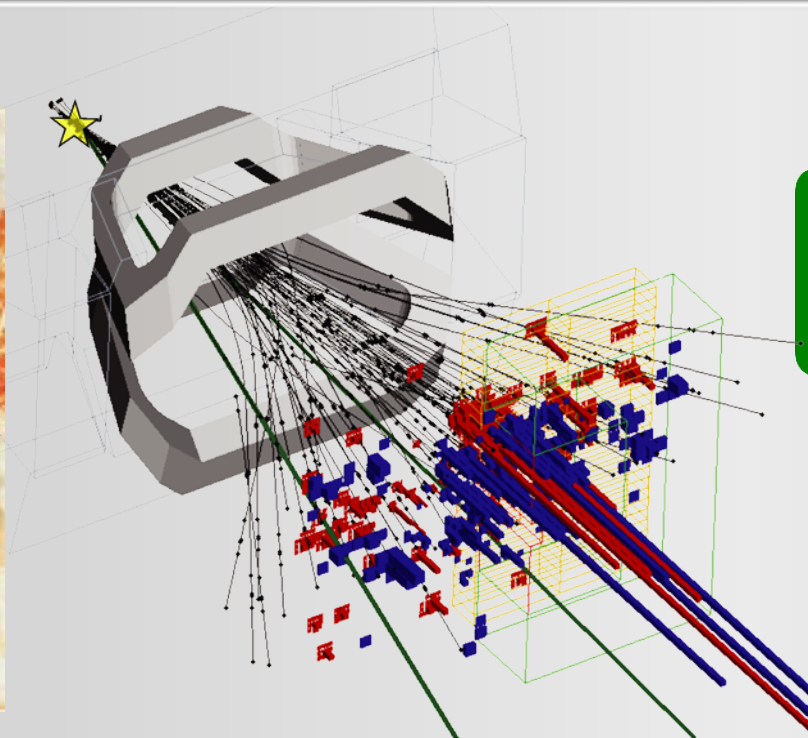
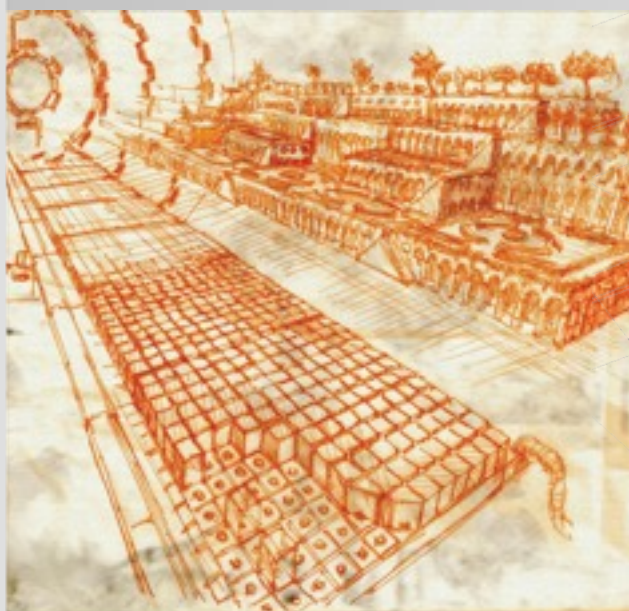


Preparing for the Future: Upgrades of the LHC Experiments

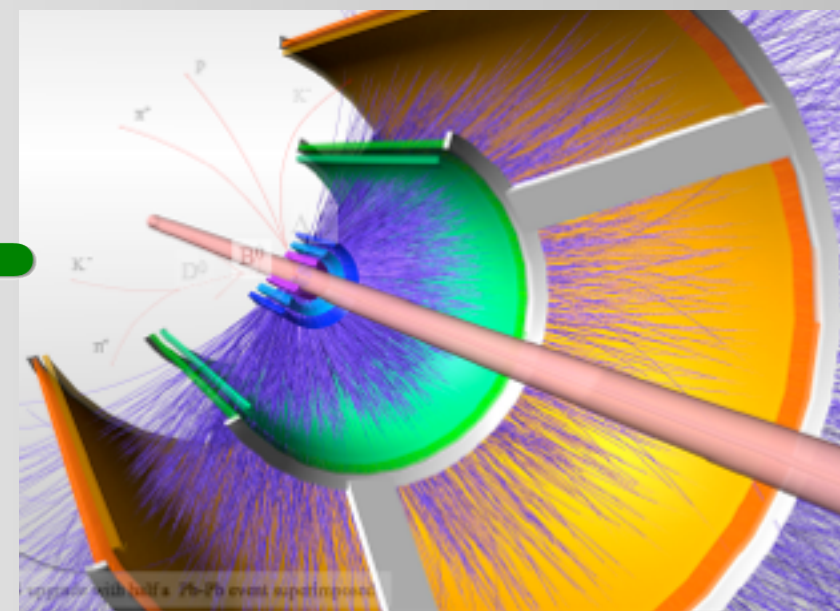
521. Wilhelm und Else Heraeus-Seminar
First Results from the Large Hadron Collider
Bad Honnef, December 9–12, 2012

Ulrich Husemann

Institut für Experimentelle Kernphysik, Karlsruhe Institute of Technology



IBL



LHC – the Large Hadron Collider

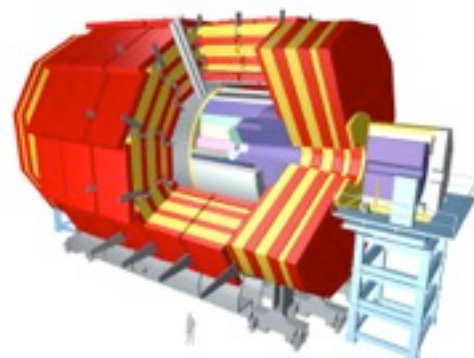
LHC Accelerator:

proton-proton and
lead-lead collisions



CMS Experiment:

multi-purpose experiment

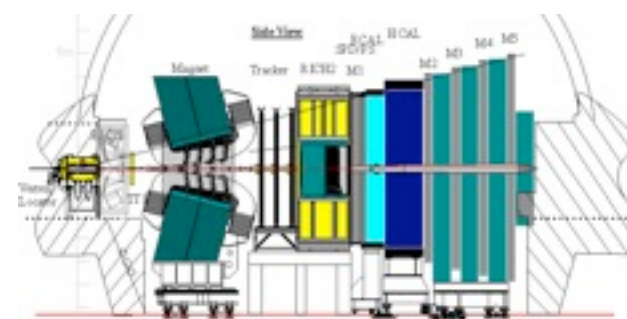


CERN accelerator complex,
about 100 m under ground
LHC circumference: ~27 km

Lake Geneva

LHCb Experiment:

CP violation and B physics



ALICE Experiment:

heavy ion physics



ATLAS Experiment:

multi-purpose experiment



Preparing for the Future: Upgrades of the LHC Experiments

Ulrich Husemann
Physik (IEKP)

Upgrades: Why, How, and When



■ Why:

- Physics: **the best is yet to come** (cf. Tevatron: B_s mixing and single top after ~20 years of operation)
- Detectors: replace **aging** components, update **obsolete** technologies

■ How:

- Upgrades of the LHC (including injection chain)
- Upgrades of detectors, trigger, data acquisition
- Goal: keep **comparable performance** in increasingly challenging environment

■ When:

- Three phases: 2013 – 2018 – 2022

The Case for LHC Upgrades

ATLAS and CMS Upgrades

ALICE and LHCb Upgrades

The Far Future

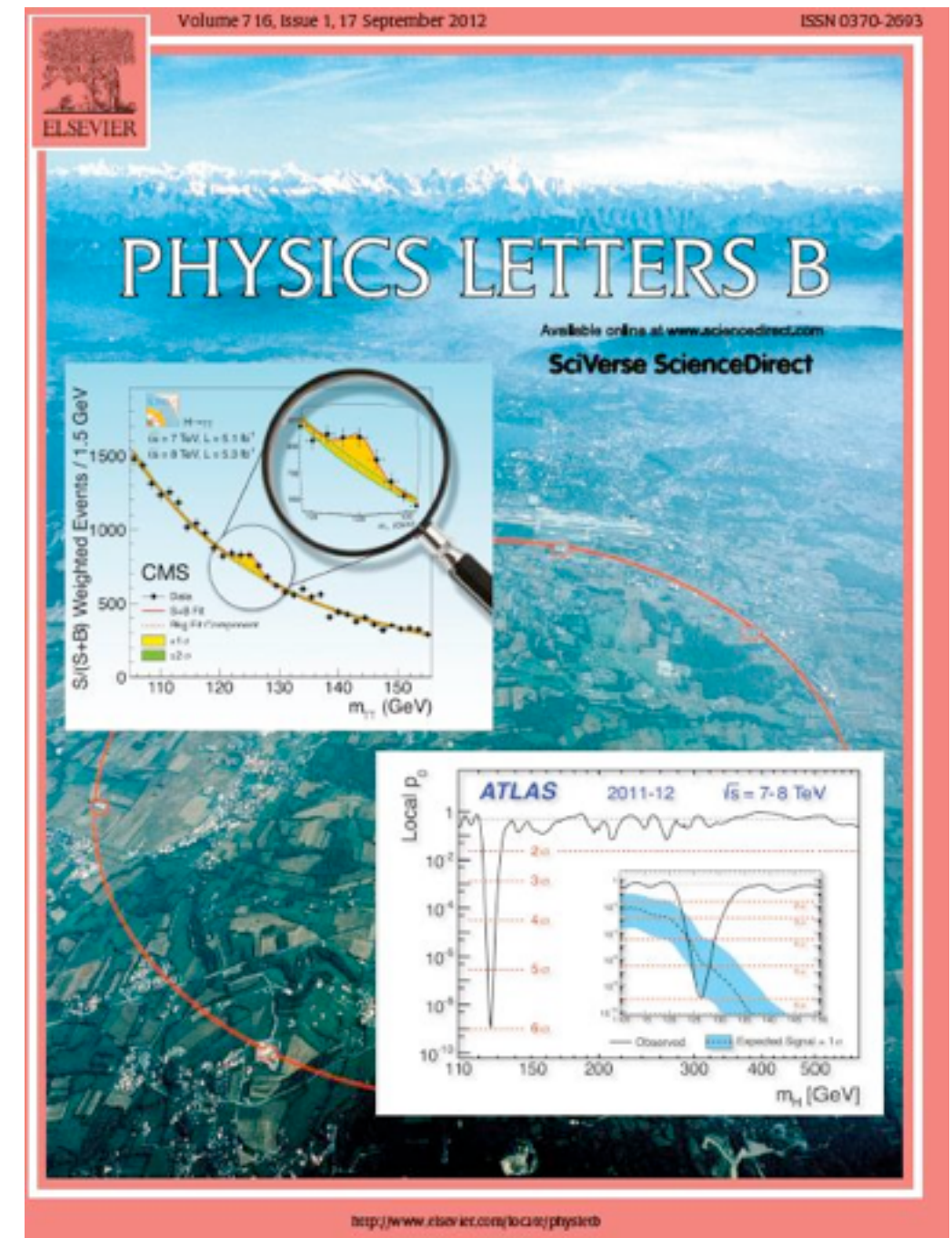


The Case for LHC Upgrades

Status December 2012



- Discovery of Higgs-like boson
- LHC = factory of standard model (SM) particles (W, Z, top, ...)
- No signs of beyond-SM physics yet (SUSY, new strong dynamics, 4th generation, extra dimensions, ...)



ATLAS SUSY Searches* - 95% CL Lower Limits (Stat)			
Inclusive searches	MSUGRA/CMSSM : 0 lep + j's + E _{T,miss}	L=5.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-109]	1.50 TeV $\tilde{q} = \tilde{g}$ mass
	MSUGRA/CMSSM : 1 lep + j's + E _{T,miss}	L=5.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-104]	1.24 TeV $\tilde{q} = \tilde{g}$ mass
	Pheno model : 0 lep + j's + E _{T,miss}	L=5.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-109]	1.18 TeV \tilde{g} mass ($m(\tilde{q}) < 2$ TeV, light)
	Pheno model : 0 lep + j's + E _{T,miss}	L=5.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-109]	1.38 TeV \tilde{q} mass ($m(\tilde{g}) < 2$ TeV, light)
3rd gen. sq. gluino med.	Gluino med. $\tilde{\chi}^{\pm} (\tilde{g} \rightarrow q\bar{q})$: 1 lep + j's + E _{T,miss}	L=4.7 fb ⁻¹ , 7 TeV [1208.4688]	900 GeV \tilde{g} mass ($m(\tilde{\chi}_1^0) < 200$ GeV, $m(\tilde{\chi}_2^0) < 150$ GeV)
	GMSB (\tilde{l} NLSP) : 2 lep (OS) + j's + E _{T,miss}	L=4.7 fb ⁻¹ , 7 TeV [1208.4688]	1.24 TeV \tilde{g} mass ($\tan\beta < 15$)
	GMSB ($\tilde{\tau}$ NLSP) : 1-2 τ + 0-1 lep + j's + E _{T,miss}	L=4.7 fb ⁻¹ , 7 TeV [1210.1314]	1.20 TeV \tilde{g} mass ($\tan\beta > 20$)
	GGM (bino NLSP) : $\gamma\gamma$ + E _{T,miss}	L=4.8 fb ⁻¹ , 7 TeV [1209.0753]	1.07 TeV \tilde{g} mass ($m(\tilde{\chi}_1^0) > 50$ GeV)
	GGM (wino NLSP) : γ + lep + E _{T,miss}	L=4.8 fb ⁻¹ , 7 TeV [ATLAS-CONF-2012-144]	619 GeV \tilde{g} mass
	GGM (higgsino-bino NLSP) : γ + b + E _{T,miss}	L=4.8 fb ⁻¹ , 7 TeV [1211.1167]	900 GeV \tilde{g} mass ($m(\tilde{\chi}_1^0) > 220$ GeV)
	GGM (higgsino NLSP) : Z + jets + E _{T,miss}	L=5.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-152]	690 GeV \tilde{g} mass ($m(\tilde{H}) > 200$ GeV)
	Gravitino LSP : 'monojet' + E _{T,miss}	L=10.5 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-147]	645 GeV $F^{1/2}$ scale ($m(\tilde{G}) > 10^4$ eV)
	$\tilde{g} \rightarrow b\bar{b}$ (virtual \tilde{b}) : 0 lep + 3 b-j's + E _{T,miss}	L=12.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-145]	1.24 TeV \tilde{g} mass ($m(\tilde{\chi}_1^0) < 200$ GeV)
	$\tilde{g} \rightarrow t\bar{t}$ (virtual \tilde{t}) : 2 lep (SS) + j's + E _{T,miss}	L=5.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-105]	850 GeV \tilde{g} mass ($m(\tilde{\chi}_1^0) < 300$ GeV)
3rd gen. sq. gluino med.	$\tilde{g} \rightarrow t\bar{t}$ (virtual \tilde{t}) : 3 lep + j's + E _{T,miss}	L=13.0 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-151]	860 GeV \tilde{g} mass ($m(\tilde{\chi}_1^0) < 300$ GeV)
	$\tilde{g} \rightarrow t\bar{t}$ (virtual \tilde{t}) : 0 lep + multi-j's + E _{T,miss}	L=5.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-103]	1.00 TeV \tilde{g} mass ($m(\tilde{\chi}_1^0) < 300$ GeV)
	$\tilde{g} \rightarrow t\bar{t}$ (virtual \tilde{t}) : 0 lep + 3 b-j's + E _{T,miss}	L=12.8 fb ⁻¹ , 8 TeV [ATLAS-CONF-2012-145]	1.15 TeV \tilde{g} mass ($m(\tilde{\chi}_1^0) < 200$ GeV)
$\tilde{h} \rightarrow b\bar{b}$: 0 lep + 2-b-jets + E _{T,miss}		L=4.7 fb ⁻¹ , 7 TeV [ATLAS-CONF-2012-106]	480 GeV \tilde{h} mass

[<https://twiki.cern.ch/twiki/bin/view/AtlasPublic/CombinedSummaryPlots>]

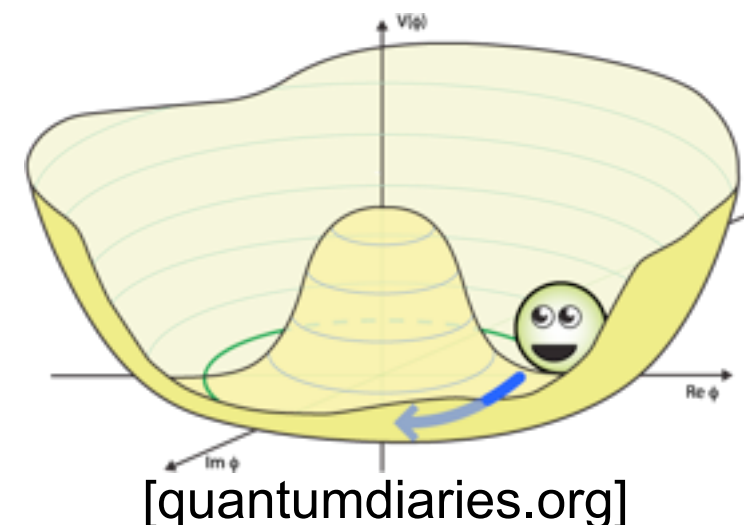
[elsevierconnect.com]

Implications for Future Physics Programm



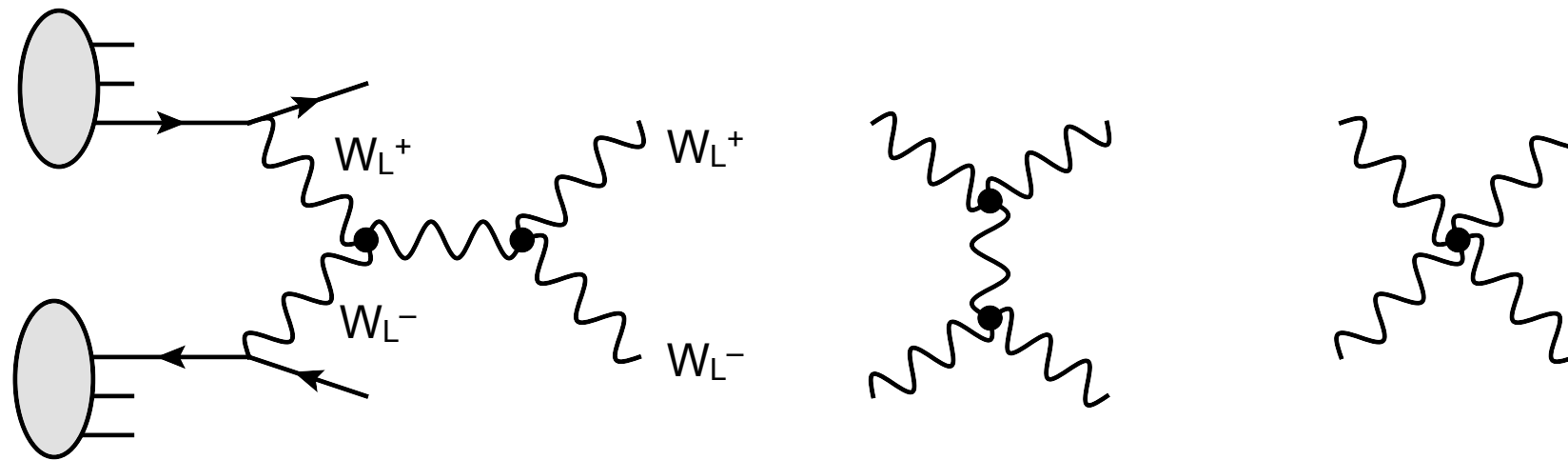
- Comprehensive **Higgs properties** program
 - Relatively low energy processes (<100 GeV) stay relevant
 - Experiments: keep trigger and detection thresholds low
- Tests of **electroweak symmetry breaking (EWSB)**
 - Question: is (only) the Higgs responsible for EWSB
 - Access to EWSB mechanism: longitudinal WW scattering
 - Experiments: forward instrumentation important

H

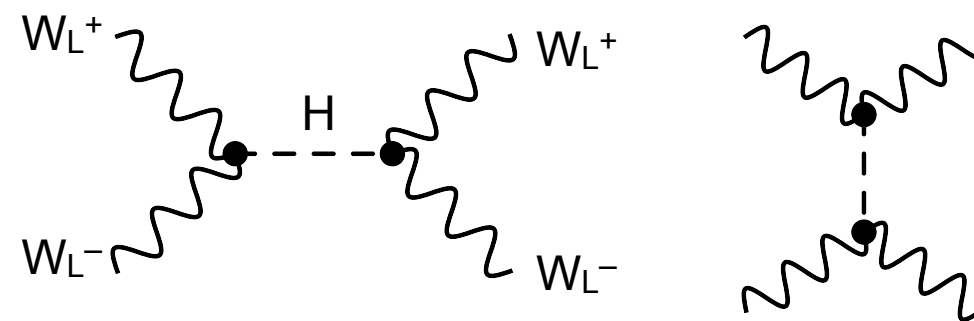


Longitudinal WW Scattering

- Question: is SM Higgs mechanism at work or something else?
- Scattering of longitudinally polarized gauge bosons $W_L^+ W_L^- \rightarrow W_L^+ W_L^-$
 - Without Higgs boson: **cross section diverges** for large CM energies ($\gtrsim 1.2$ TeV)



- No color exchange between initial state partons \rightarrow expect **forward** jets
- Standard model: Higgs boson with $m_H \approx 850$ GeV **regularizes** divergence

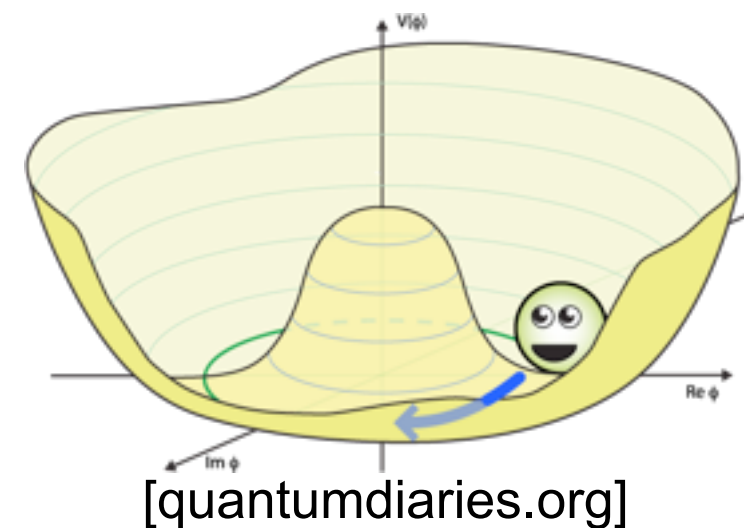


Implications for Future Physics Programm



- Comprehensive **Higgs properties** program
 - Relatively low energy processes (<100 GeV) stay relevant
 - Experiments: keep trigger and detection thresholds low
- Tests of **electroweak symmetry breaking (EWSB)**
 - Question: is (only) the Higgs responsible for EWSB
 - Access to EWSB mechanism: longitudinal WW scattering
 - Experiments: forward instrumentation important
- Search for **physics beyond the SM**
 - New physics scale likely above 1 TeV
 - Accessible with higher center-of-mass (CM) energy and/or lots of luminosity

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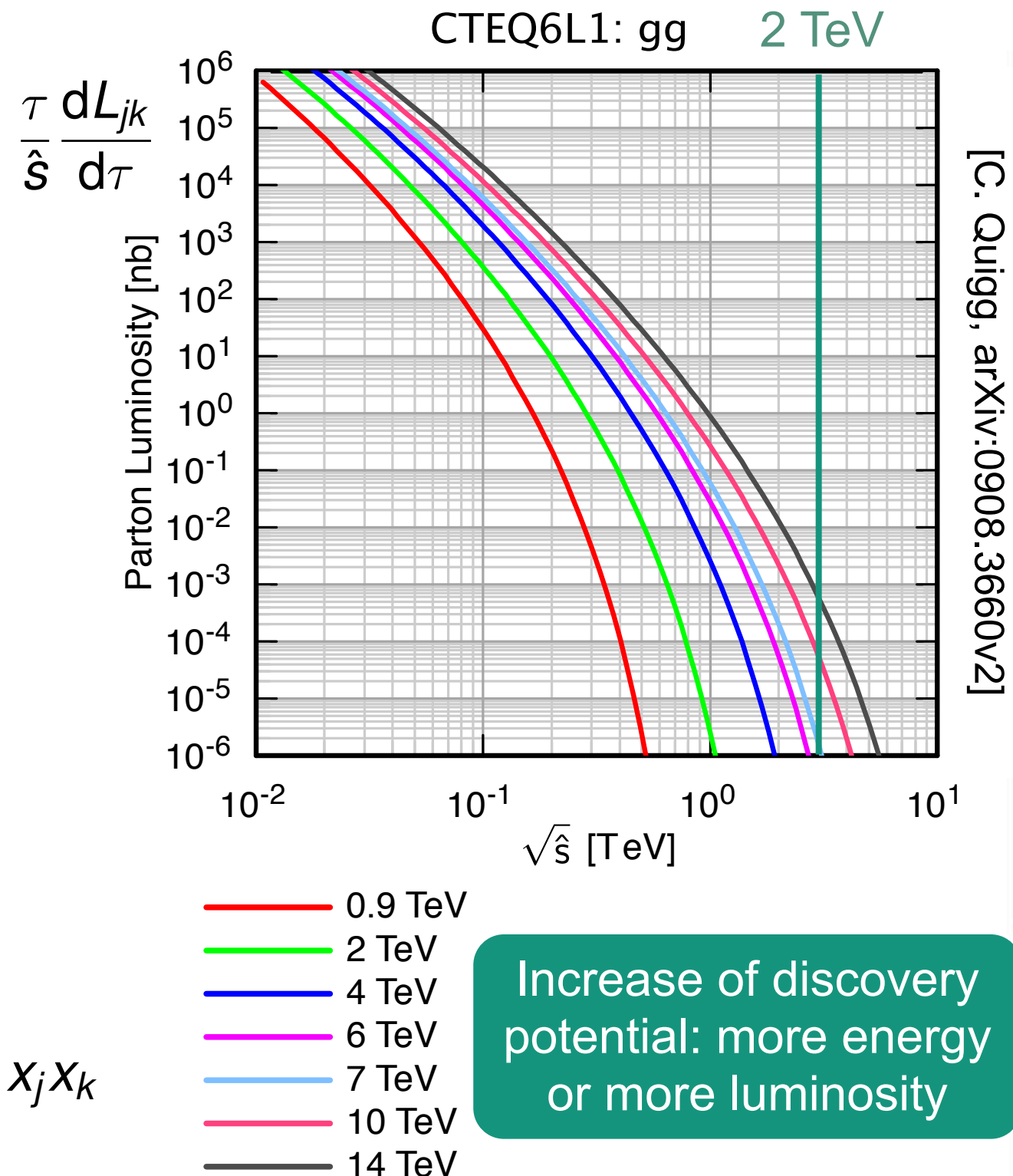


Parton Luminosity

- Proton-proton collisions are really parton-parton collisions with broad spread in momentum
- Discovery potential for new heavy particles (e.g. SUSY) depends available luminosity at a given **partonic** center of mass energy
- Convenient notation: **parton luminosity** (derived from QCD factorization)

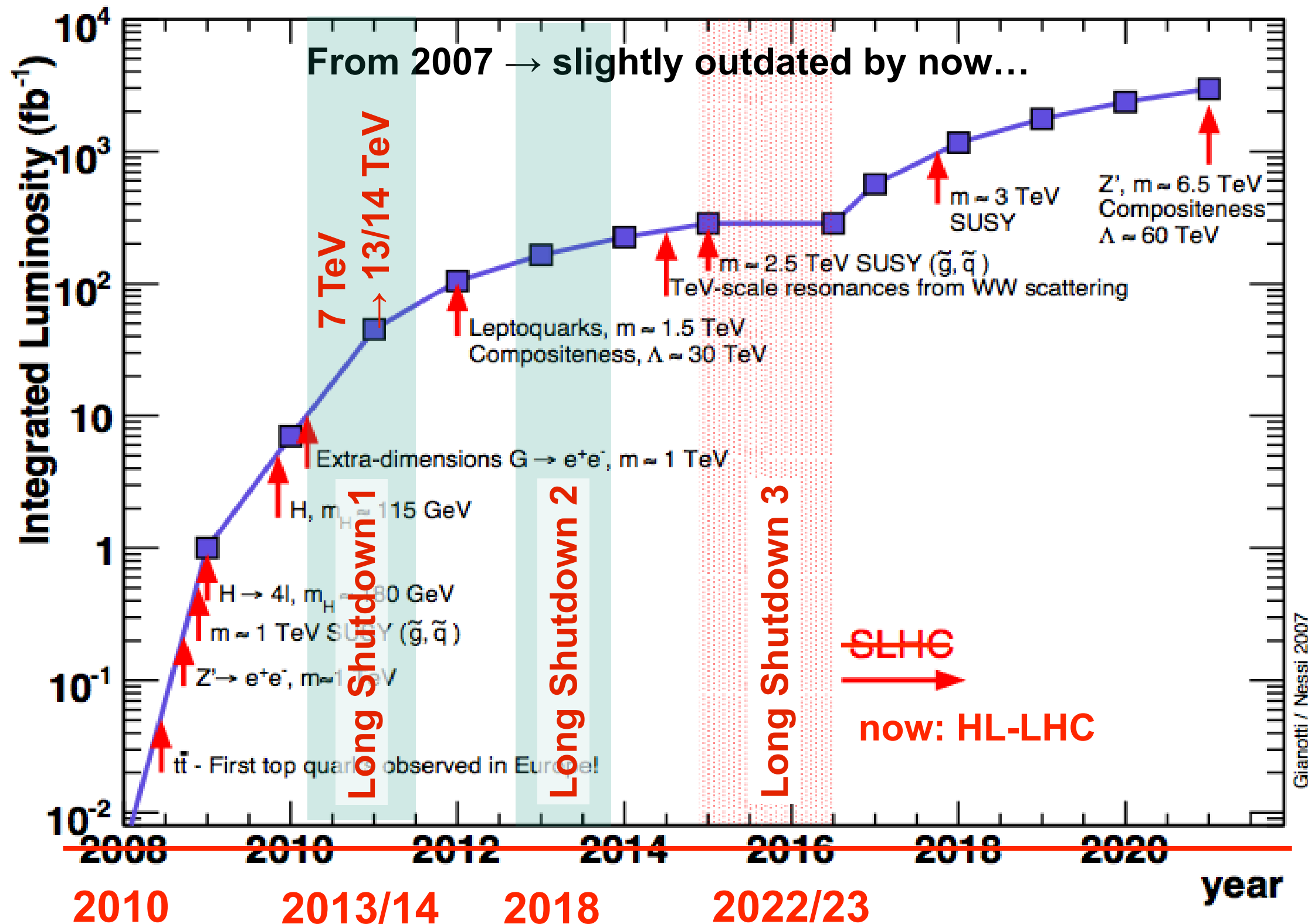
$$\frac{dL_{jk}}{d\tau} = \int_{\tau}^1 \frac{dx}{x} f_j(x, \mu_F^2) f_k\left(\frac{\tau}{x}, \mu_F^2\right)$$

with j, k parton flavors and $\tau \equiv \frac{\hat{s}}{s} = x_j x_k$



Increase of discovery potential: more energy or more luminosity

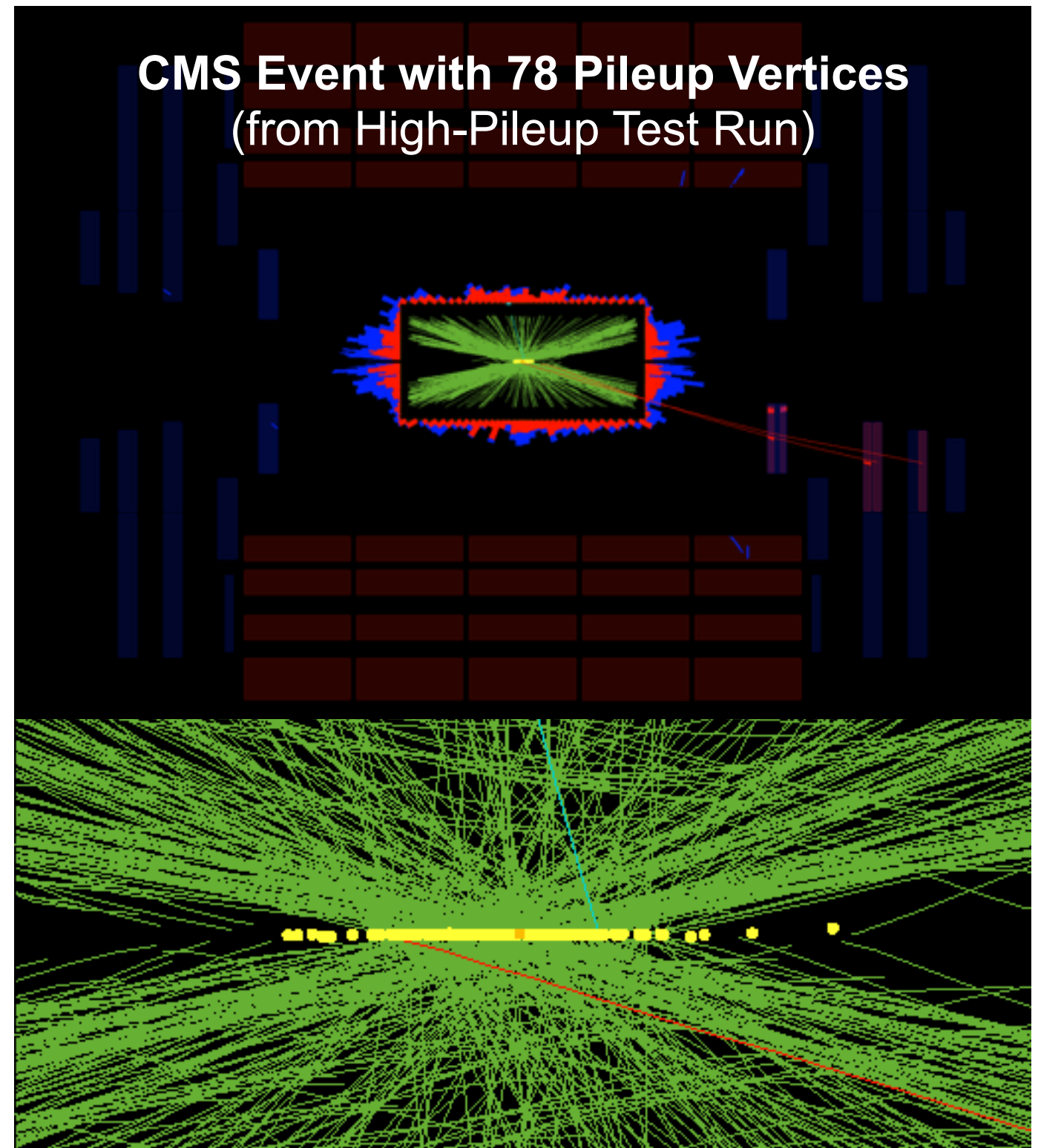
LHC High Luminosity Upgrade: Physics Case



Pileup

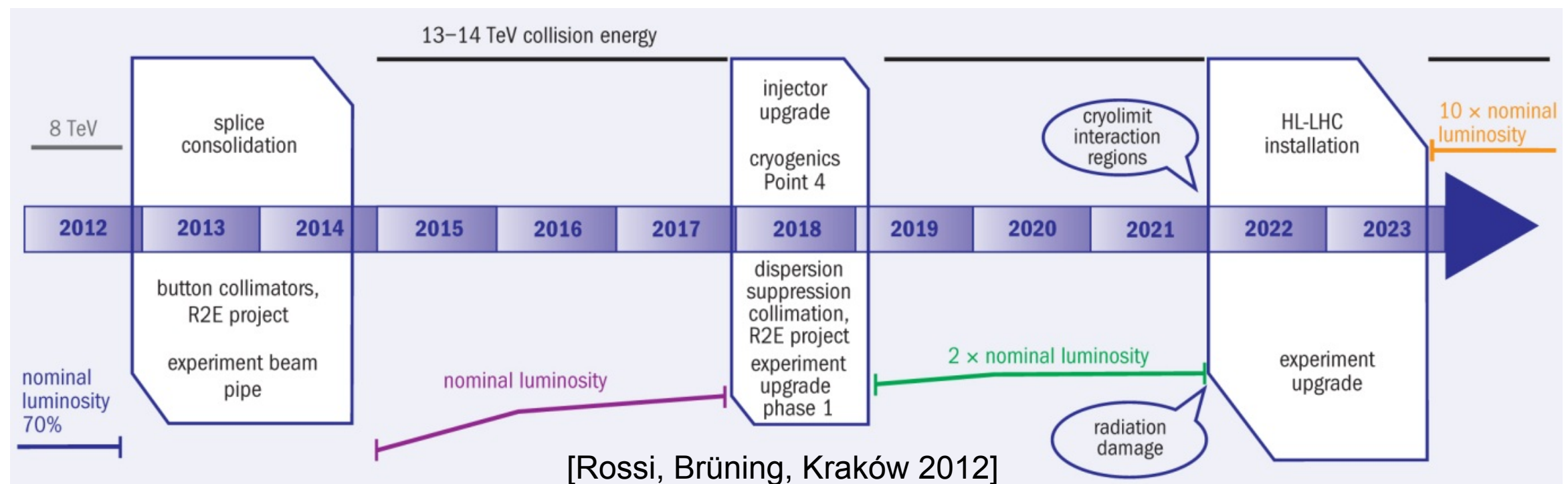


- High luminosity comes at a price: **pileup**
- LHC design luminosity: 2808 proton bunches/beam, 25 ns spacing
→ 25 pileup vertices
- Pileup 2012: 1380 bunches/beam, **50 ns** spacing
→ 30+ pileup vertices
- Upgrade: expect 100–200 pileup vertices



High Luminosity LHC

- Goal: integrated luminosity 3000 fb^{-1} at 14 TeV CM energy in 10–12 years
 - Peak luminosity: $5 \times 10^{34} \text{ cm}^{-2} \text{ s}^{-1} \rightarrow 5 \times \text{LHC design}$
 - 25 ns bunch spacing \rightarrow 140 pileup vertices
- Successful upgrade of accelerator chain: many projects
 - **Consolidation**: magnets, cryogenics, collimation, electronics, machine protection
 - **Modifications**: injector, new (quadrupole) magnets, collimators, crab cavities



“Phase 0”

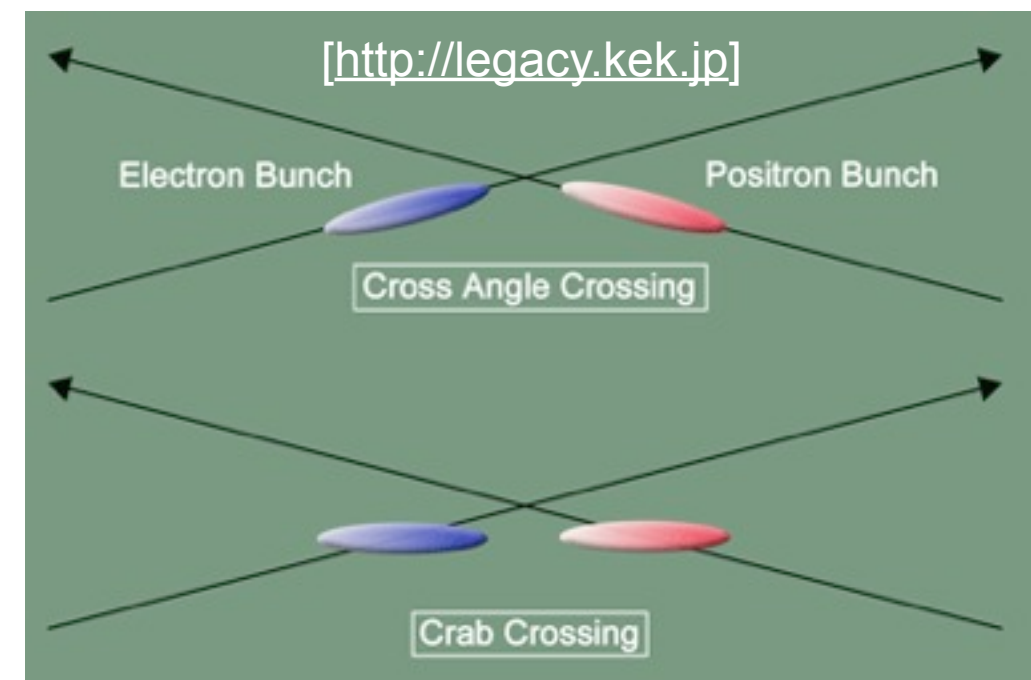
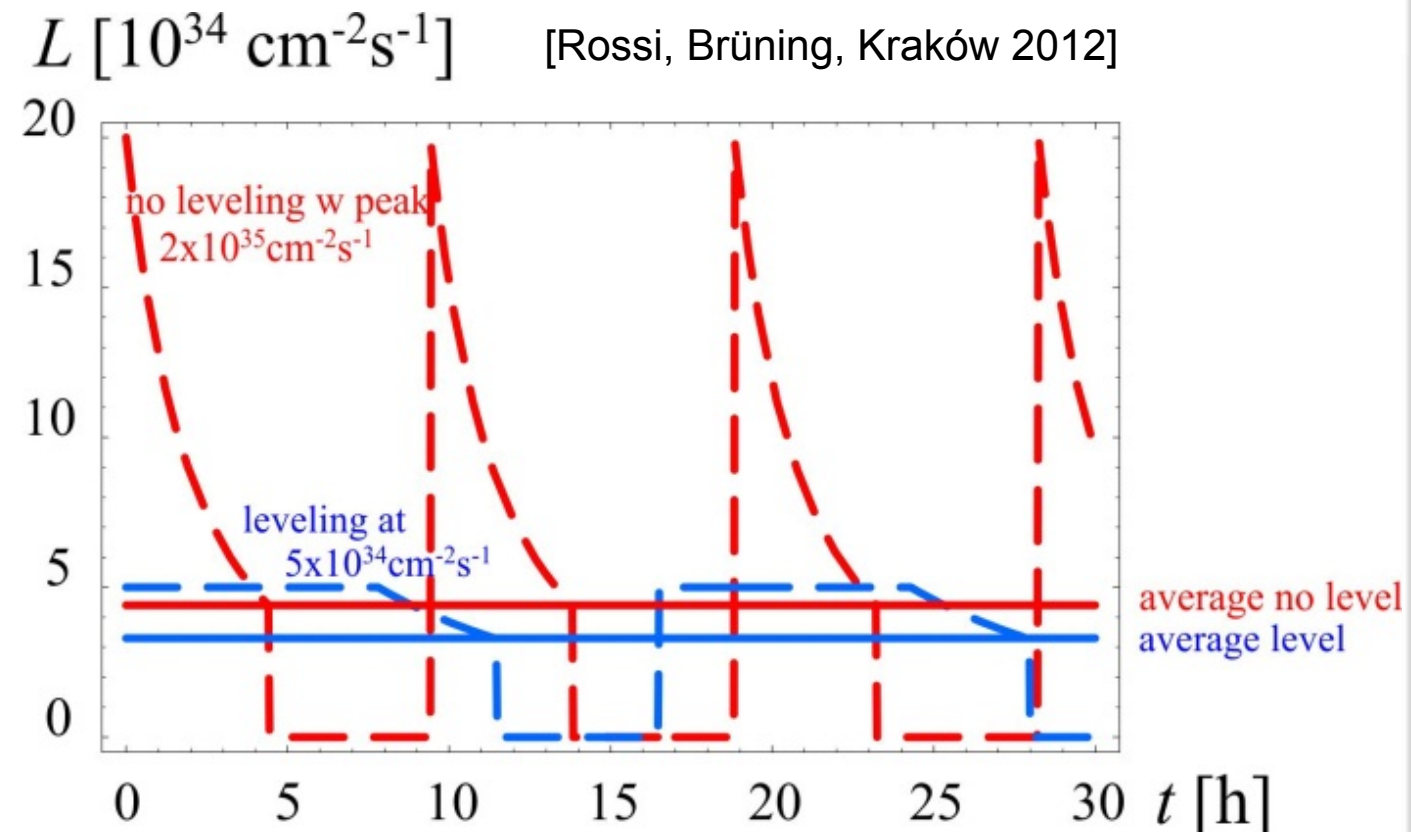
“Phase 1”

“Phase 2”

Accelerator Upgrade: Some Examples



- Luminosity **leveling**
 - Very high luminosities: high pileup, short beam lifetime
 - Solution: keep luminosity at approx. **constant level** during fill (already done today at ALICE and LHCb)
- Higher luminosity achievable by **crab crossing** of bunches
 - RF cavities “turn” bunches sideways → bunches collide head-on
 - Successfully used in e^+e^- (KEKB), not yet in pp



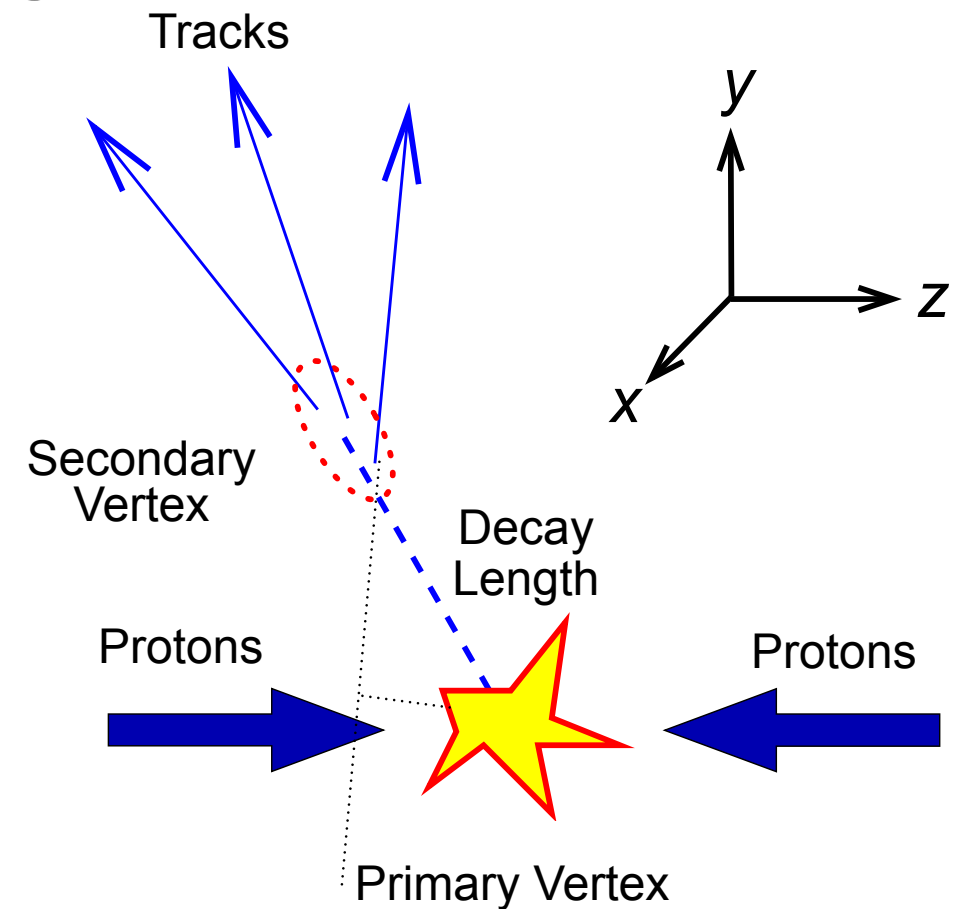
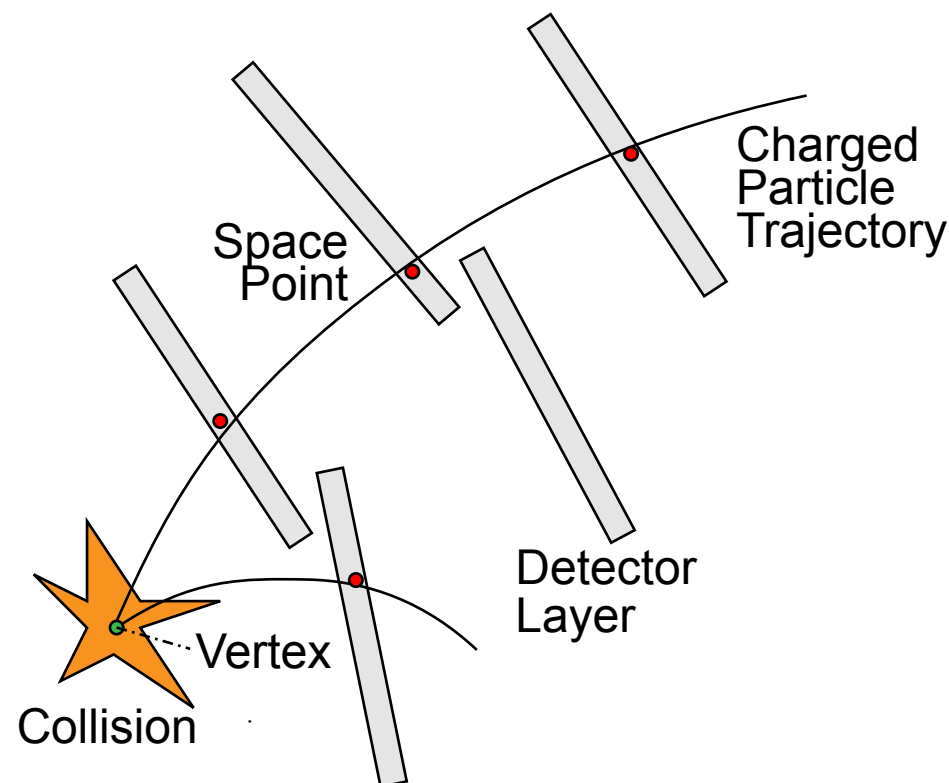


ATLAS and CMS Upgrades

Tracking, Vertexing, and B-Tagging

■ Tracking & vertexing

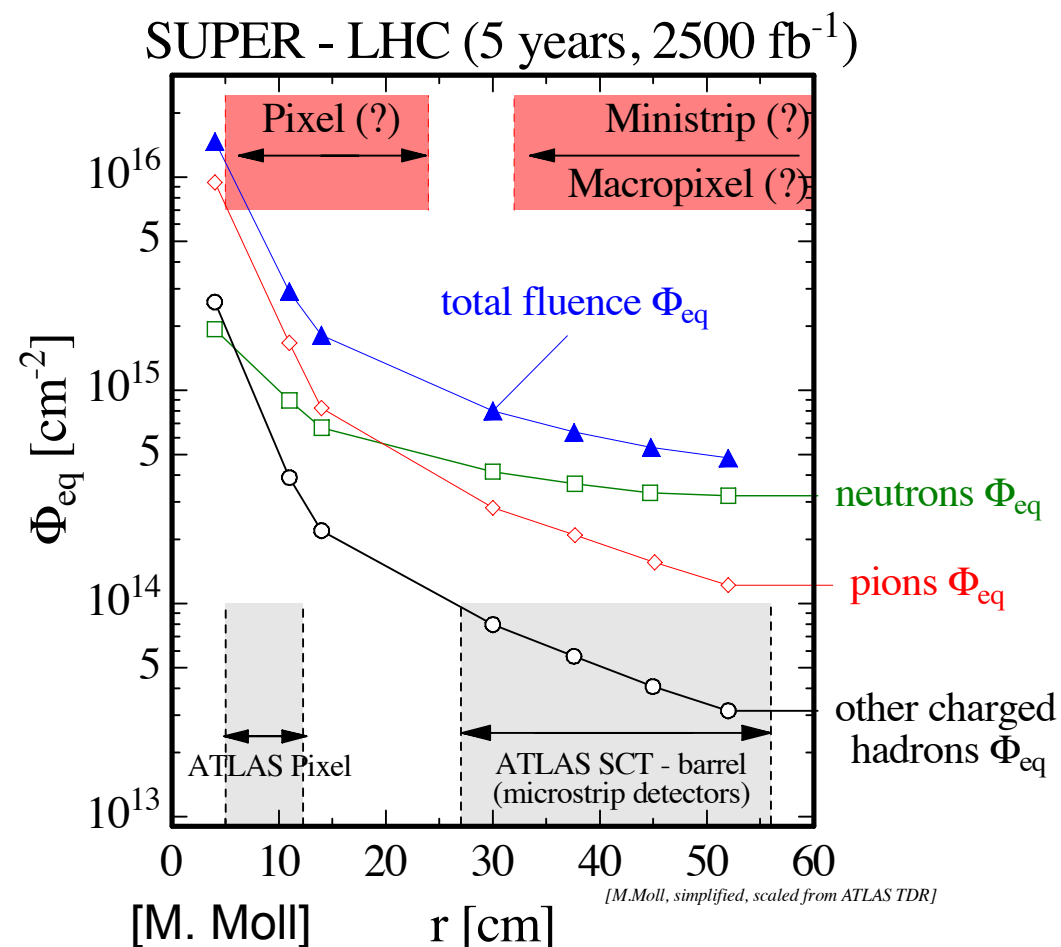
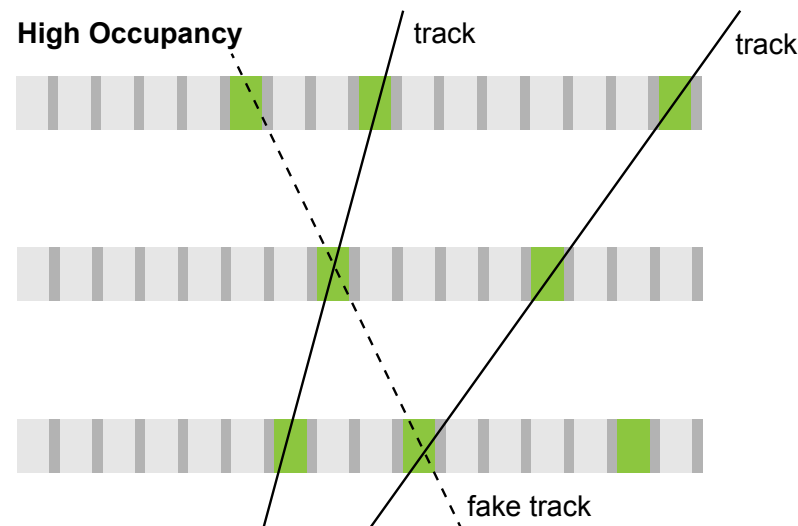
- Charged particle tracking at small distances (~ 5 cm) from collision point: precise **reconstruction of vertices**
- Charged particle tracking at large distances (~ 1 m): precise **momentum** measurement



■ B-tagging:

- Identify hadrons with b-quarks via their long lifetimes (picoseconds)
- Parts of the tracks from B hadron decays: large **impact parameters** and/or **displaced secondary vertex**
- Low particle momenta important

High-Luminosity Challenges I: Radiation



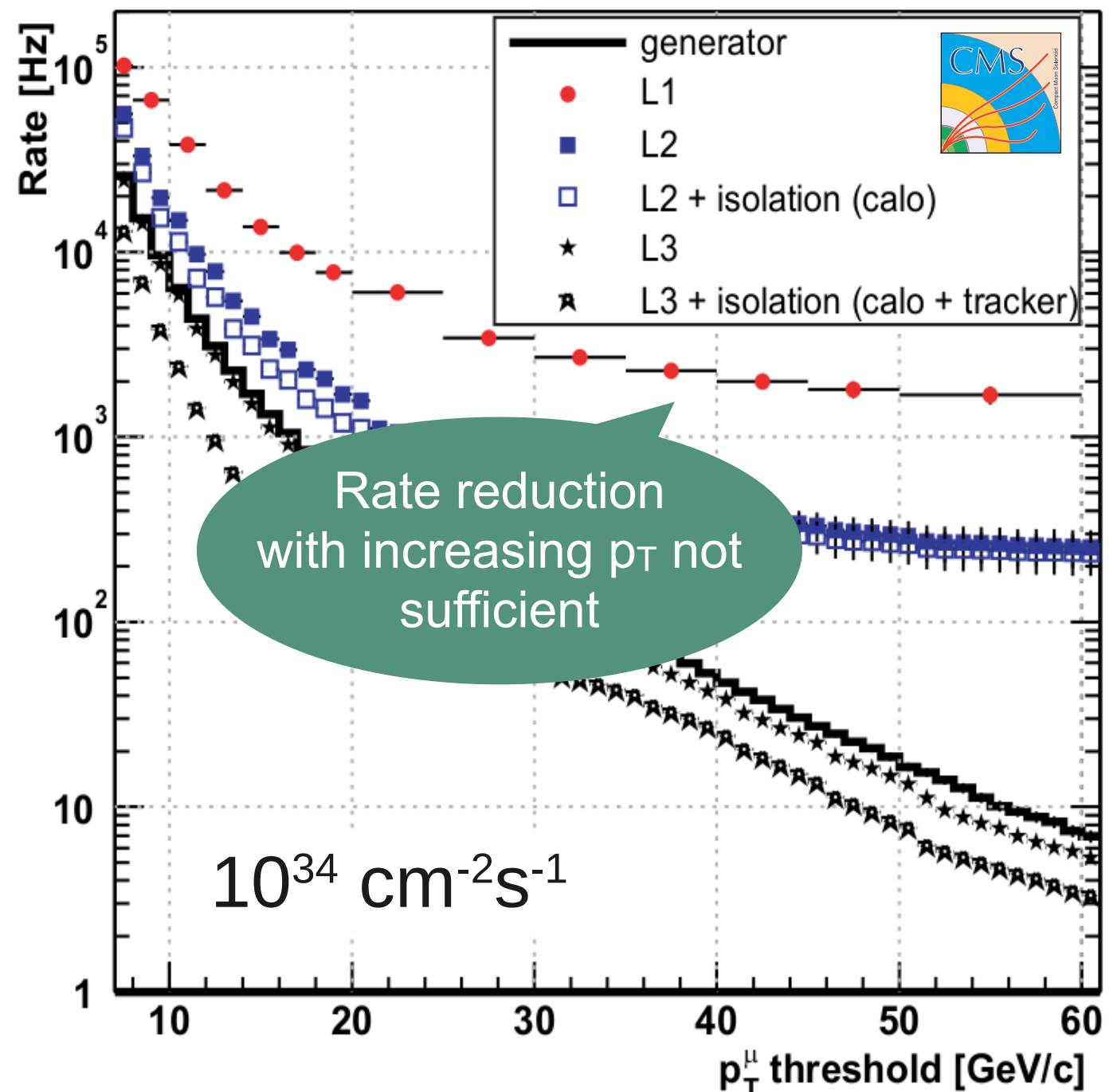
- At high luminosity:
 - High channel **occupancy** (= fraction of bunch crossings in which given channel fires)
 - Rule of thumb: tracking works up to occupancies of 1%
 - Solution: increase detector **granularity**
 - Constraints: material budget, power consumption, data transfer rates
- Radiation damage:
 - Aging of components closest to interacting point → limited **lifetime**
 - Solution: design **radiation-hard** detectors and electronics
 - Constraints: availability, cost

High-Luminosity Challenges II: Trigger Rate



- Physics requirement: keep **trigger thresholds** for key objects **low** at high luminosity
- Simulations show: **insufficient reduction** of single lepton trigger rate with p_T threshold
- Way outs:
 - Make existing triggers more **granular**
 - Use **tracking** information in trigger
- Challenge: process **many more channels** within same trigger **latency**

Simulated μ Trigger Rates vs. p_T Threshold



ATLAS Upgrade Matrix



Subsystem	Phase 0	Phase 1	Phase 2
Silicon Pixel	New Beam Pipe, Insertable B-Layer	—	New Tracker
Silicon Strips	—	—	New Tracker
Electromagnetic Calorimeter	Consolidation	Finer Granularity in Trigger	New Electronics, Forward Cal
Hadronic Calorimeter	—	—	New Electronics, Forward Cal
Muon System	Endcap Extension	Small Wheels (Forward)	—
Trigger	—	Topological Triggers, Fast Track Trigger	Complete Replacement

+ several smaller projects

ATLAS Upgrade Matrix



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+ several smaller projects

CMS Upgrade Matrix



Subsystem	Phase 0	Phase 1	Phase 2
Silicon Pixel	New Beam Pipe	New Pixel Detector	New Tracker
Silicon Strips	Consolidation	—	New Tracker
Electromagnetic Calorimeter	—	Improved Trigger Primitives	?
Hadronic Calorimeter	New Photon Detection	New Electronics & Photon Detection	?
Muon System	Complete Coverage	Improve Trigger, Prepare Electronics	New Electronics
Trigger	—	New L1 Trigger	Complete Replacement

+ several smaller projects

CMS Upgrade Matrix



Subsystem	Phase 0	Phase 1	Phase 2
Silicon Pixel	New Beam Pipe	New Pixel Detector	New Tracker
Silicon Strips	Consolidation	—	New Tracker
Electromagnetic Calorimeter	—	Improved Trigger Primitives	?
Hadronic Calorimeter	New Photon Detection	New Electronics & Photon Detection	?
Muon System	Complete Coverage	Improve Trigger, Prepare Electronics	New Electronics
Trigger	—	New L1 Trigger	Complete Replacement

+ several smaller projects

ATLAS Insertable B-Layer (IBL)



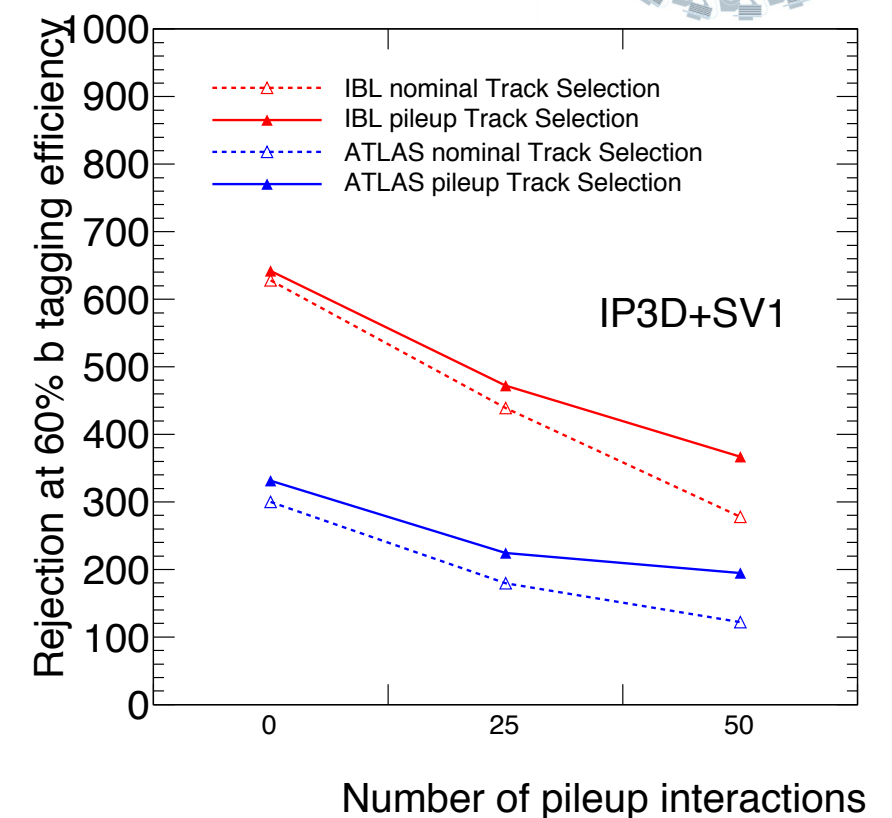
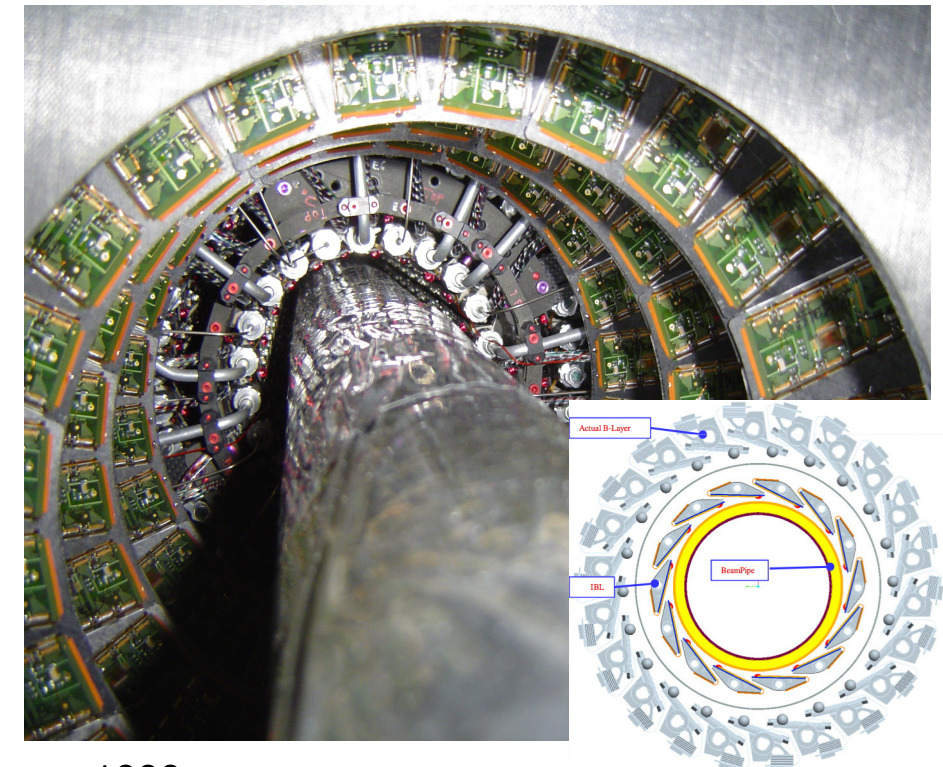
Goals:

- Add **redundancy** to current pixel detector
- **Improve** tracking, vertexing, b-tagging for high pileup
- Establish **new technology** for HL-LHC

Solution: Insertable B-Layer

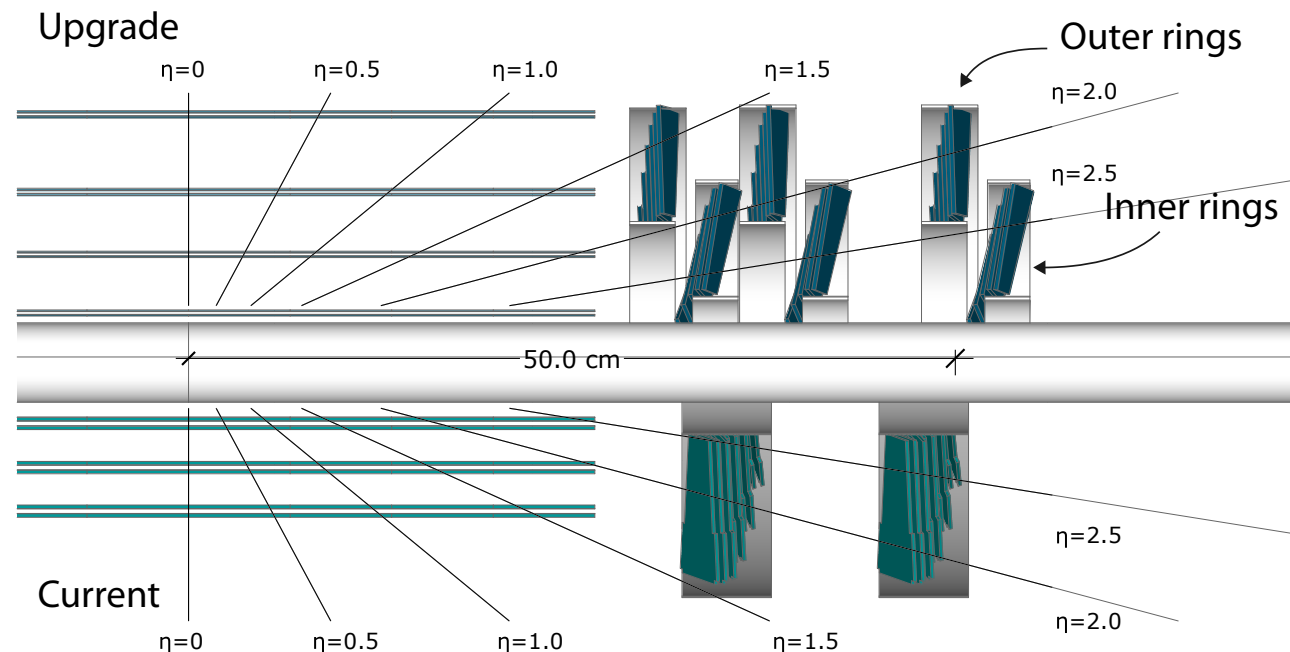
- 4th **pixel detector layer**, sensors at $r = 33$ mm
- New readout chip, advanced planar and 3D pixel sensors
- Very low material budget: $0.015 X_0$

Installation: LS1 (2013/2014)



[CERN-LHCC-2010-013]

Upgrade of CMS Silicon Pixel Detector



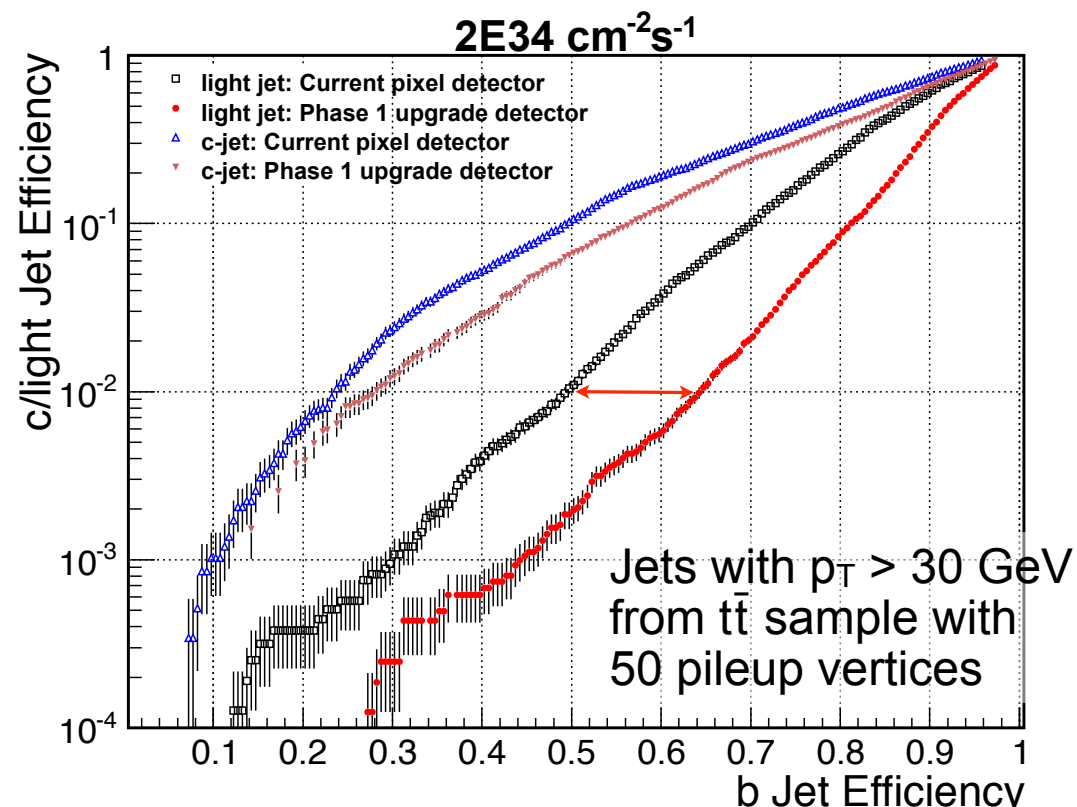
- Goal: similar performance in much harsher environment
→ tracking, vertexing, b-tagging, ...

- Solution: **four-layer** pixel detector

- Innermost radius: 29 mm
- New digital readout chip
- Ultra-lightweight mechanics, CO₂ cooling → reduced material budget: 0.015 X₀ per layer

- Installation

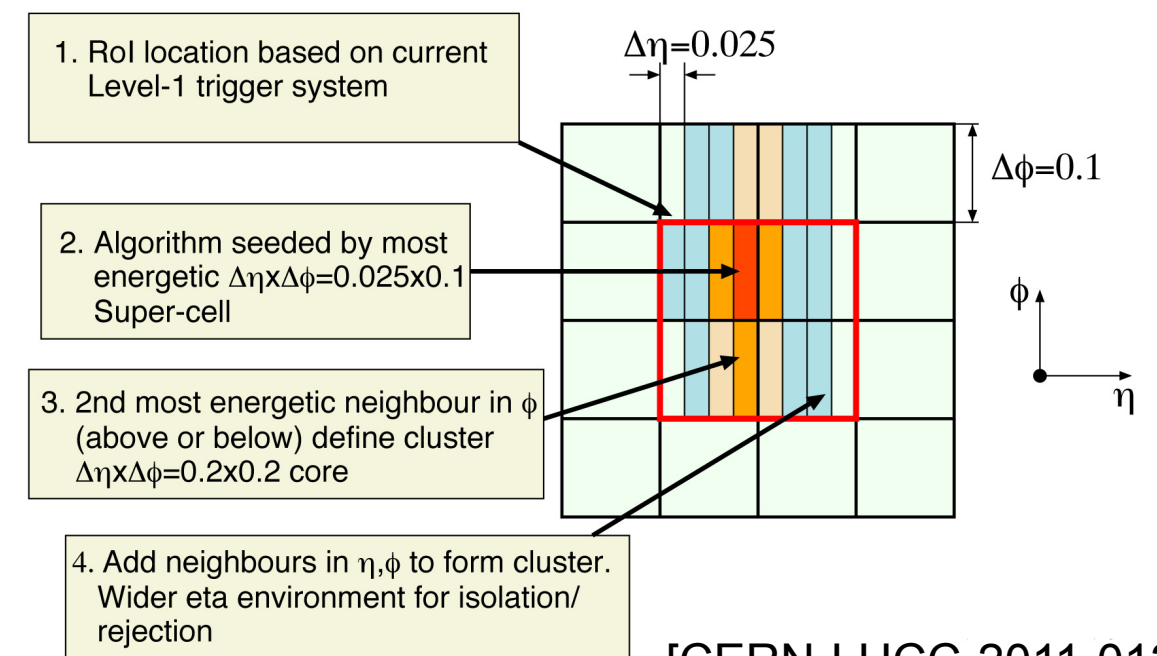
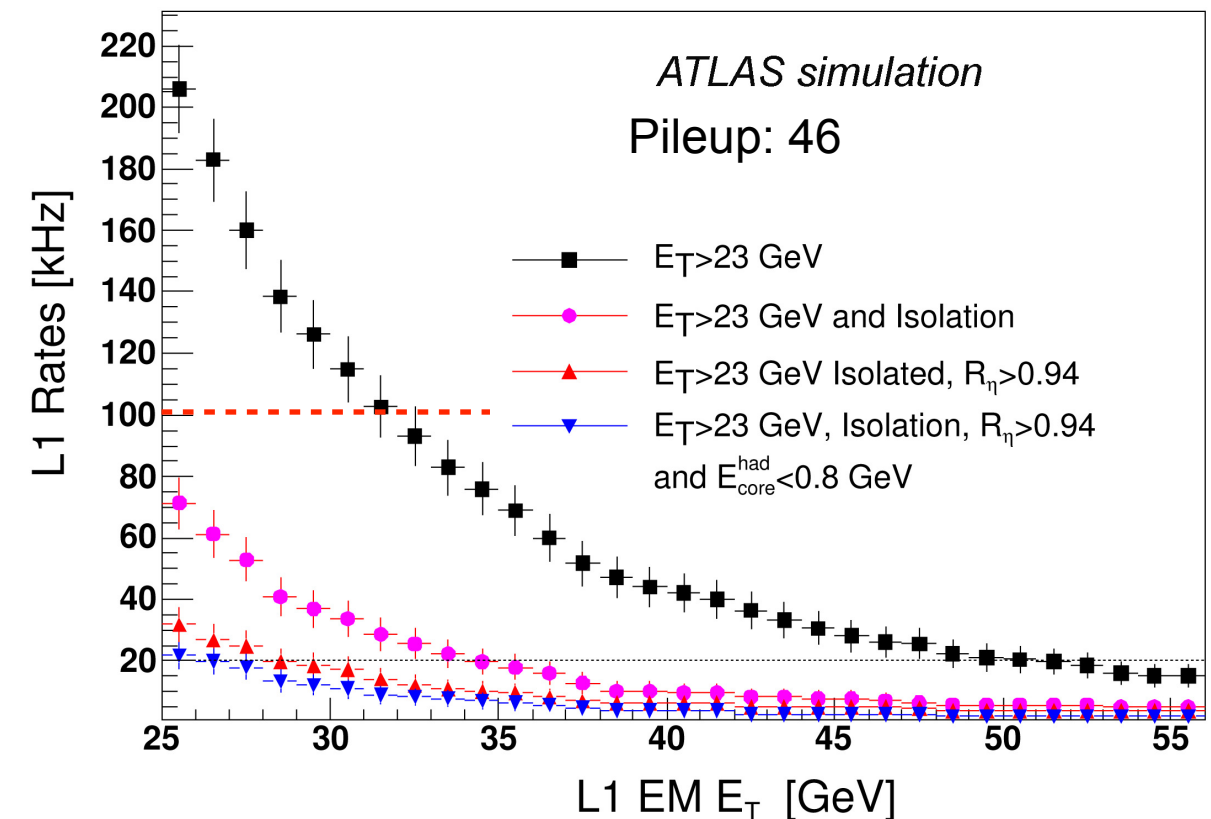
- LS1: new beampipe
- Modular design: Installation during year-end technical stop (planned for 2016/2017)



ATLAS Calorimeter Trigger



- Goal: keep electron trigger thresholds low
- Solution: improve **electron-jet discrimination**
 - Improved L1 calorimeter trigger **granularity** (currently: $\Delta\eta \times \Delta\phi = 0.1 \times 0.1$)
 - Better discrimination via **shower shape** algorithms already at L1
 - New “tower builder board”
 - New digital processing (replacing analog sums) to prepare for HL-LHC
- Installation:
 - LS1: slice of new system for tests
 - LS2: full installation

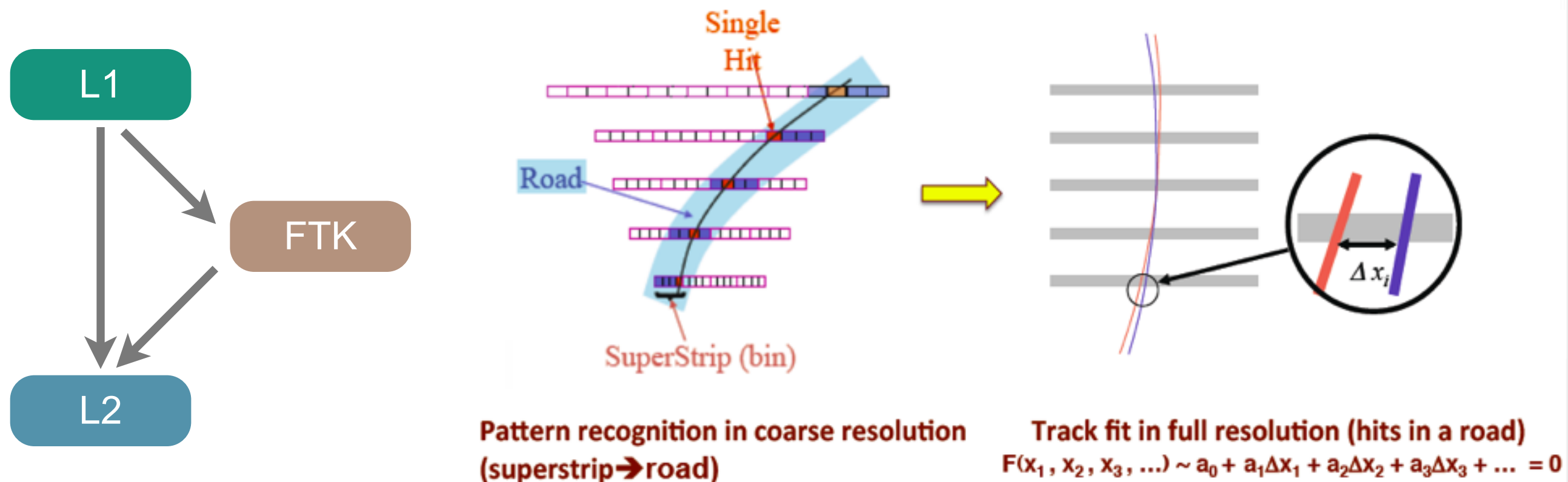


[CERN-LHCC-2011-012]

ATLAS Fast Tracker (FTK)



- Goal: improve **triggering** at high luminosity (esp. track-based triggers)
- Solution: “level-1.5” trigger
 - After L1 trigger accept: send silicon pixel & strip data to fast processors for **pattern recognition and tracking** → provide tracking information for L2 processors
 - Key technology: associative memory



ATLAS & CMS Trackers for HL-LHC



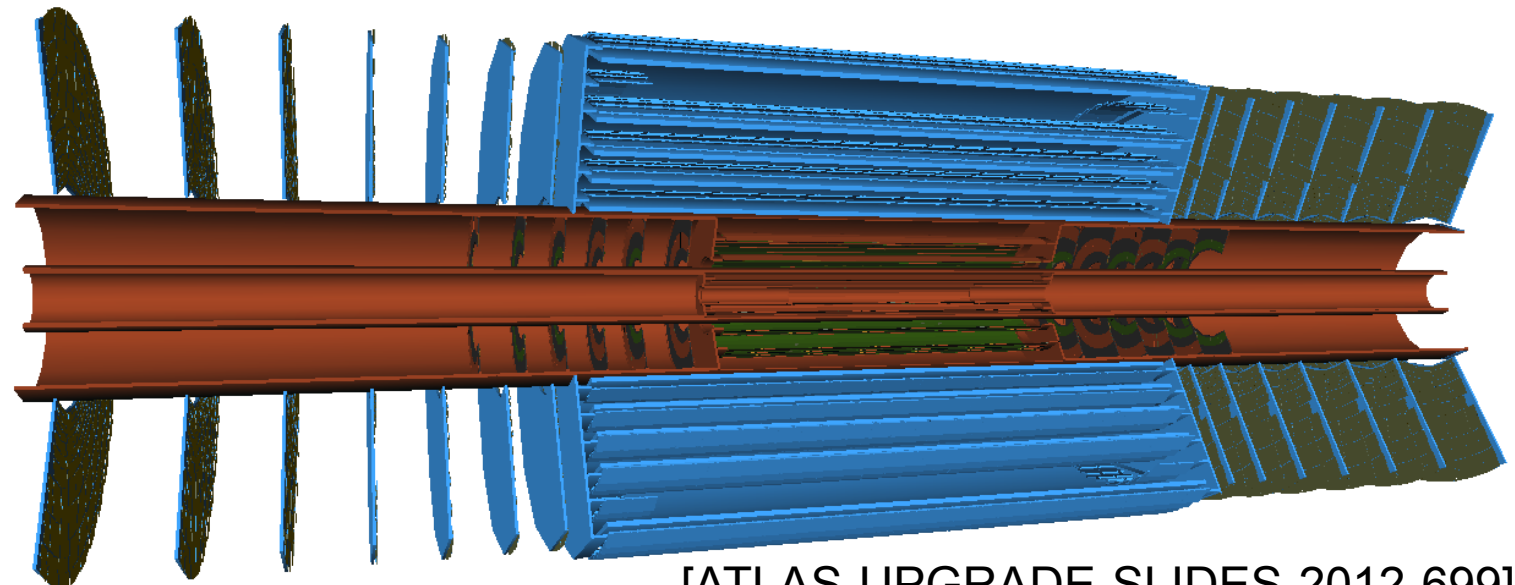
■ ATLAS & CMS: replacement of **entire tracker**

- End of lifetime for current trackers
- Increase granularity, e.g. shorter silicon strips
- New readout chips
- New services: cooling (CO₂), powering (DC-DC or serial), ...

■ Extensive R&D programs ongoing

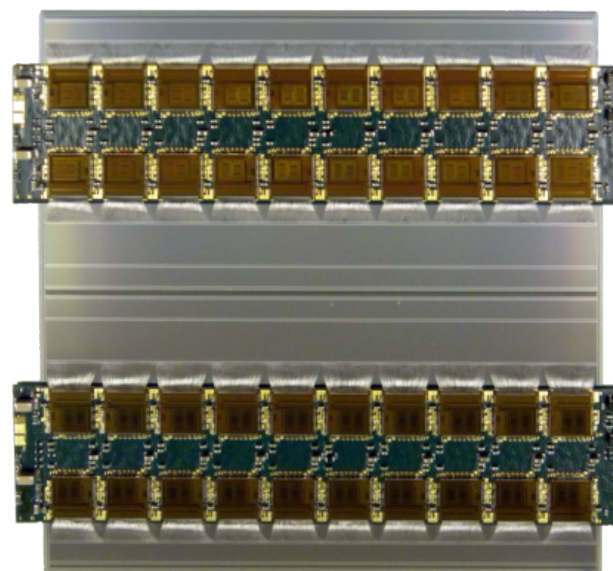
- Robust light-weight detector designs (ATLAS)
- Radiation hard silicon sensors (“HPK Campaign”, CMS)

Current ATLAS Design: 4 Pixel + 5 Strip Layers (Barrel)

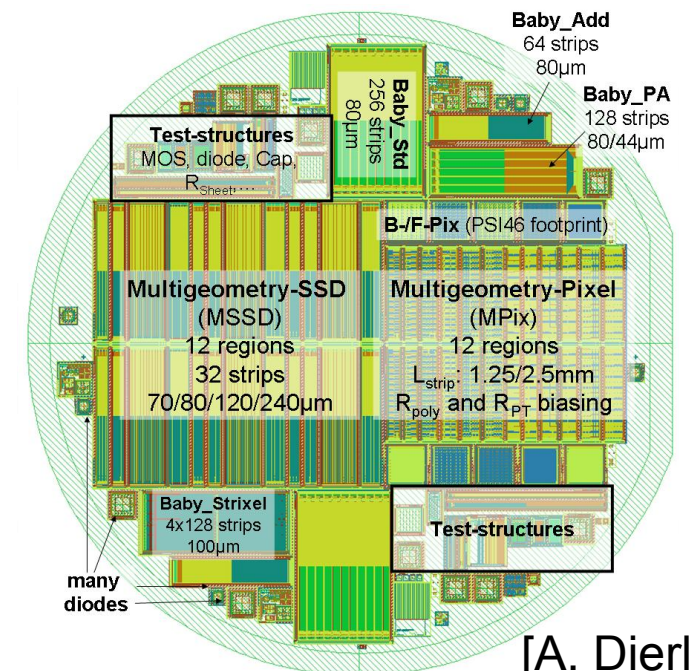


[ATLAS-UPGRADE-SLIDES-2012-699]

ATLAS Prototype Module



CMS HKP Campaign Wafer

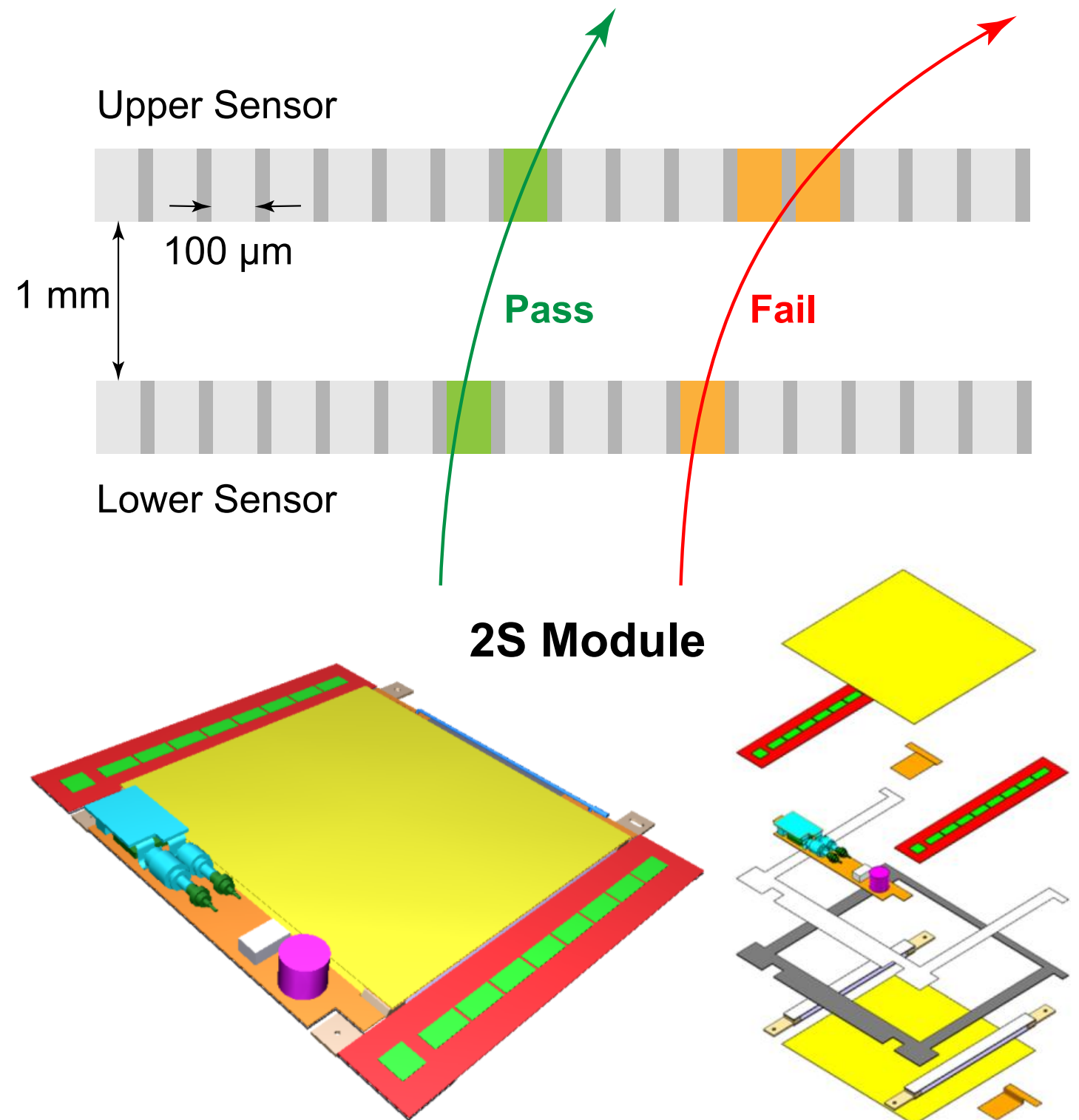


[A. Dierlamm]

CMS Tracker Upgrade: p_T Modules



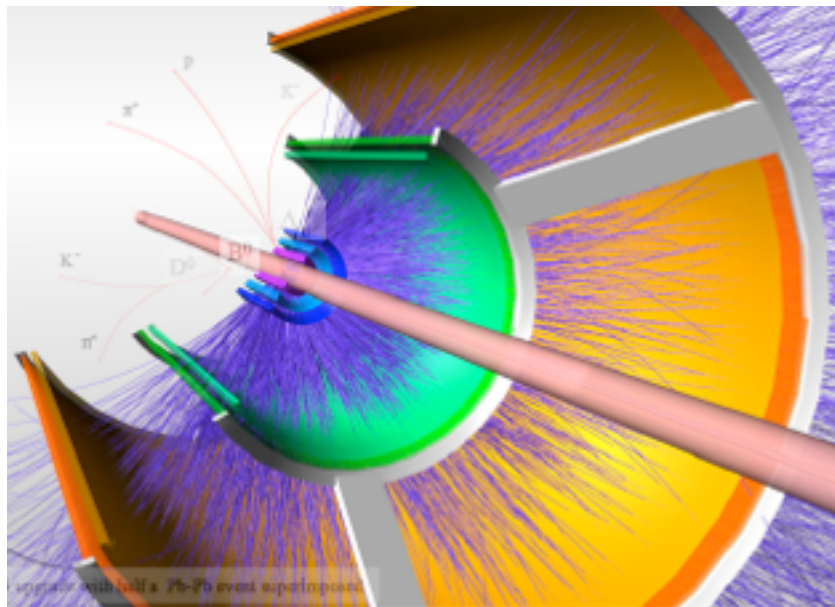
- Goal: keep trigger thresholds for single lepton triggers low
- Idea: exploit **tracking** information in early **trigger** stages (L1)
- Novel concept: **p_T modules**
 - Goal: suppression of low- p_T tracks ($< 1-2$ GeV) for trigger
 - Idea: **local coincidence** of two sandwiched silicon detector layers
 - **2S modules** (strips + strips) and/or **PS modules** (pixels + strips)



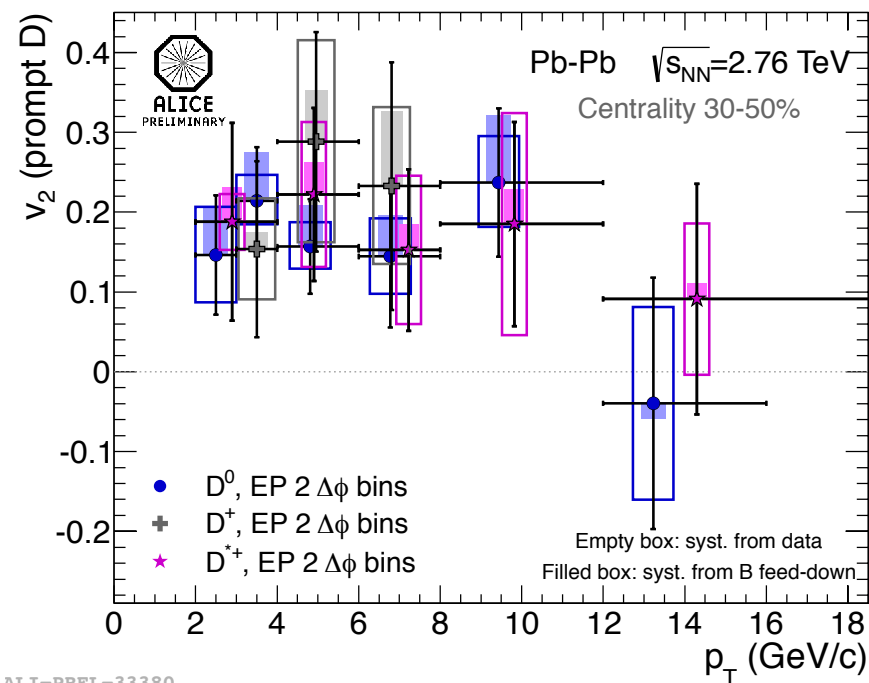


ALICE and LHCb Upgrades

The Case for ALICE Upgrades



Elliptic Flow of D Mesons

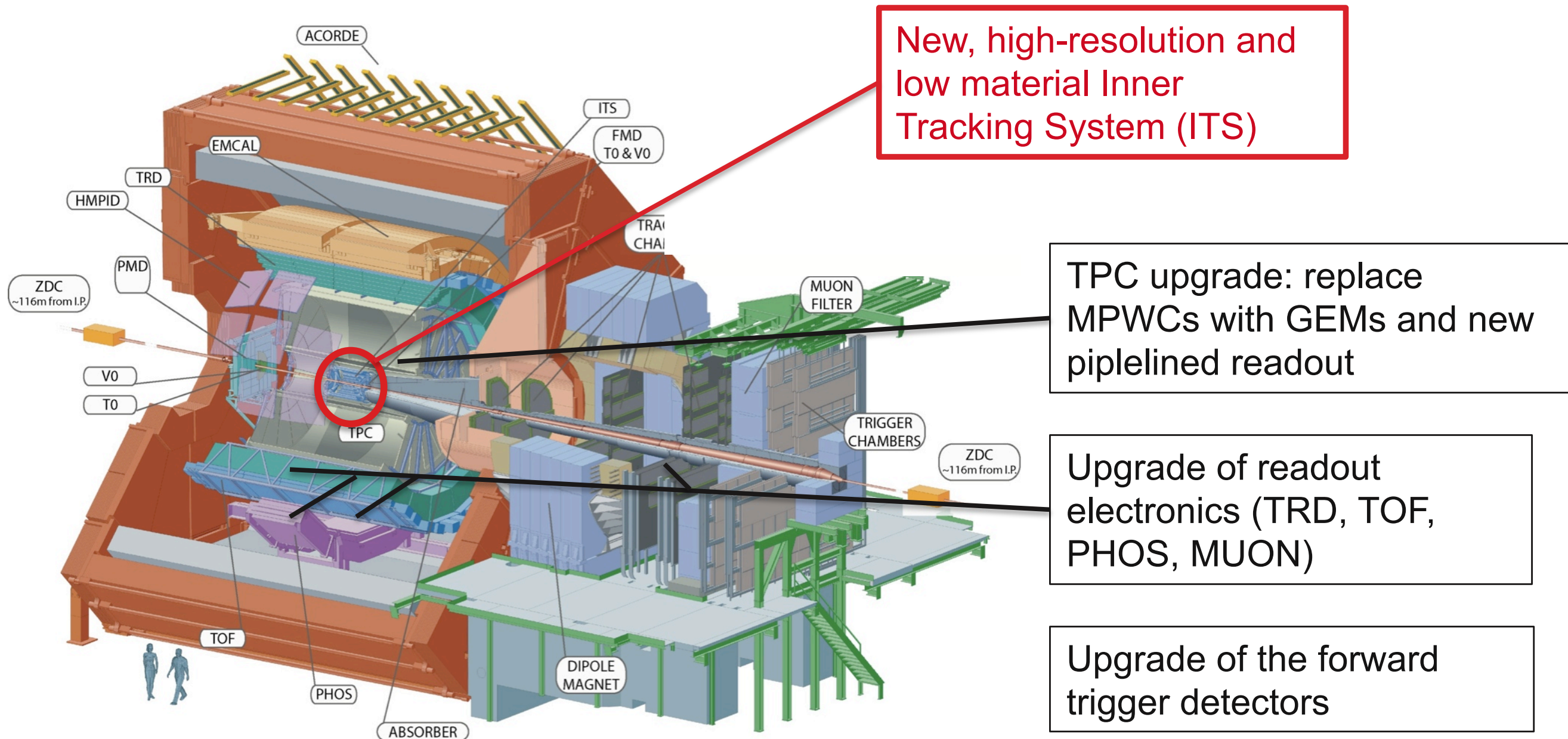


ALI-PREL-33380

[CERN-LHCC-2012-013]

- Upgrade: exploit physics topics **uniquely accessible** to ALICE
- **Strongly coupled** probes: heavy flavor hadrons and quarkonia
 - Physics: properties of quark-gluon plasma
 - Detector: tracking down to very low transverse momenta (p_T), excellent secondary vertex reconstruction
- **Loosely coupled** probes: low-mass dileptons
 - Physics: generation of hadron masses via chiral symmetry breaking
 - Detector: low material budget, low- p_T tracking, lepton identification

ALICE Upgrade Plans



[P. Riedler, CERN]

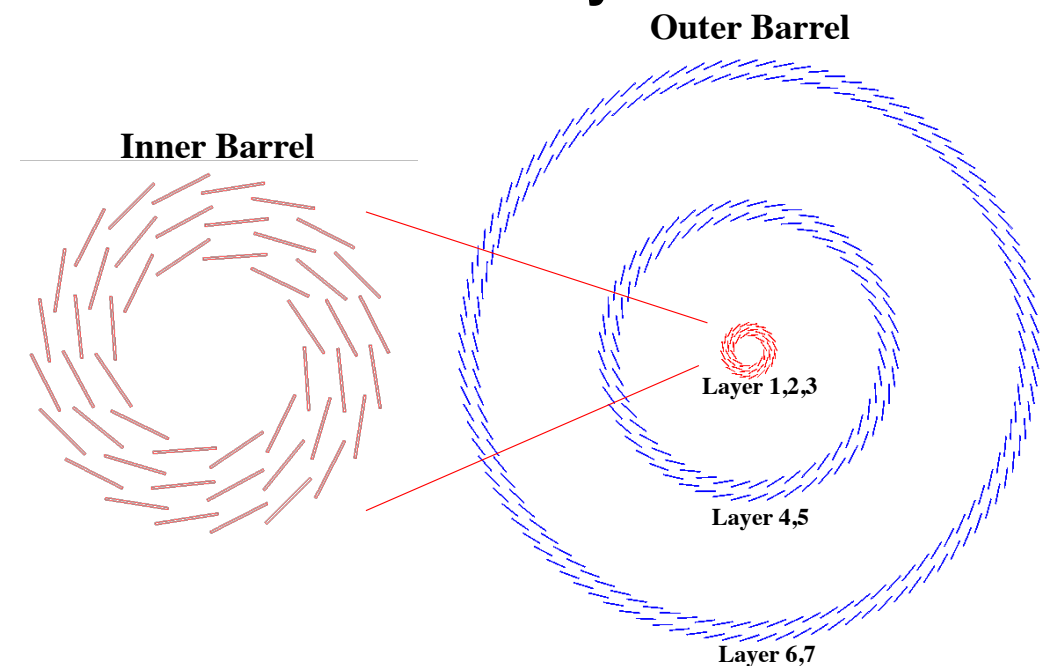
Upgrade of online systems and of offline reconstruction and analysis framework and code

Example: ALICE Tracking Upgrade

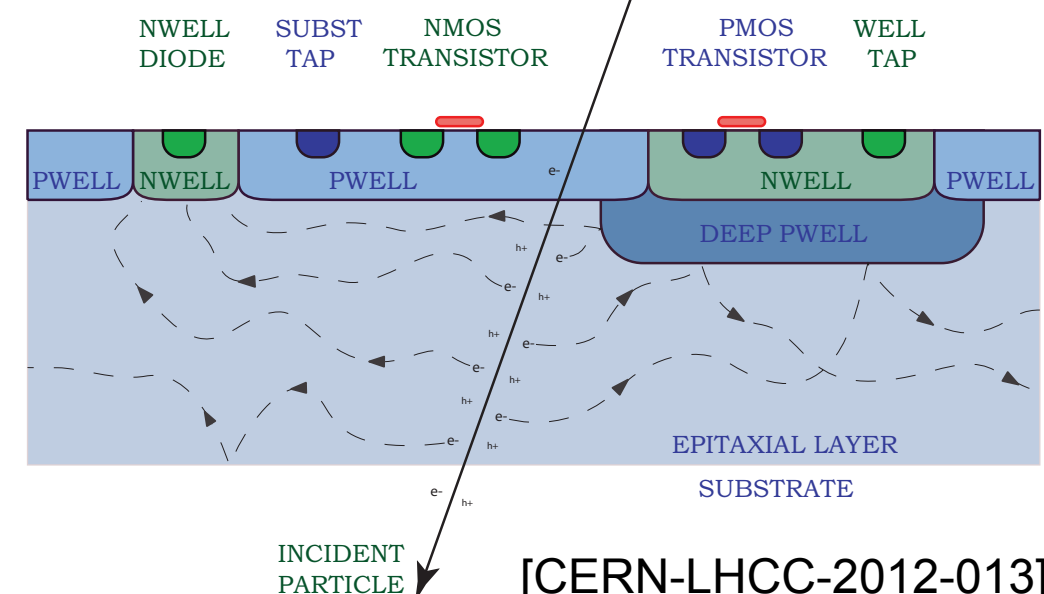


- Goal: improve impact parameter resolution and tracking efficiency
- Solution:
 - Move closer to interaction point: 22 mm
 - Reduce material budget: $0.003 X_0/\text{layer}$
 - Increase **granularity**: 7 layers, smaller pixels
 - Fast readout (50 kHz), fast insertion/removal
- Technology choices:
 - 7 pixel layers or 3 pixel + 4 strip layers
 - Option 1: **hybrid** pixels (current LHC pixel technology)
 - Option 2: **monolithic** pixels (sensing layer integrated into CMOS chip)

Schematic Layout



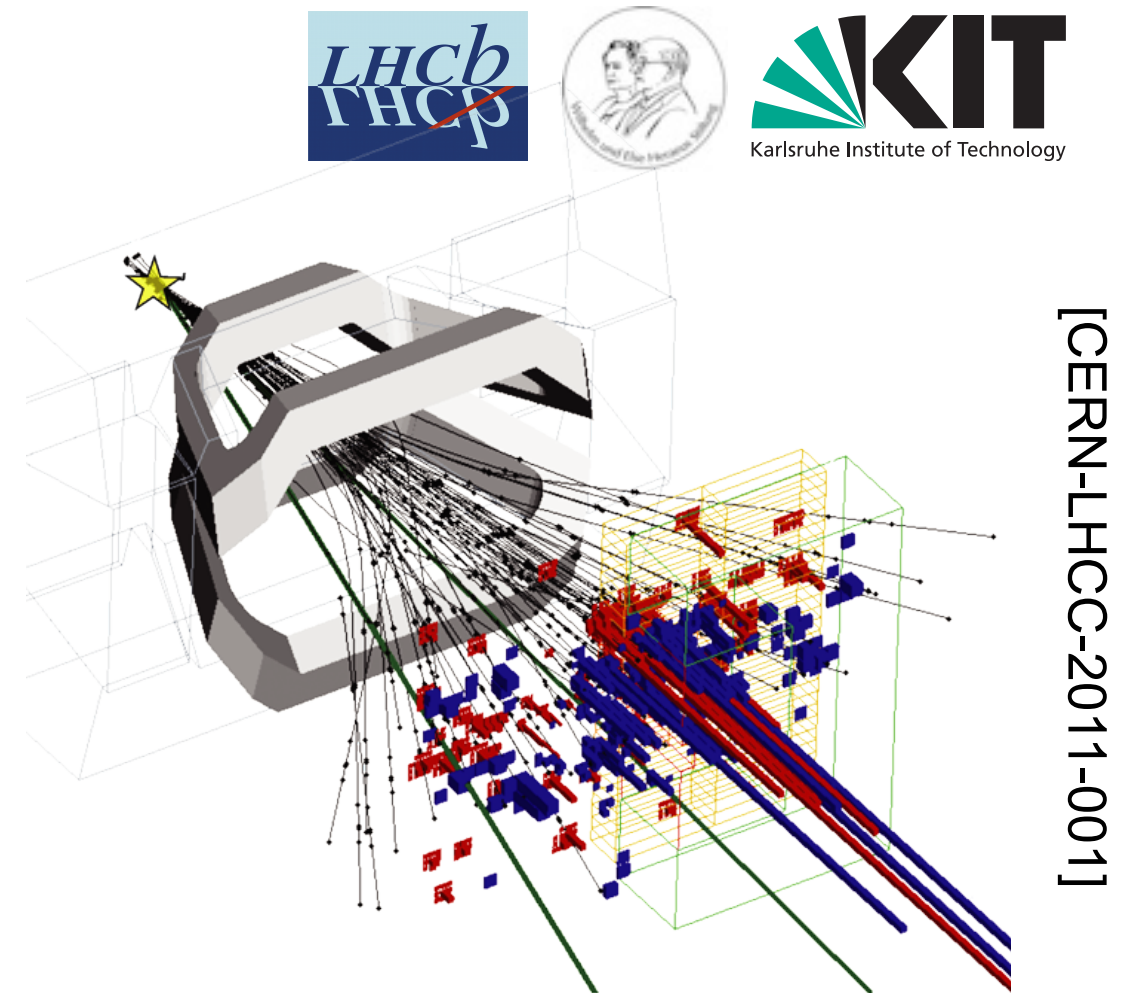
Monolithic Pixels (0.18 μm CMOS)



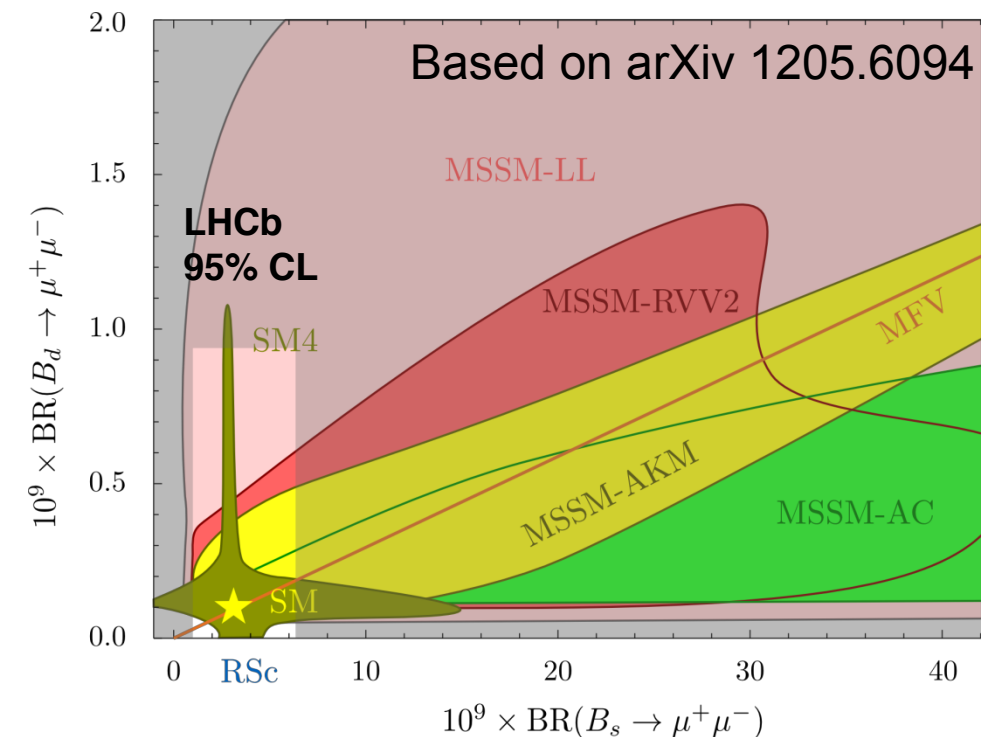
[CERN-LHCC-2012-013]

The Case for LHCb Upgrades

- LHCb rates:
 - Rate limitation: 1 fb^{-1} per year
 - Upgrade: running at $10^{33} \text{ cm}^{-2} \text{ s}^{-1}$ with 40 MHz readout $\rightarrow 5 \text{ fb}^{-1}$ per year
- Many **extensions** to physics program
 - Complementary to Belle II: B_s , B baryons
 - Mixing-induced CPV in $B_s \rightarrow J/\psi \phi$
 - Charmless hadronic B decays
 $B_s \rightarrow K^{*0} K^{*0}$
 \rightarrow CP angle γ at tree level to 1°
 - Rare decays: $B/B_s \rightarrow \mu\mu$, $B \rightarrow K^* \mu\mu$
 - Charm physics, lepton flavor physics, weak mixing angle, ...
- Upgrades not tied to LHC upgrades

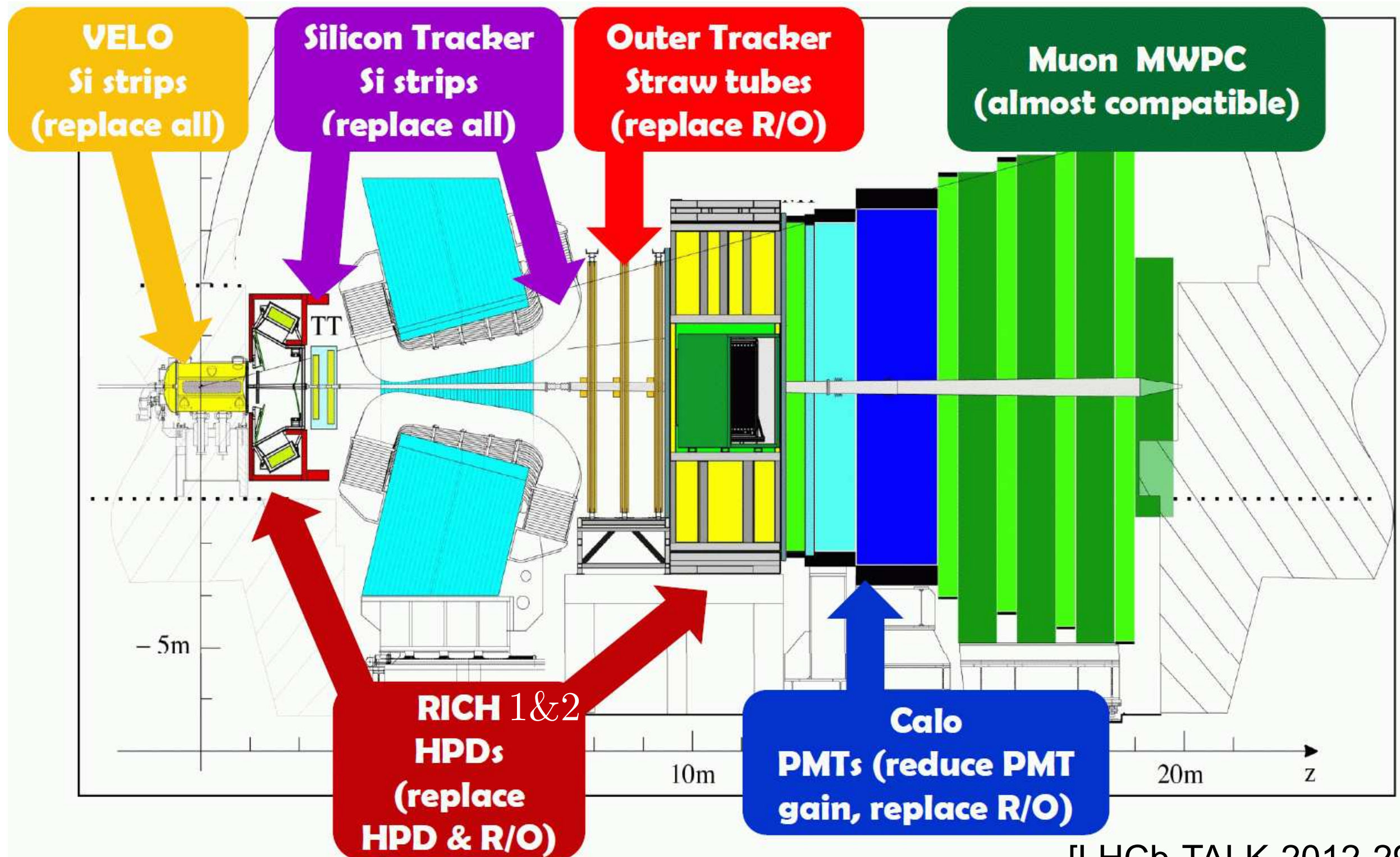


[CERN-LHCC-2011-001]



[M. Perrin-Terrin]

LHCb Upgrade Plans

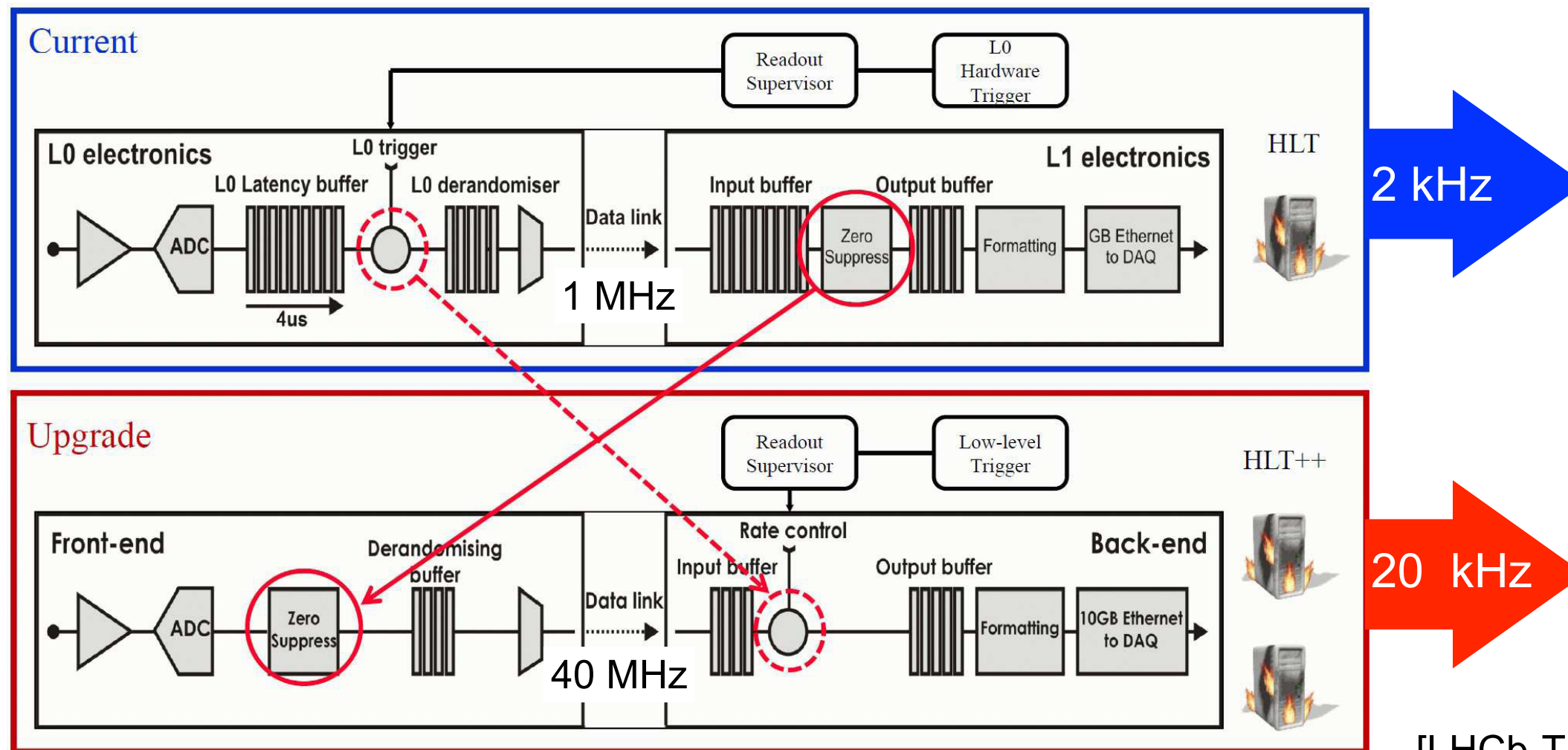


[LHCb-TALK-2012-299]

Example: LHCb DAQ/Trigger Upgrade



- L0 hardware trigger upgraded to low-level trigger (LLT)
 - 1–40 MHz trigger-less readout to high-level trigger (HLT)
 - Replace all front-end electronics (except muon system)
- HLT: full event selection in software → 20 kHz output rate



[LHCb-TALK-2012-299]

ALICE & LHCb Upgrade Schedules



	ALICE	LHCb
Proposals	Upgrade Lol and CDR for Inner Tracking submitted (Sep 2012), TDRs 2013	Framework TDR submitted (May 2012), subsystem TDRs to follow in 2013
Installation/ Commissioning	LS2 (2018)	Cables/Fibers: LS1 Detectors: LS2 (2018)
Luminosity Goals	$>10 \text{ nb}^{-1}$ of PbPb data $>6 \text{ pb}^{-1}$ of pp data	$> 50 \text{ fb}^{-1}$ of pp data
Running Scenario 2019	PbPb interactions at 50 kHz ($6 \times 10^{27} \text{ cm}^{-2} \text{ s}^{-1}$) → 2.85 nb^{-1} per year	pp interactions at 20 kHz ($1\text{--}2 \times 10^{33} \text{ cm}^{-2} \text{ s}^{-1}$) → 5 fb^{-1} per year



The Far Future

High Energy LHC

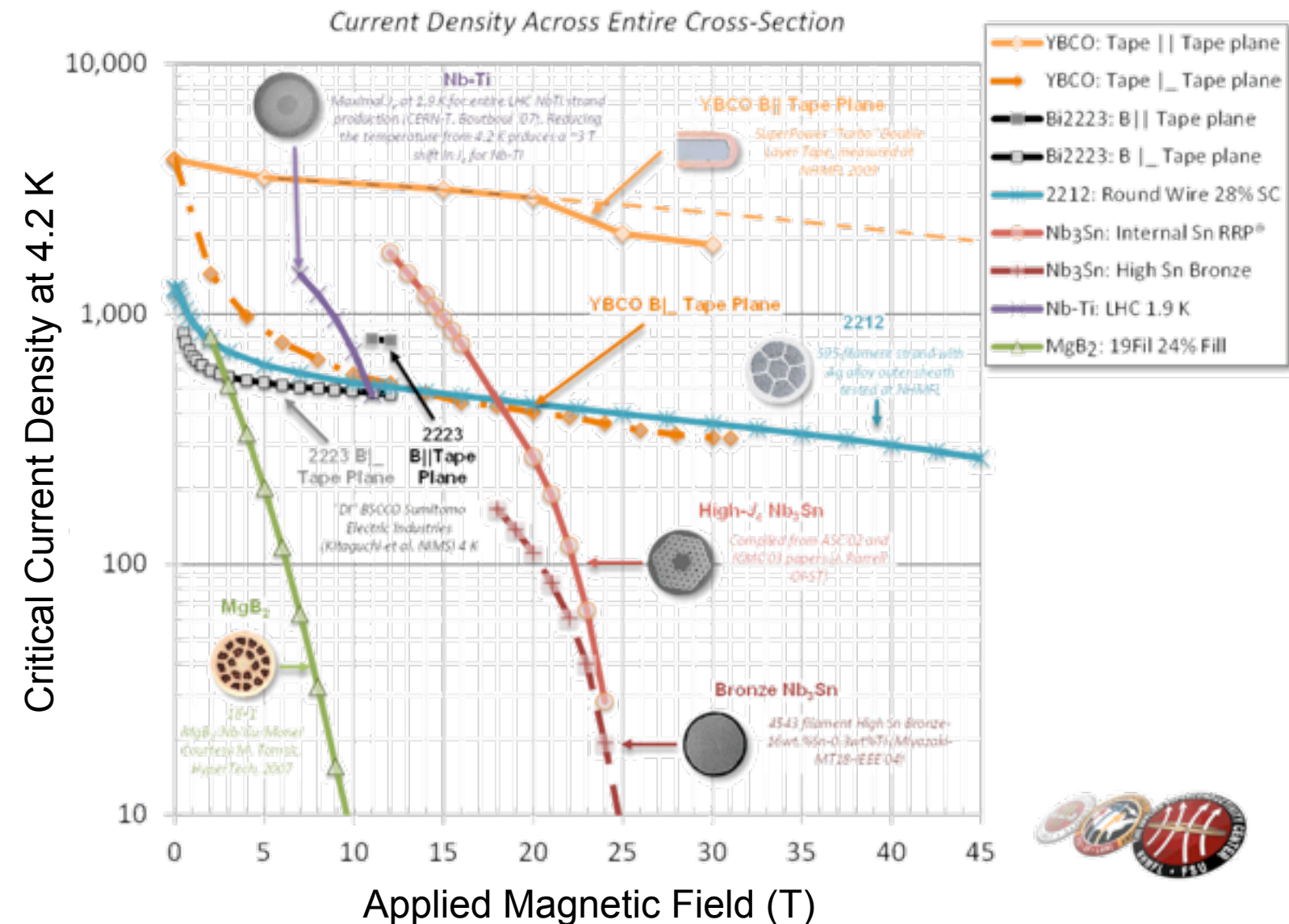


■ HE-LHC: around 2035?

- Increase of LHC center-of-mass energy to 26–33 TeV
- New machine in LHC tunnel: replace dipole magnets
- Physics: “final word” on electroweak symmetry breaking, discoveries?

■ Challenges

- Novel materials for high-field superconducting magnets
- New injection chain (SPS at 1–1.3 TeV)
- Collimation, beam dump, synchrotron radiation, ...



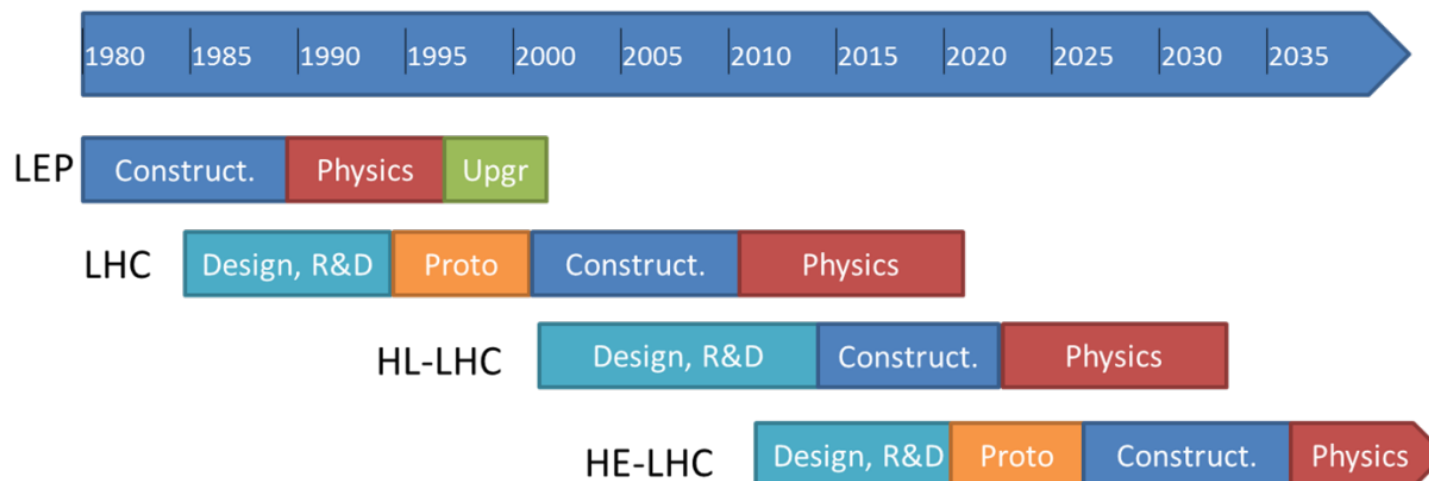
[<http://fs.magnet.fsu.edu/~lee/plot/plot.htm>]

Super High Energy LHC

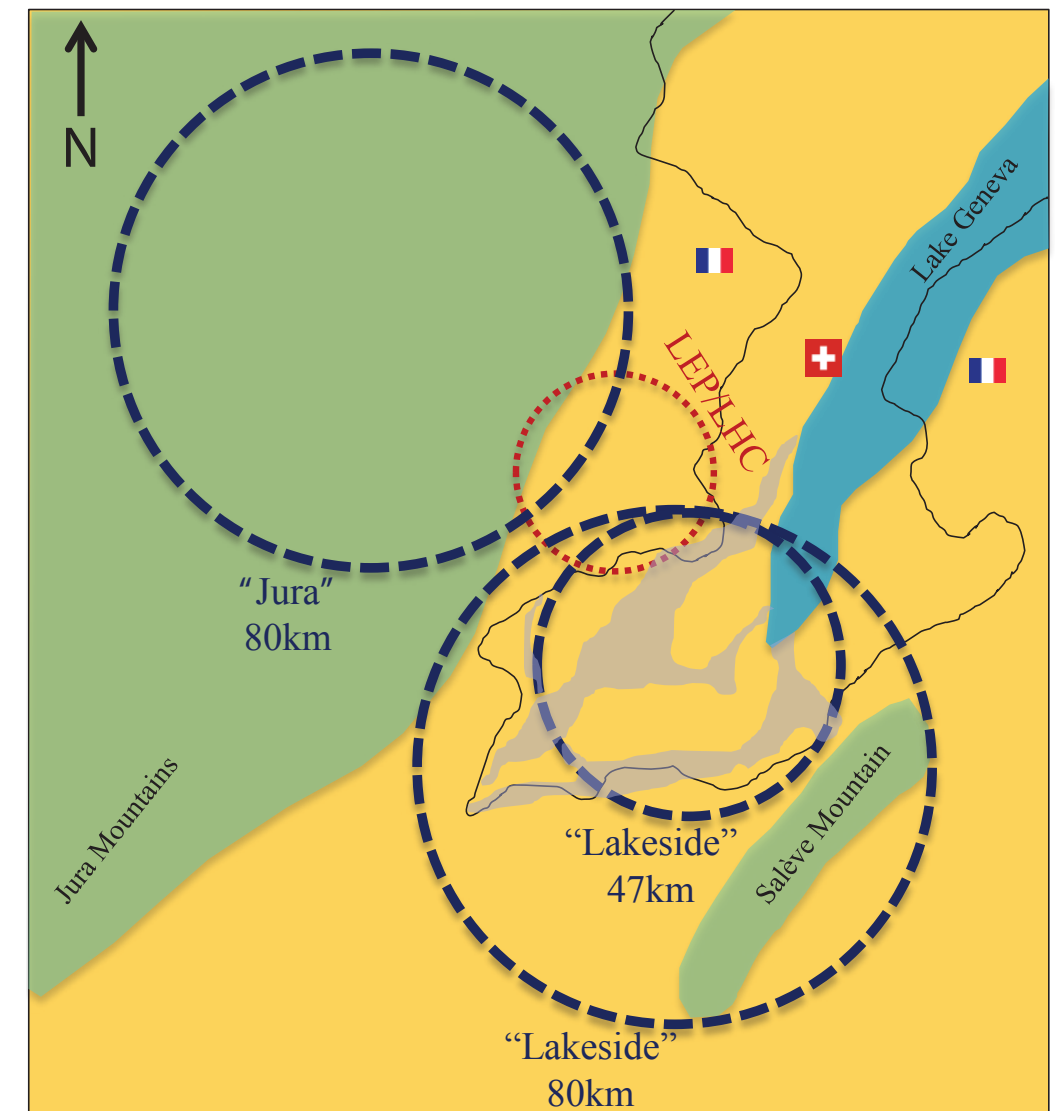


- Alternative: new tunnel in Geneva area
 - 47 or 80 km circumference
 - 42 TeV center-of-mass energy with present LHC dipoles
 - 80–100 TeV with novel high-field magnets
 - Price tag?

The super-exploitation of the CERN complex:
Injectors, LEP/LHC tunnel, infrastructures



[CERN-ATS-2012-237, Kraków 2012]



Molasse
 Limestone
 Known Aquifers

[CERN GS, Kraków 2012]

Summary & Conclusions

- CERN's goal: exploit full LHC physics potential until ~2030
- Multi-phase upgrade program of accelerator chain and experiments
 - Projects grouped around three long shutdowns: LS1 (2013/2014), LS2 (2018), LS3 (2022/2023)
 - ATLAS/CMS: keep comparable performance at highest luminosities
 - ALICE/LHCb: optimize detector and readout for highest rates
- Far future: (super) high energy LHC?