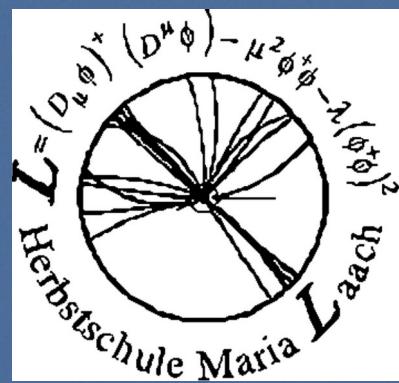


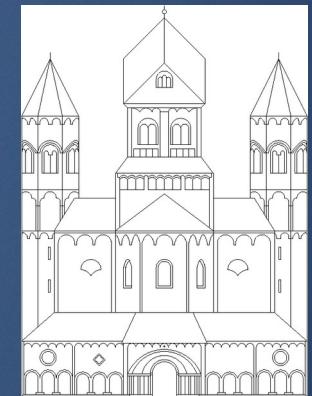


QCD and Jets at the LHC

V02 – From jet definition to prediction and measurement



Herbstschule
Maria Laach



Klaus Rabbertz

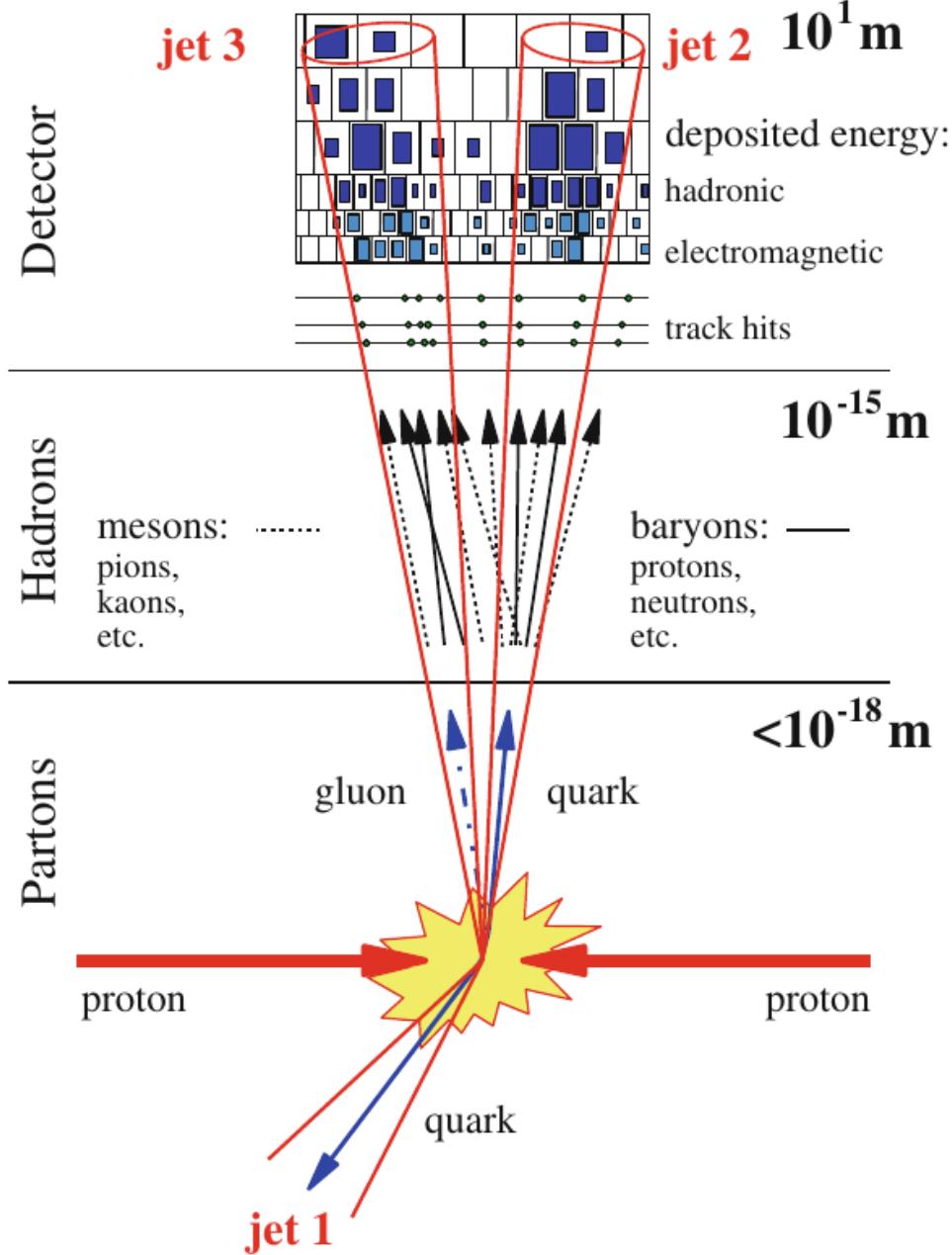
Outline

- Jet algorithms at LHC
- DIS and PDFs
- Hadron-hadron collisions
- Jet reconstruction





Tools in particle physics: Jets





Jet algorithms



Primary goal:

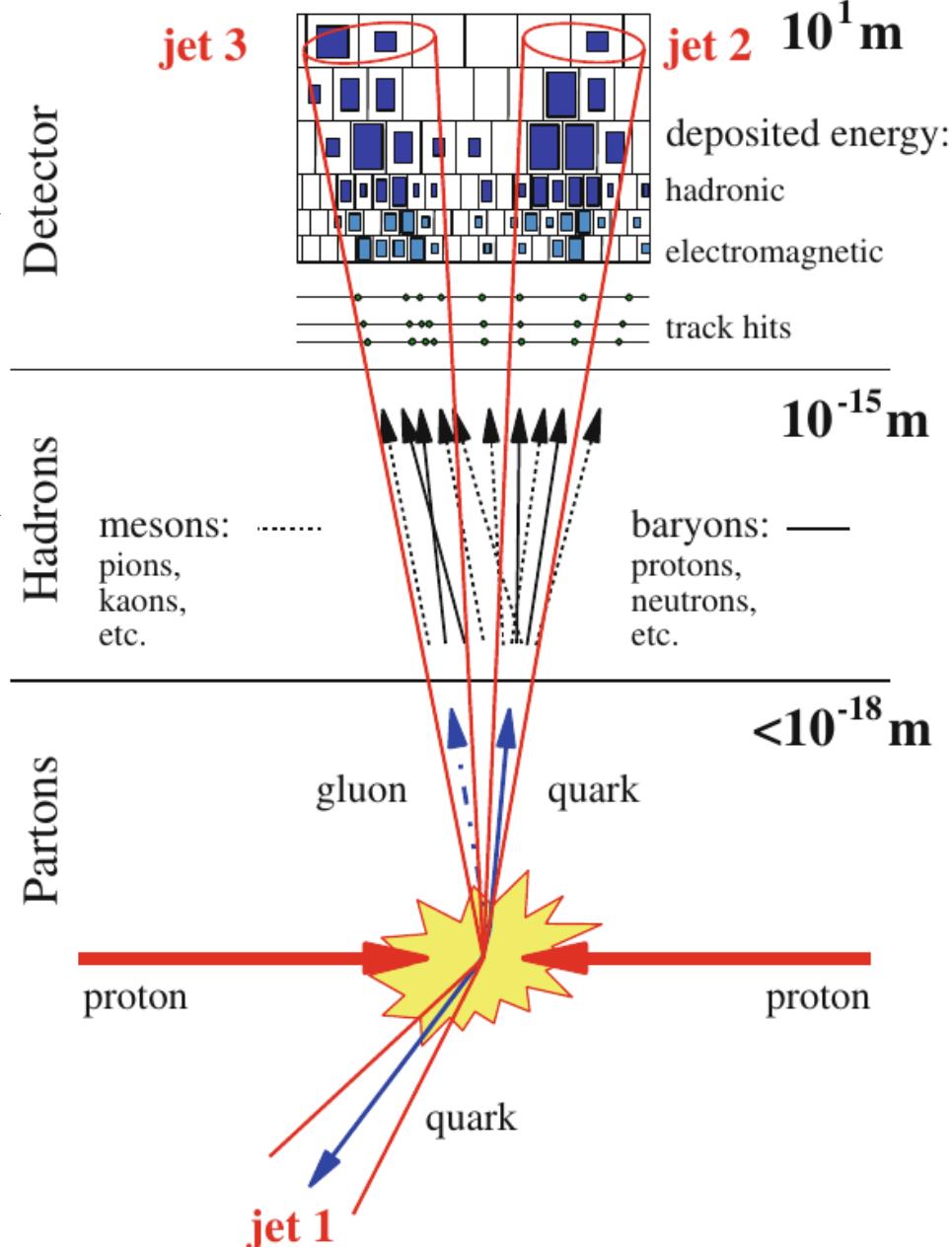
Good correspondence among:

- **Detector measurements**
- **Particles in final state and**
- **"hard" partons**

Two classes of algorithms:

1. Cone algorithms: "Geometrical"
attribution of objects to the direction
of largest energy flow in an event
(First choice at hadron colliders)

2. Sequential recombination: Iterated
combination of closest neighbors
among all pairs of objects
(First choice at e^+e^- & ep colliders)





From e⁺e⁻ to pp algorithm



- No E_{vis} for normalisation

$$y_{ij}^{\text{kT}} = \frac{2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))}{E_{\text{vis}}^2} \quad \text{e}^+ \text{e}^-$$

- Drop E_{vis} , $y_{ij} \rightarrow d_{ij}$ has dimensions

$$d_{ij} = 2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))$$



From e⁺e⁻ to pp algorithm



- No E_{vis} for normalisation

$$y_{ij}^{\text{kT}} = \frac{2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))}{E_{\text{vis}}^2} \quad \text{e}^+ \text{e}^-$$

- Drop E_{vis} , $y_{ij} \rightarrow d_{ij}$ has dimensions

- Account for beam remnants

$$d_{ij} = 2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))$$

- 2nd distance measure

$$d_{iB} = 2E_i^2(1 - \cos(\theta_{iB}))$$



From e⁺e⁻ to pp algorithm



- No E_{vis} for normalisation

⊕ Drop E_{vis} , $y_{ij} \rightarrow d_{ij}$ has dimensions

- Account for beam remnants

⊕ 2nd distance measure

- Longitudinal boost invariance

⊕ Only use p_T , rapidity y , azimuth Φ

$$y_{ij}^{\text{kT}} = \frac{2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))}{E_{\text{vis}}^2} \quad \text{e}^+ \text{e}^-$$

$$d_{ij} = 2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))$$

$$d_{iB} = 2E_i^2(1 - \cos(\theta_{iB}))$$

$$d_{ij} = \min(p_{ti}^2, p_{tj}^2) \cdot \Delta R_{ij}^2 \quad d_{iB} = p_{ti}^2$$

$$\boxed{\Delta R_{ij}^2 = \Delta\phi_{ij}^2 + \Delta y_{ij}^2}$$



From e⁺e⁻ to pp algorithm



- No E_{vis} for normalisation

- Drop E_{vis} , $y_{ij} \rightarrow d_{ij}$ has dimensions

- Account for beam remnants

- 2nd distance measure

- Longitudinal boost invariance

- Only use p_T , rapidity y , azimuth Φ

- No absolute scale to define d_{cut}

- Replace y_{cut} by angular size R

$$y_{ij}^{\text{kT}} = \frac{2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))}{E_{\text{vis}}^2} \quad \text{e}^+ \text{e}^-$$

$$d_{ij} = 2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))$$

$$d_{iB} = 2E_i^2(1 - \cos(\theta_{iB}))$$

$$d_{ij} = \min(p_{ti}^2, p_{tj}^2) \cdot \Delta R_{ij}^2 \quad d_{iB} = p_{ti}^2$$

$$d_{ij} = \min(p_{ti}^2, p_{tj}^2) \cdot \frac{\Delta R_{ij}^2}{R^2} \quad d_{iB} = p_{ti}^2$$

$$\boxed{\Delta R_{ij}^2 = \Delta\phi_{ij}^2 + \Delta y_{ij}^2}$$



From e⁺e⁻ to pp algorithm



- No E_{vis} for normalisation

- Drop E_{vis} , $y_{ij} \rightarrow d_{ij}$ has dimensions

- Account for beam remnants

- 2nd distance measure

- Longitudinal boost invariance

- Only use p_T , rapidity y , azimuth Φ

- No absolute scale to define d_{cut}

- Replace y_{cut} by angular size R

- Sequential recombination:

- 1. find smallest of all d_{ij} , d_{iB} in object list
- 2. if d_{ij} , replace i & j by combined list entry
- 3. if d_{iB} , declare i a jet & remove from list
- 4. iterate until only jets left

$$y_{ij}^{\text{kT}} = \frac{2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))}{E_{\text{vis}}^2} \quad \text{e}^+ \text{e}^-$$

$$d_{ij} = 2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))$$

$$d_{iB} = 2E_i^2(1 - \cos(\theta_{iB}))$$

$$d_{ij} = \min(p_{ti}^2, p_{tj}^2) \cdot \Delta R_{ij}^2 \quad d_{iB} = p_{ti}^2$$

$$d_{ij} = \min(p_{ti}^2, p_{tj}^2) \cdot \frac{\Delta R_{ij}^2}{R^2} \quad d_{iB} = p_{ti}^2$$

$$\boxed{\Delta R_{ij}^2 = \Delta\phi_{ij}^2 + \Delta y_{ij}^2}$$



From e⁺e⁻ to pp algorithm



- No E_{vis} for normalisation

- Drop E_{vis} , $y_{ij} \rightarrow d_{ij}$ has dimensions

- Account for beam remnants

- 2nd distance measure

- Longitudinal boost invariance

- Only use p_T , rapidity y , azimuth Φ

- No absolute scale to define d_{cut}

- Replace y_{cut} by angular size R

- Sequential recombination:

- 1. find smallest of all d_{ij} , d_{iB} in object list
- 2. if d_{ij} , replace i & j by combined list entry
- 3. if d_{iB} , declare i a jet & remove from list
- 4. iterate until only jets left

$$y_{ij}^{k_T} = \frac{2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))}{E_{\text{vis}}^2} \quad \text{e}^+ \text{e}^-$$

$$d_{ij} = 2 \min(E_i^2, E_j^2)(1 - \cos(\theta_{ij}))$$

$$d_{iB} = 2E_i^2(1 - \cos(\theta_{iB}))$$

$$d_{ij} = \min(p_{ti}^2, p_{tj}^2) \cdot \Delta R_{ij}^2 \quad d_{iB} = p_{ti}^2$$

$$d_{ij} = \boxed{\min(p_{ti}^2, p_{tj}^2)} \cdot \frac{\Delta R_{ij}^2}{R^2} \quad d_{iB} = p_{ti}^2$$

Inclusive k_T algorithm pp

$$\boxed{\Delta R_{ij}^2 = \Delta\phi_{ij}^2 + \Delta y_{ij}^2}$$

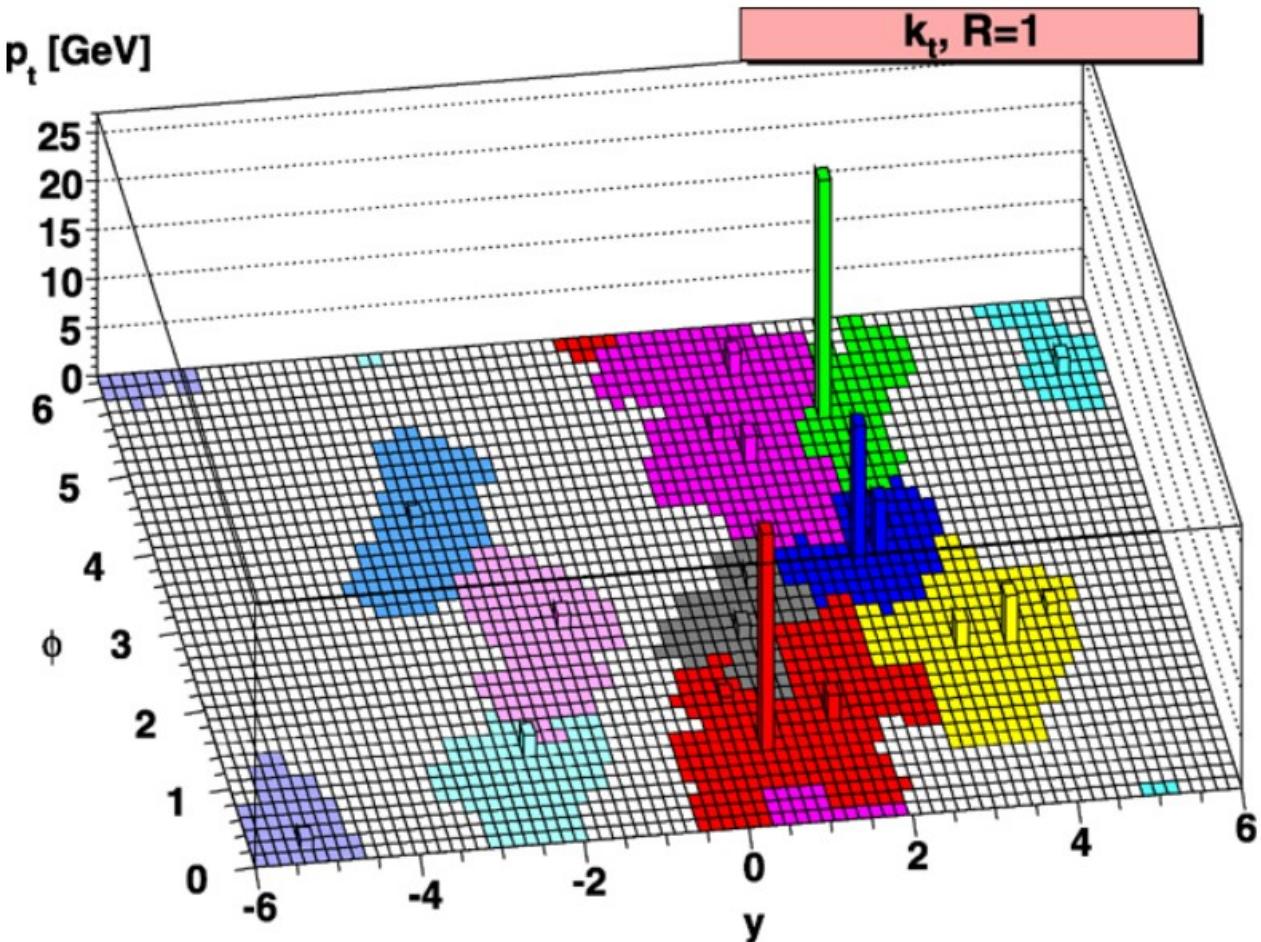
Inclusive k_T

- Character sheet

- + Clusters softest particles first
- + Irregular shape in y, Φ plane
- + Difficult to calibrate
- + Undoes QCD splittings
- + Meaningful clustering sequence
- + Suited for substructure analysis
- + Time per N particles $\sim N \ln N$
(originally thought to be $\sim N^3$)

Cacciari, Salam, PLB 641 (2006) 57.

$$d_{ij} = \min(p_{ti}^2, p_{tj}^2) \cdot \frac{\Delta R_{ij}^2}{R^2} \quad d_{iB} = p_{ti}^2$$



Ellis, Soper, PRD 48 (1993) 3160.



Inclusive k_T



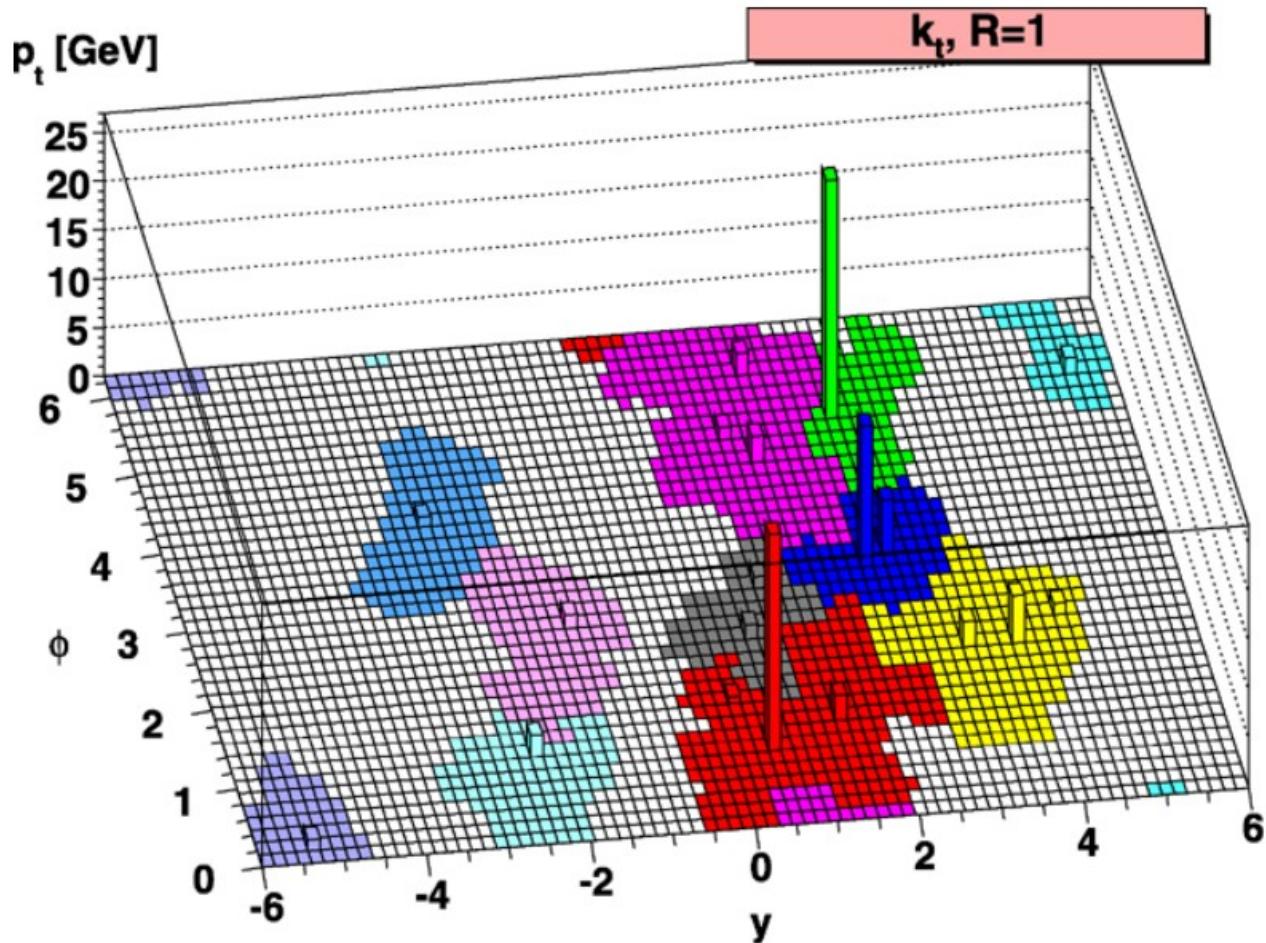
- Character sheet

- + Clusters softest particles first
- + Irregular shape in y, Φ plane
- + Difficult to calibrate
- + Undoes QCD splittings
- + Meaningful clustering sequence
- + Suited for substructure analysis
- + Time per N particles $\sim N \ln N$

Remark:

For such plots tens of thousands of $p_T \sim 0$ dust or ghost particles are distributed over the y, Φ plane and clustered into jets. This determines the coloring of the “jet areas” and only works with CI safe algorithms!

$$d_{ij} = \min(p_{ti}^2, p_{tj}^2) \cdot \frac{\Delta R_{ij}^2}{R^2} \quad d_{iB} = p_{ti}^2$$



Cacciari, Salam, Soyez, JHEP04 (2008) 005.

Ellis, Soper, PRD 48 (1993) 3160.



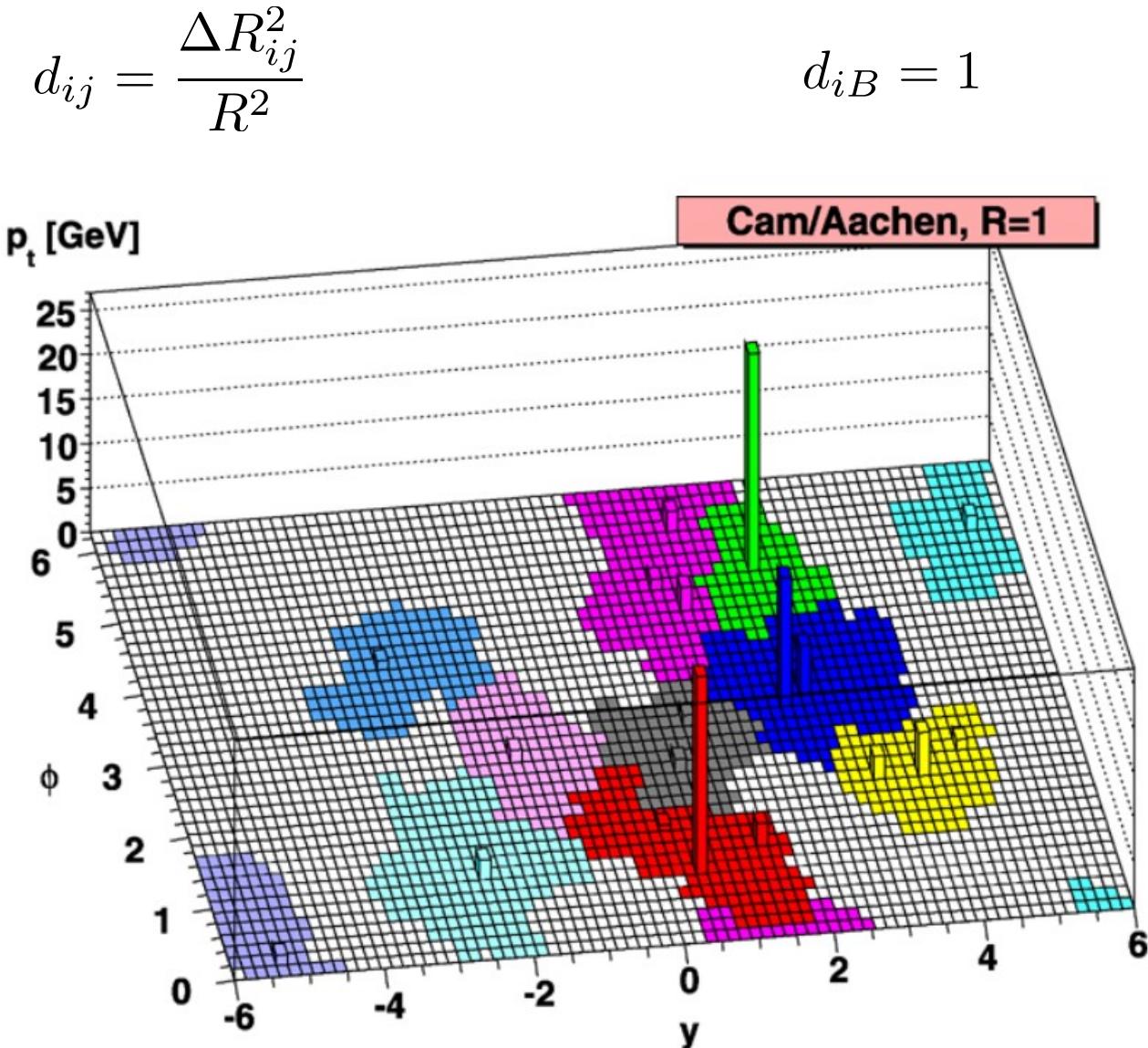
- Character sheet

- + Clusters particles closest in R
- + Irregular shape in y,Φ plane
- + Difficult to calibrate
- + Meaningful clustering sequence
- + Suited for substructure analysis
- + Time per N particles $\sim N \ln N$

Alternative:

- + p_T dropped in distance
- + Strictly angular ordering

$$p_{ti}^2 \rightarrow p_{ti}^0 = 1$$



Dokshitzer et al., JHEP 08 (1997) 001,
Wobisch et al., Proceedings, MC Generators for HERA Physics (1998).



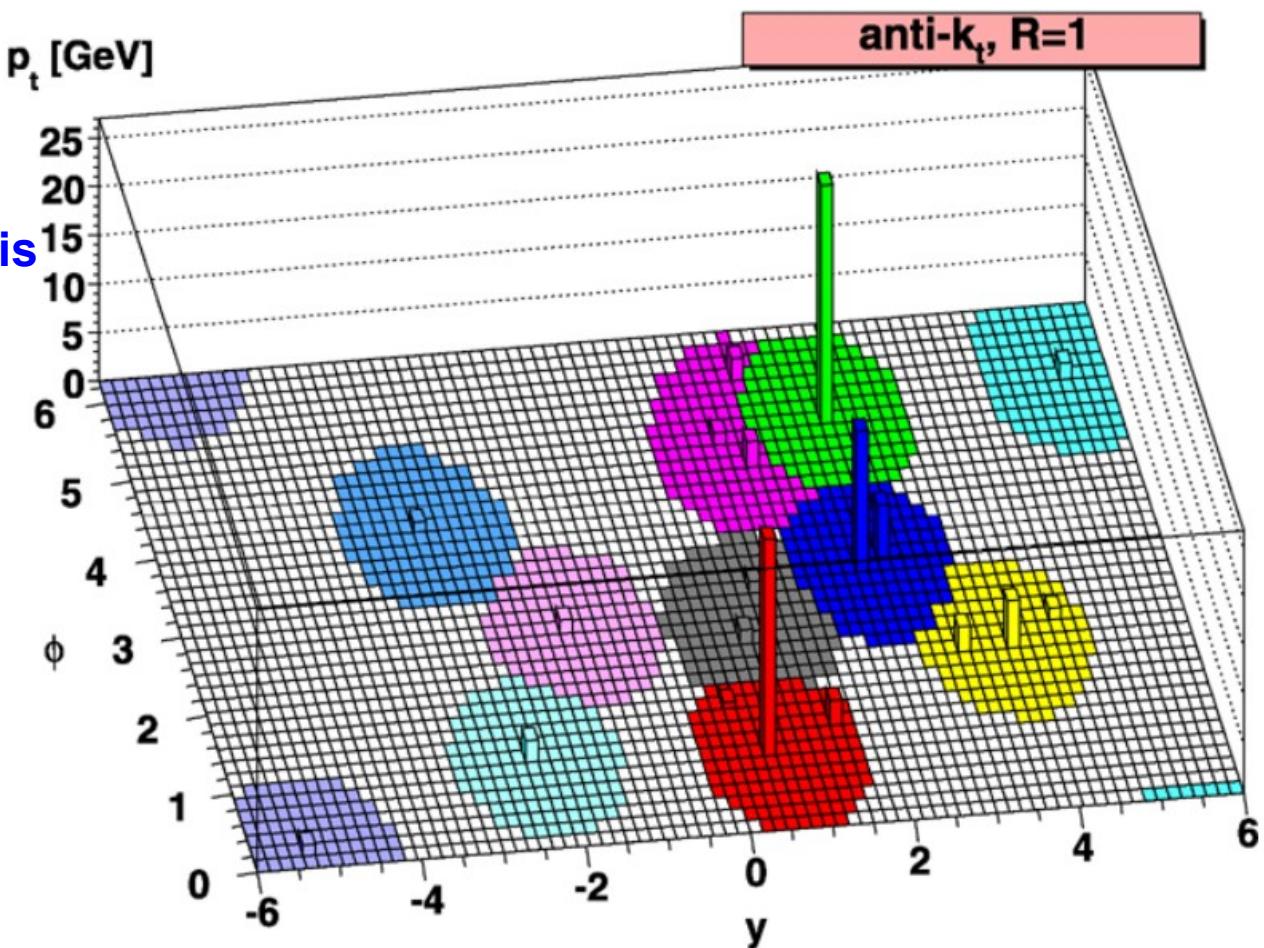
anti- k_T



- Character sheet

- + Clusters hardest particles first
- + Cone-like shape in y, Φ plane
- + Simpler to calibrate
- + Clustering sequence not useful
- + Unsuited for substructure analysis
- + Time per N particles $\sim N^{3/2}$

$$d_{ij} = \min(p_{ti}^{-2}, p_{tj}^{-2}) \cdot \frac{\Delta R_{ij}^2}{R^2} \quad d_{iB} = p_{ti}^{-2}$$



Alternative:

- + Use $1 / p_t^2$ in distance

$$p_{ti}^2 \rightarrow p_{ti}^{-2} = \frac{1}{p_{ti}^2}$$

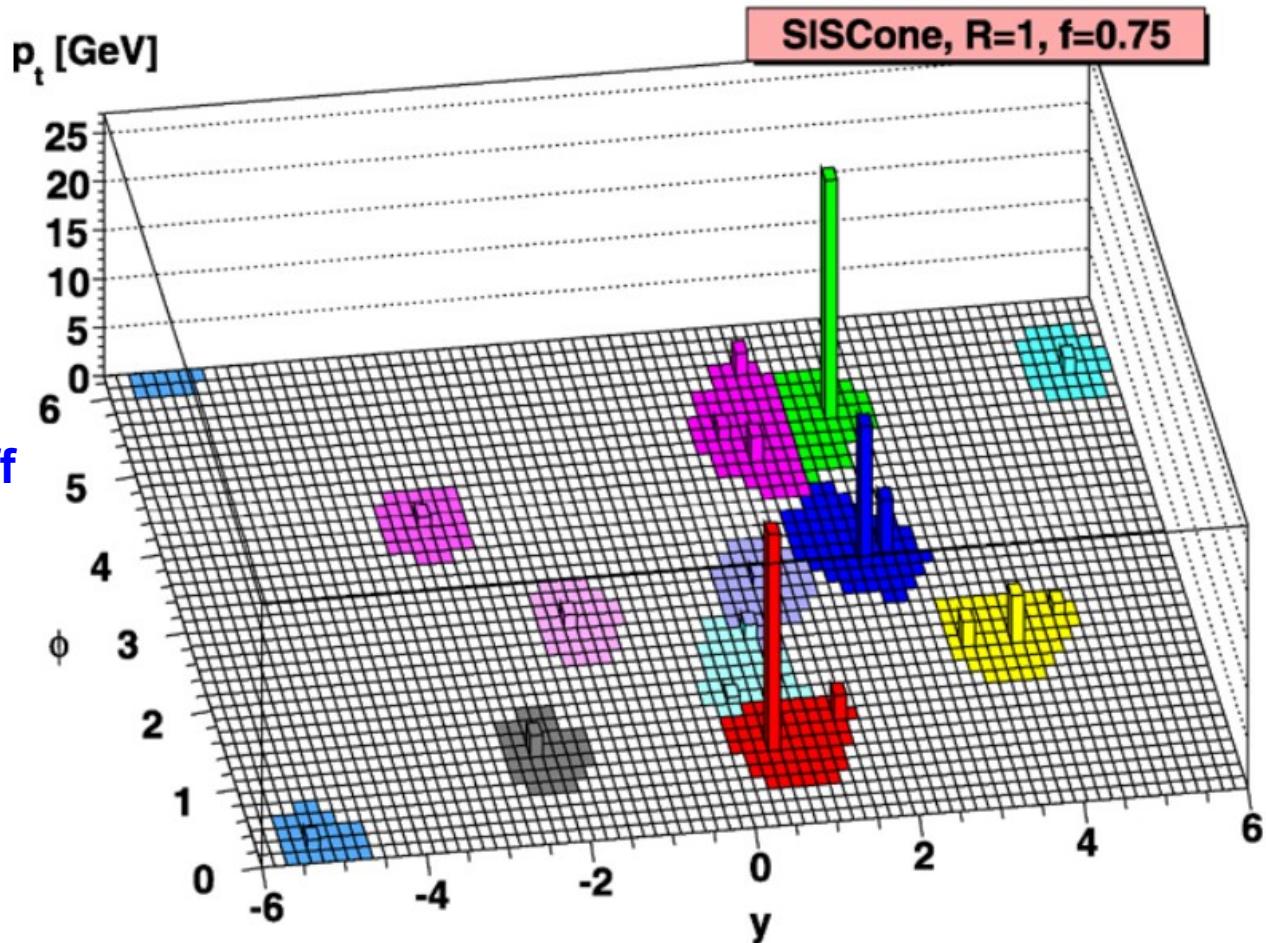
Cacciari, Salam, Soyez, JHEP 04 (2008) 063.



- Character sheet

- + True cone algorithm
- + Does not use seeds (Seedless Infrared Safe)
- + Cone-like shape in y, Φ plane
- + Simpler to calibrate
- + Smaller jet size
- + Time per N particles $\sim N^2 \ln N$
- + Used occasionally, never took off because of anti- k_T

e.g.: ZEUS, PLB 691 (2010) 127.



Salam, Soyez, JHEP 05 (2007) 086.



Jet algorithms for pp



Standard algorithm:

→ Anti- k_T :

ATLAS R = 0.4, 0.6
CMS R = 0.5, 0.7
(Run II: 0.4, 0.8)

→ k_T

→ SIScone (“real” cone algo)

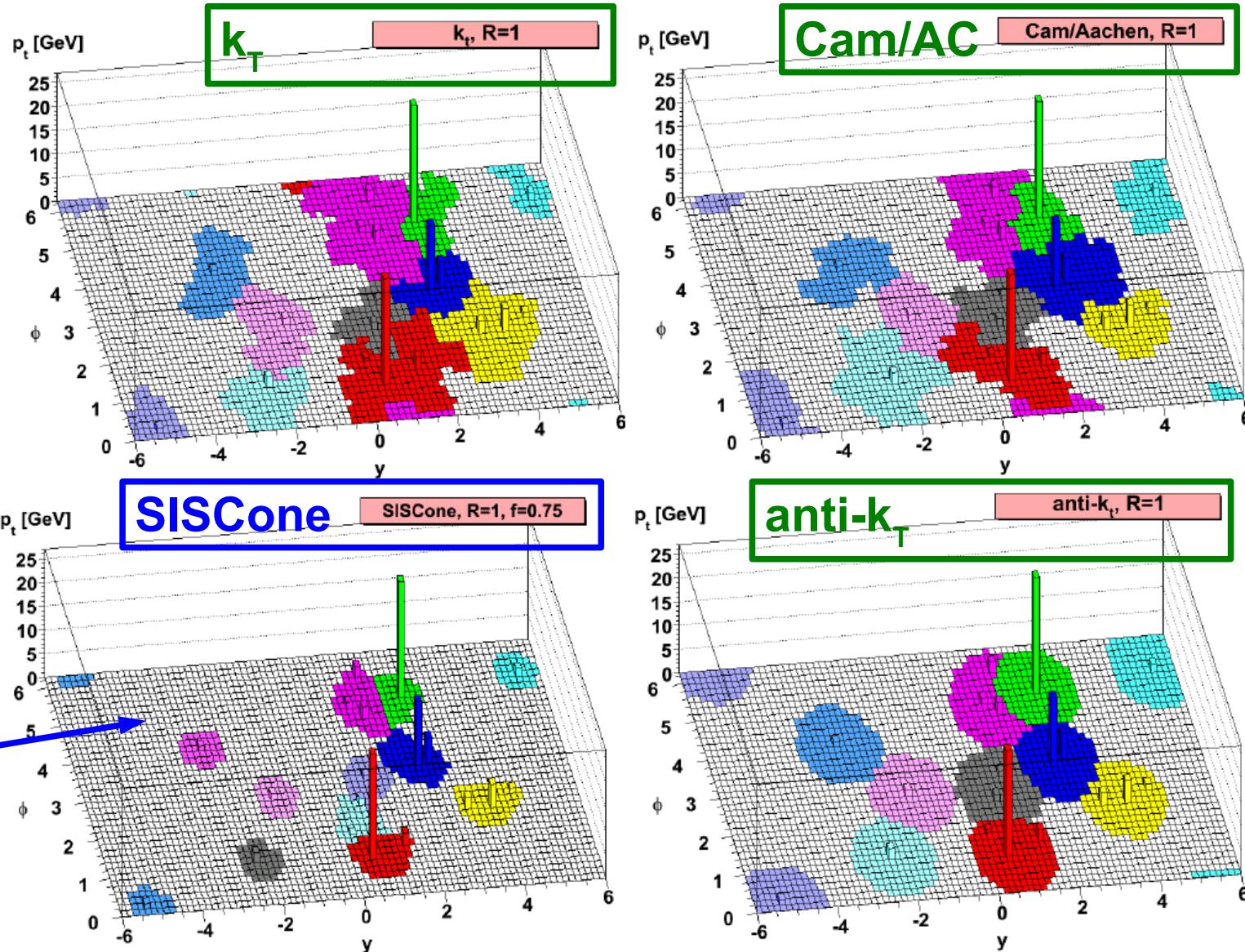
→ Cambridge/Aachen

useful in jet substructure,
e.g. for “boosted” top, t’, Z’

Often:

anti- k_T as baseline &
CamAC for substructure

Only “real” cone
algorithm!

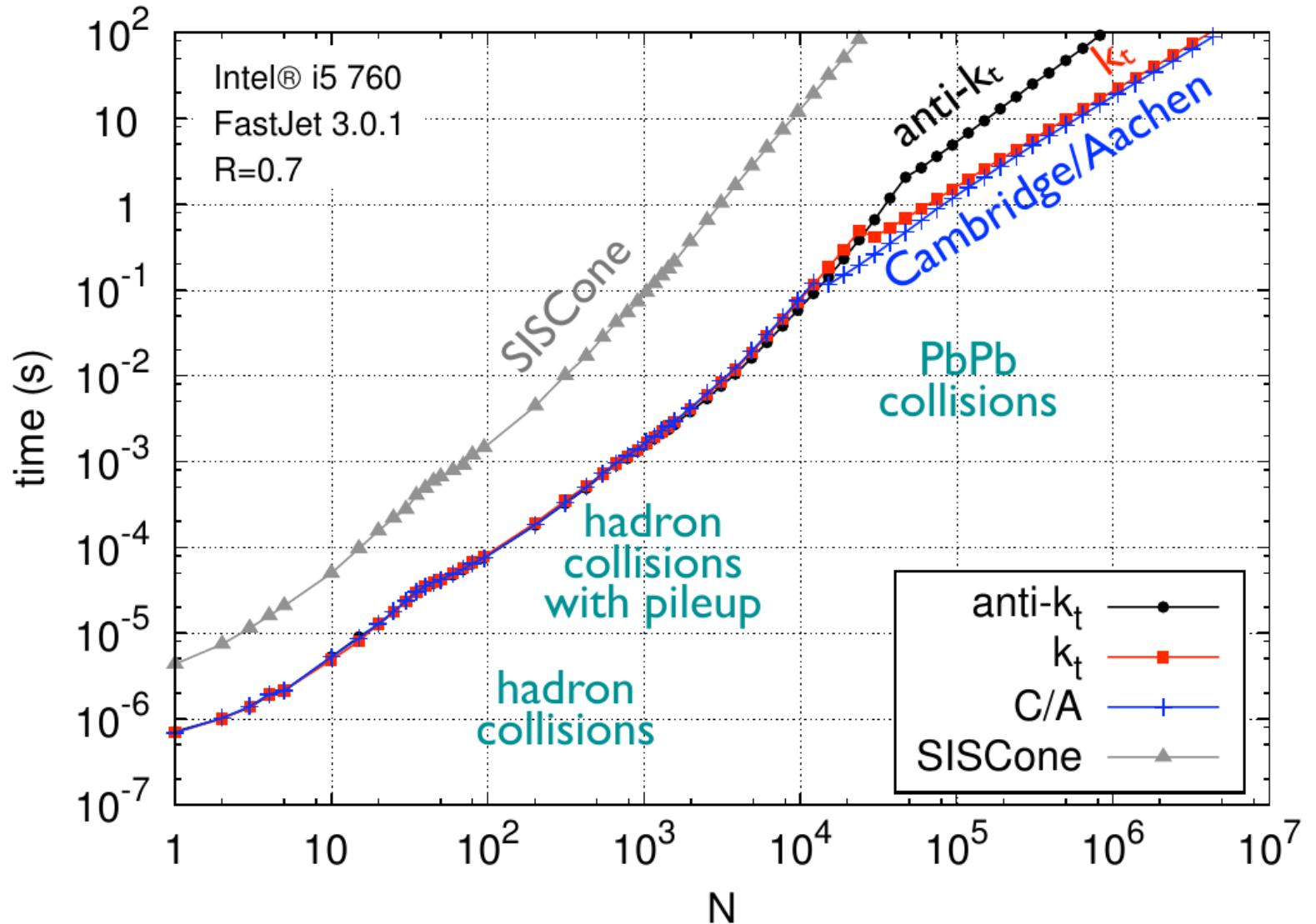




Timing comparison



Time to reconstruct an event with N particles



M. Cacciari, PRISMA lectures, 2018



Desiderata – Theory



• Jet Algorithm Desiderata (Theory):

- ✚ **Infrared safety**
- ✚ **Collinear safety**
- ✚ **Longitudinal boost invariance**
(recombination scheme!)
- ✚ **Boundary stability**
(→ 4-vector addition, rapidity y)
- ✚ **Order independence**
(parton, particle, detector)
- ✚ **Ease of implementation**
(standardized public code?)
- never problem for e^+e^- or ep
- long-standing issue at Tevatron
- solved for LHC: k_T family of jets
- both solved with k_T family of jets
- solved thanks to fastjet package

Cacciari et al., EPJC72 (2012) 1896.

See also:

“Snowmass Accord”, FNAL-C-90-249-E

Tevatron Run II Jet Physics, hep-ex/0005012

Les Houches 2007 Tools and Jets Summary , arXiv:0803.0678



Desiderata – Experiment



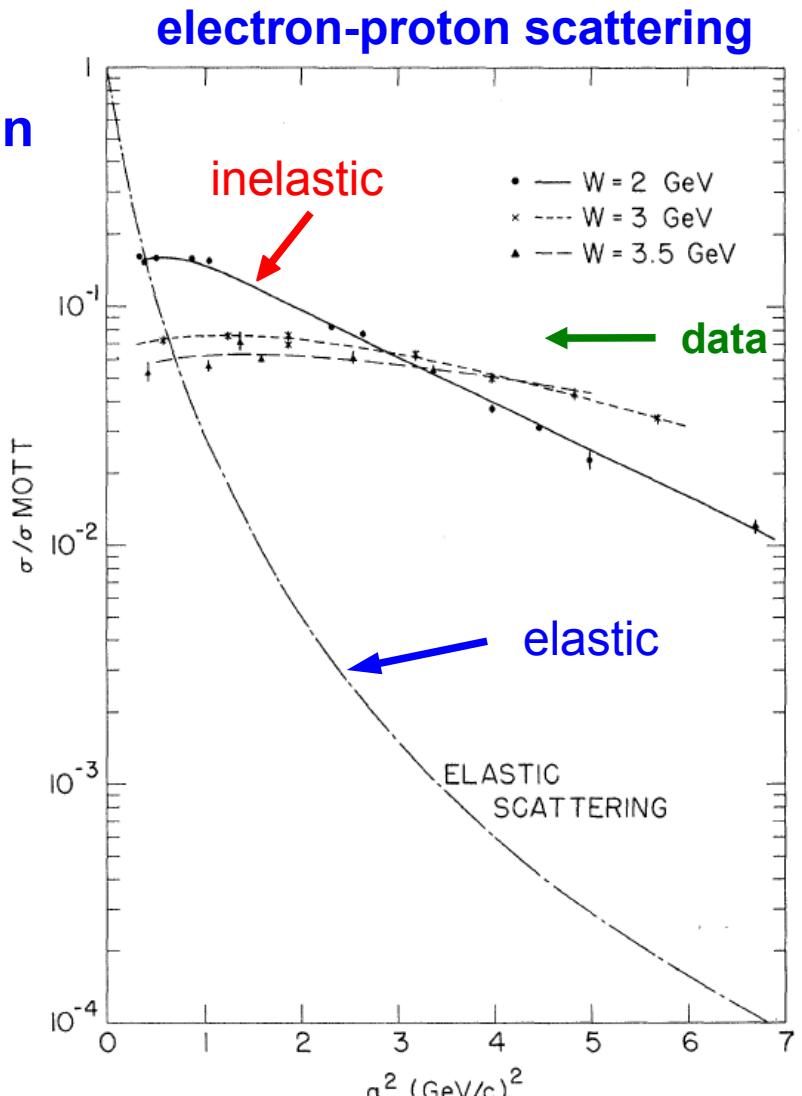
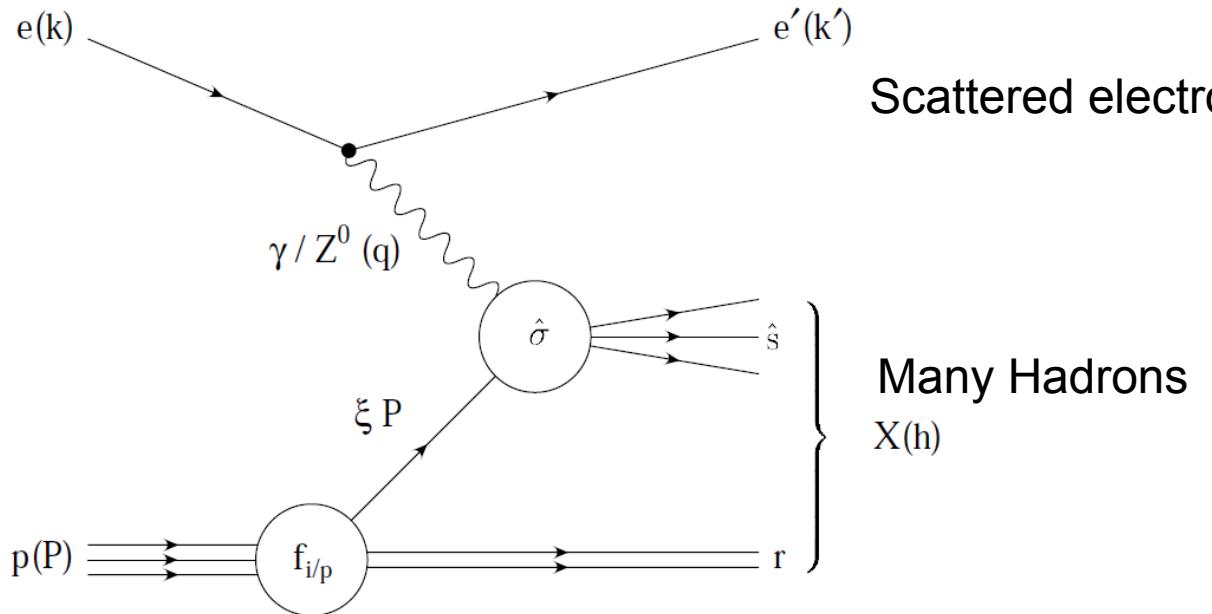
• Jet Algorithm Desiderata (Experiment):

- ⊕ Computational efficiency and predictability
(use in trigger?, reconstruction times?)
 - mostly solved thanks to fastjet
- ⊕ Maximal reconstruction efficiency
(no dark jets)
 - solved with k_T family of jets
- ⊕ Minimal resolution smearing and angular biasing
 - mostly solved by modern jet algorithms and unfolding
- ⊕ Insensitivity to pile-up
(mult. collisions at high luminosity ...)
 - no unique answer, question of required jet radius
- ⊕ Ease of calibration
 - solved by anti- k_T "cone" jets
- ⊕ Detector independence
- ⊕ Fully specified (no erroneous reimplementations) (details?, code?)
 - both solved thanks to fastjet package
- ⊕ Ease of implementation
(standardized public code?)

Scale invariance

- Inelastic $>>$ elastic cross section
- Inelastic cross section $\sim \text{const.} * \text{Mott x section}$
 - approximately independent of resolution $\sim q^2$
 - scale invariant, i.e. no natural length scale
 - like scattering at point-like objects

Deep-inelastic scattering (DIS)



PRL 23 (1969) 935.



DIS kinematics



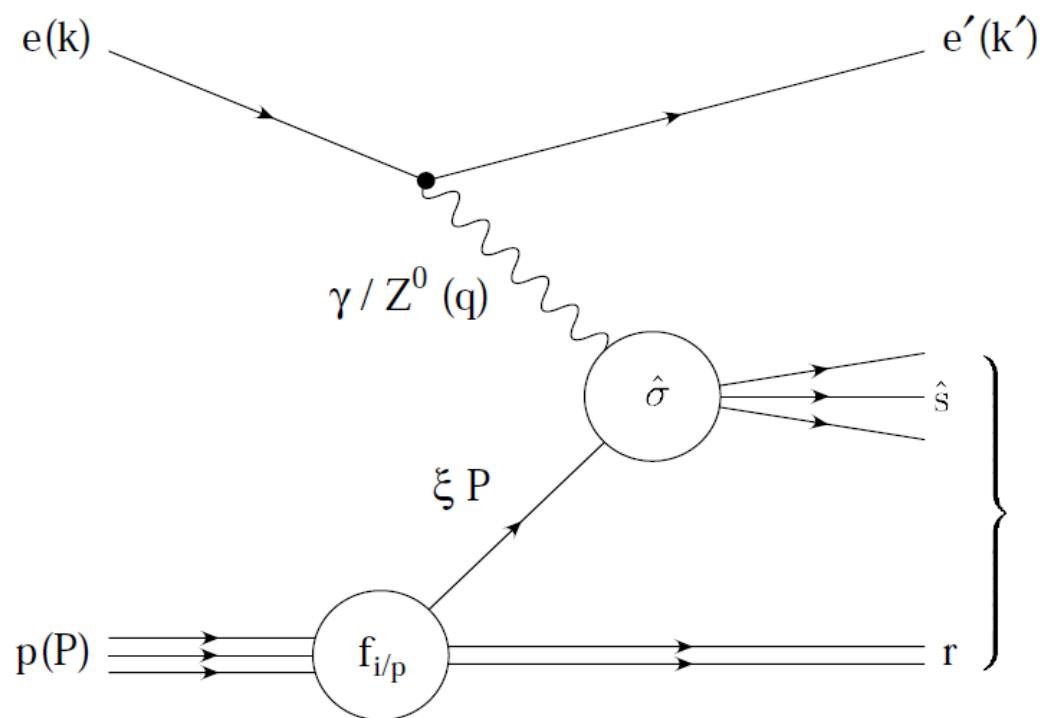
Neglect electron and proton masses: $M_p = M_e = 0$

Center-of-mass energy: $s = (k + P)^2 = 2k \cdot P = 4E_e E_p$

Elastic → one independent variable:

$$Q^2 = -q^2 = (k - k')^2 = 2k \cdot k' = 2E_e E_{e'} (1 + \cos(\theta_{e'}))$$

Deep-inelastic scattering (DIS)



Inelastic → 2nd variable:

$$W^2 = (q + P)^2 = 2P \cdot q - q^2$$

Alternative:

Bjorken scaling variable: $x = \frac{Q^2}{2P \cdot q}$

Inelasticity: $y = \frac{P \cdot q}{P \cdot k}$

$$0 \leq (x, y) \leq 1$$



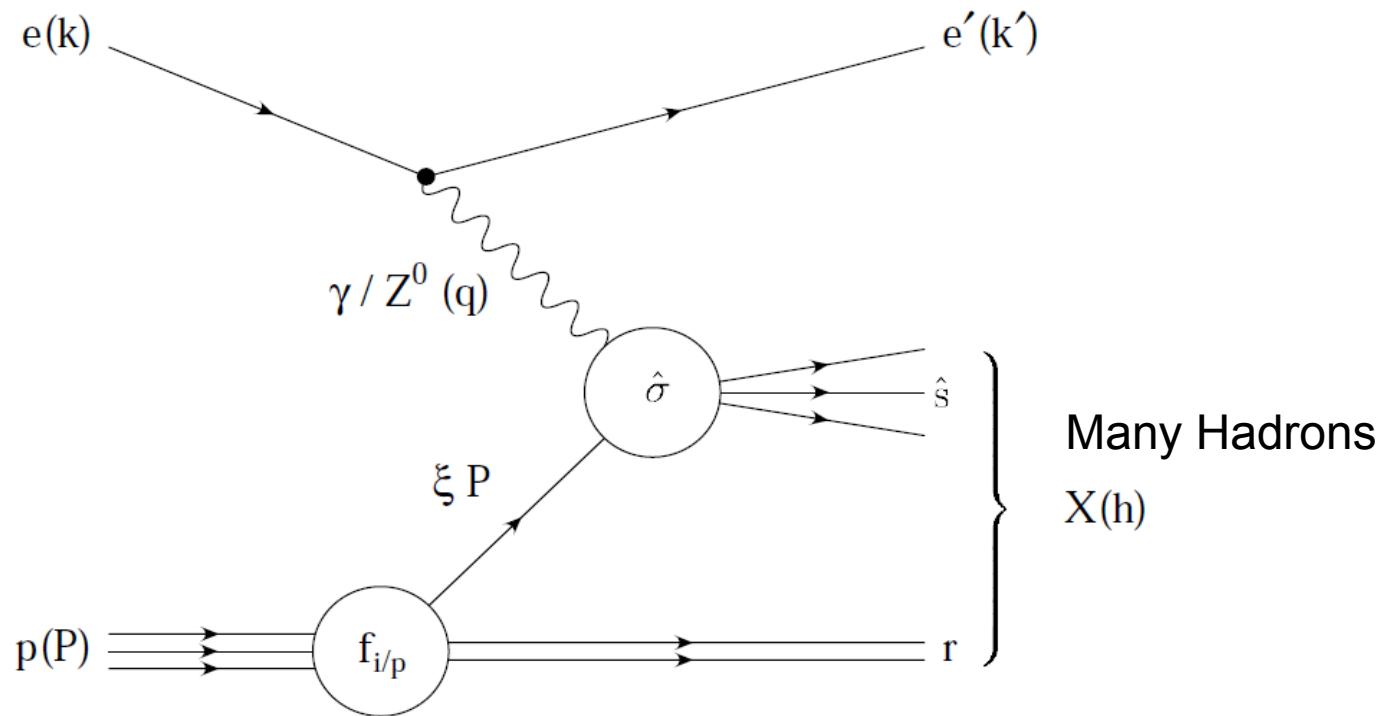
Infinite momentum frame



Proton equals collinear stream of fast moving “partons”, masses negligible
→ factorised incoherent partonic scatter

$$\hat{s} = (q + \xi P)^2 = 2\xi q \cdot P - Q^2 = \left(\frac{\xi}{x} - 1 \right) Q^2$$

Deep-inelastic scattering (DIS)



$$x = \frac{Q^2}{2P \cdot q}$$

$$y = \frac{P \cdot q}{P \cdot k}$$

$$0 \leq (x, y) \leq 1$$



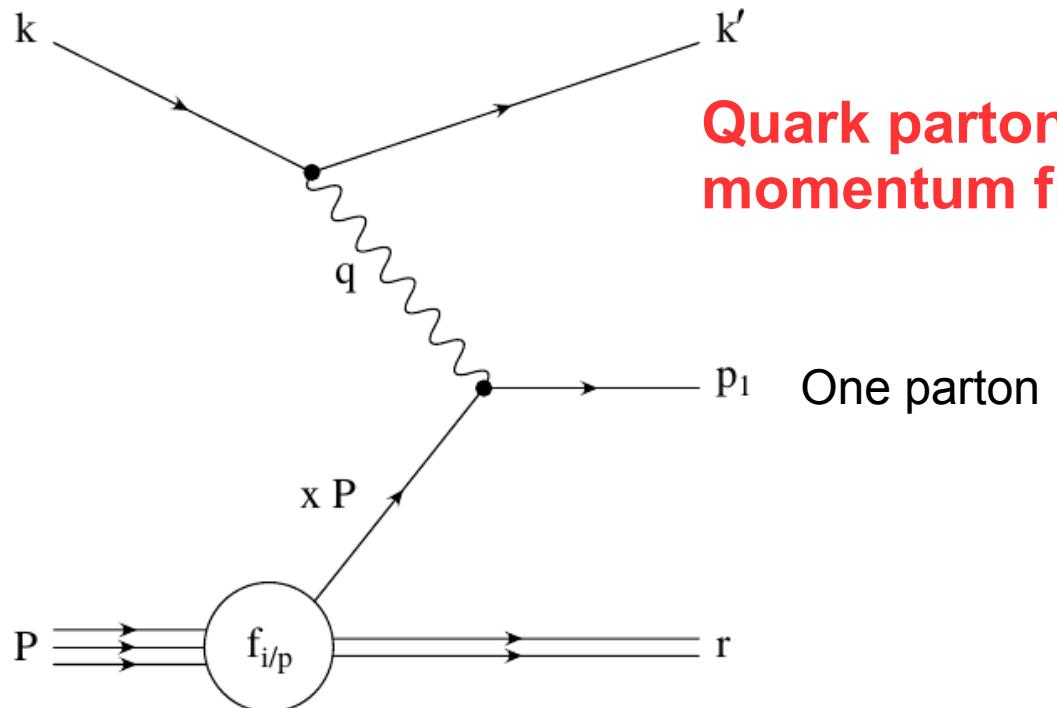
Infinite momentum frame



Proton equals collinear stream of fast moving “partons”, masses negligible
→ factorised incoherent partonic scatter

$$\hat{s} = (q + \xi P)^2 = 2\xi q \cdot P - Q^2 = \left(\frac{\xi}{x} - 1 \right) Q^2$$

Deep-inelastic scattering (DIS) at LO $\hat{s} = 0 \rightarrow \xi = x$ $\xi = \left(1 + \frac{\hat{s}}{Q^2} \right) x$



Quark parton model (QPM) → scaling variable x :
momentum fraction of struck parton in proton

$$x = \frac{Q^2}{2P \cdot q}$$

$$y = \frac{P \cdot q}{P \cdot k}$$

$$0 \leq (x, y) \leq 1$$



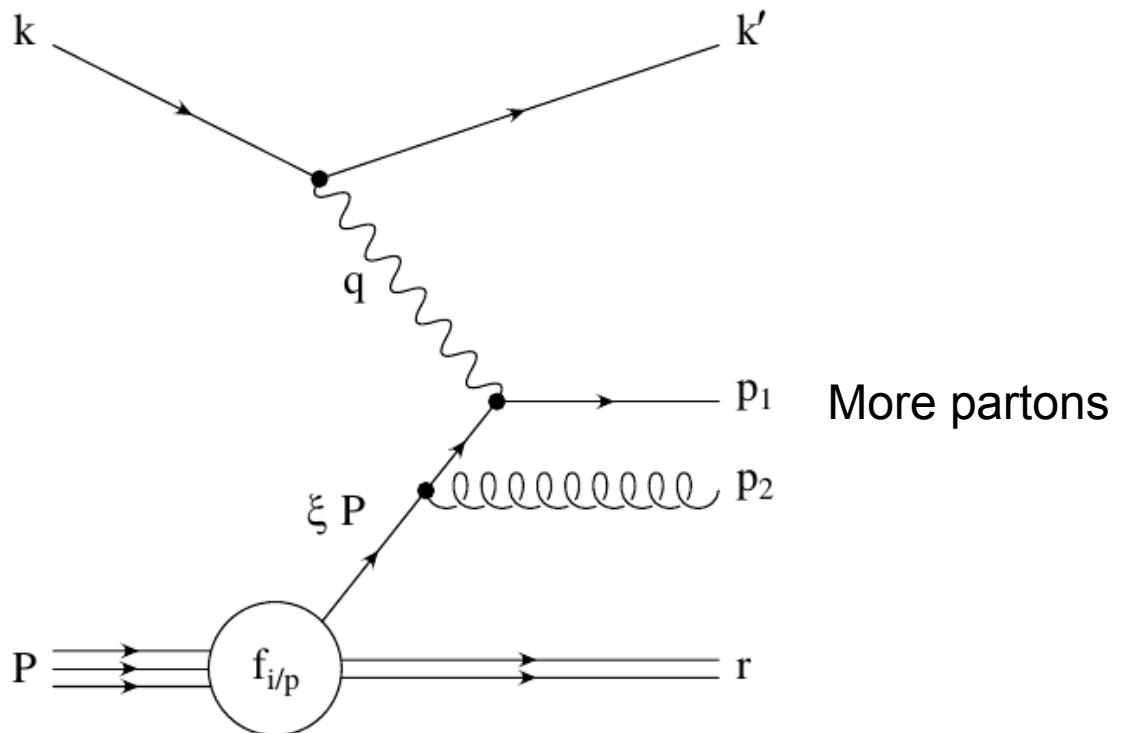
Infinite momentum frame



Proton equals collinear stream of fast moving “partons”, masses negligible
→ factorised incoherent partonic scatter

$$\hat{s} = (q + \xi P)^2 = 2\xi q \cdot P - Q^2 = \left(\frac{\xi}{x} - 1 \right) Q^2$$

Deep-inelastic scattering (DIS) at NLO $x \leq \xi \leq 1$ $\xi = \left(1 + \frac{\hat{s}}{Q^2} \right) x$



$$x = \frac{Q^2}{2P \cdot q}$$

$$y = \frac{P \cdot q}{P \cdot k}$$

$$0 \leq (x, y) \leq 1$$



Target rest frame

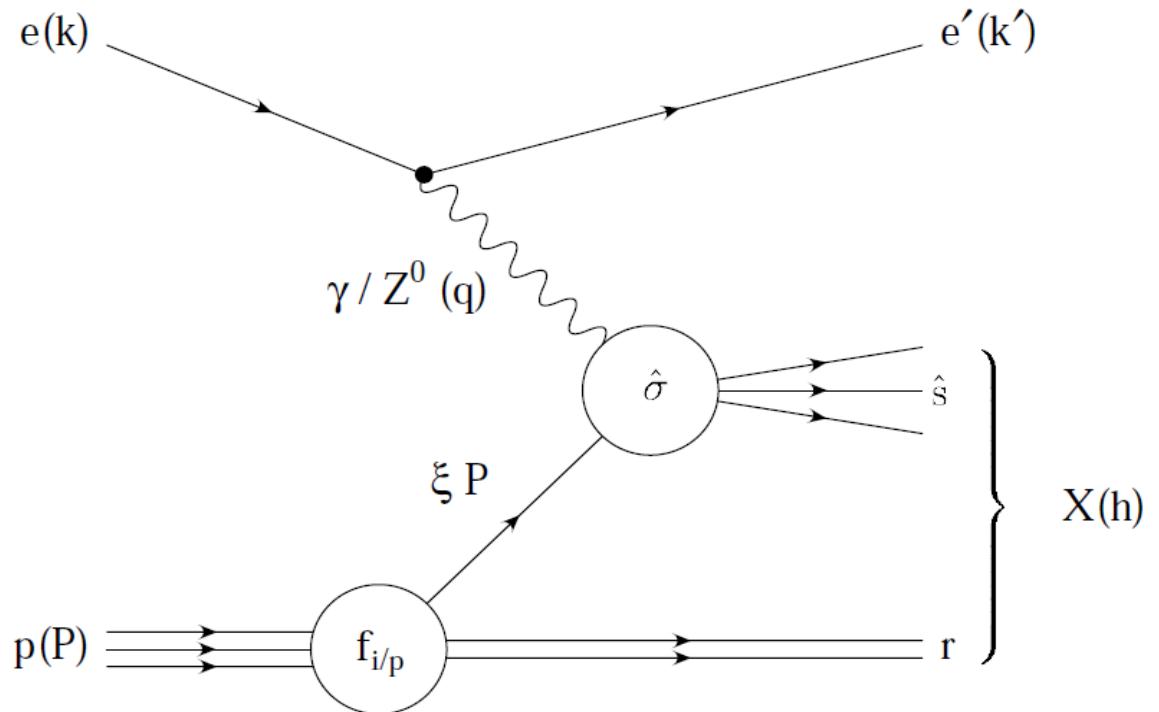


Inelasticity y is relative energy loss of electron in target rest frame:

$$y = \frac{E_e - E_{e'}}{E_e}$$

Only two of the four invariant variables are independent!

Deep-inelastic scattering (DIS)



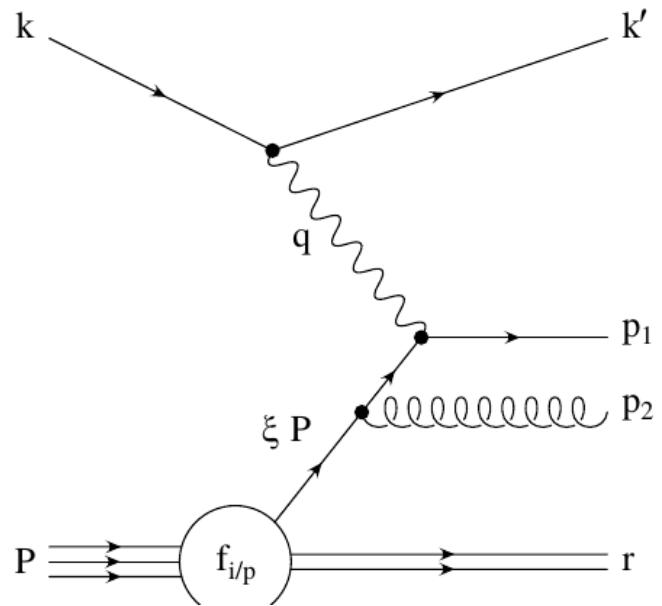
Conversion formulae

$$x = \frac{Q^2}{Q^2 + W^2} \quad y = \frac{Q^2 + W^2}{s}$$

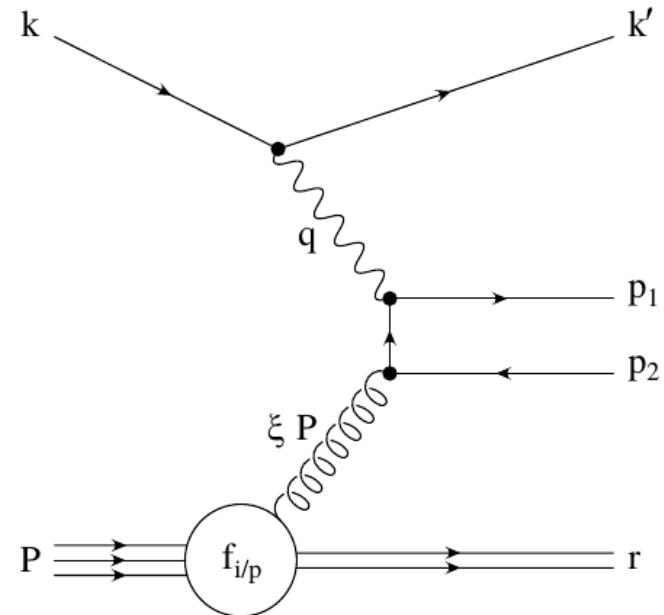
$$Q^2 = sxy \quad W^2 = s(1-x)y$$



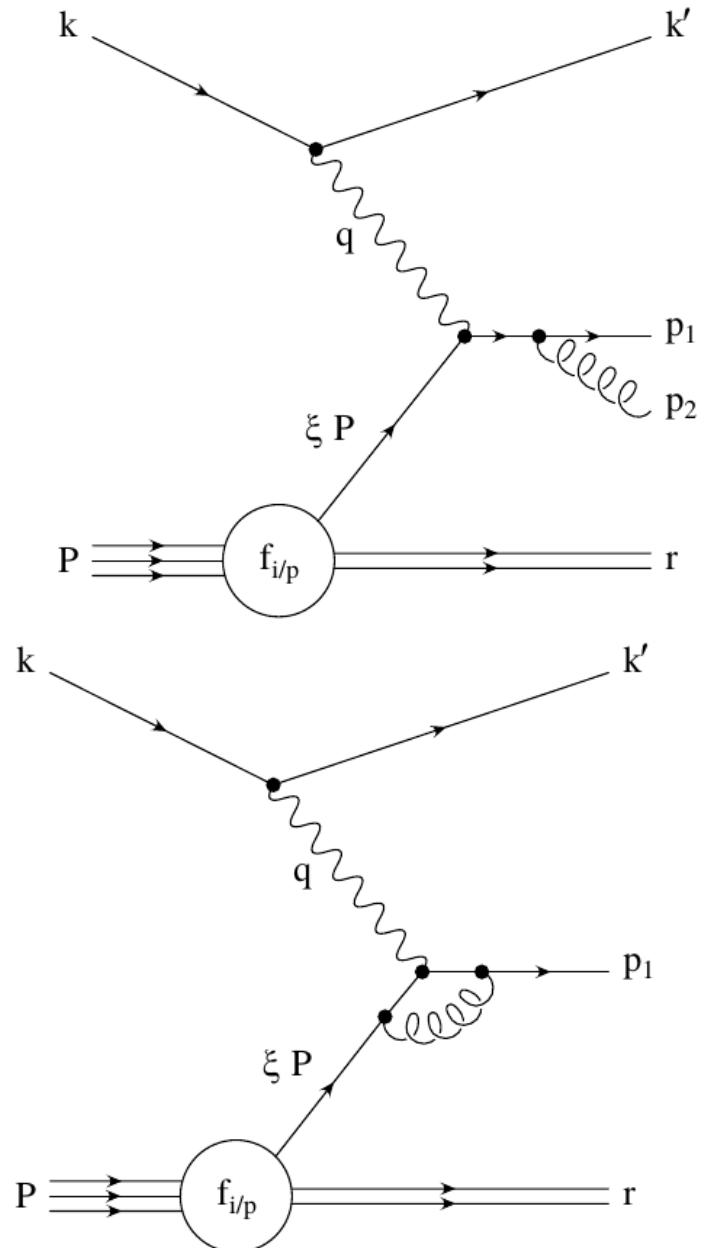
QCD-Compton



Boson-gluon fusion



Virtual correction





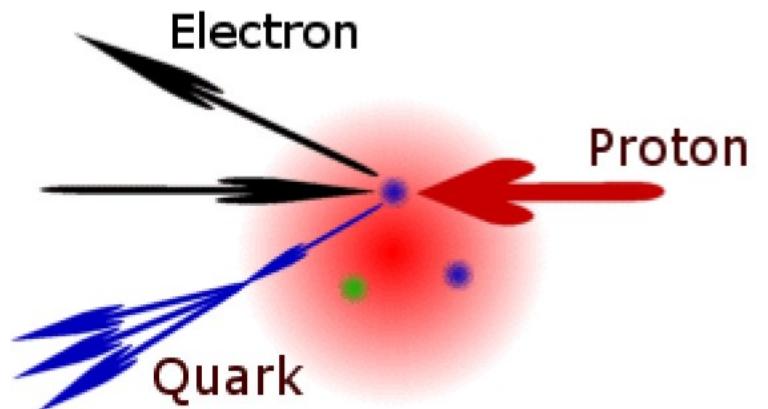
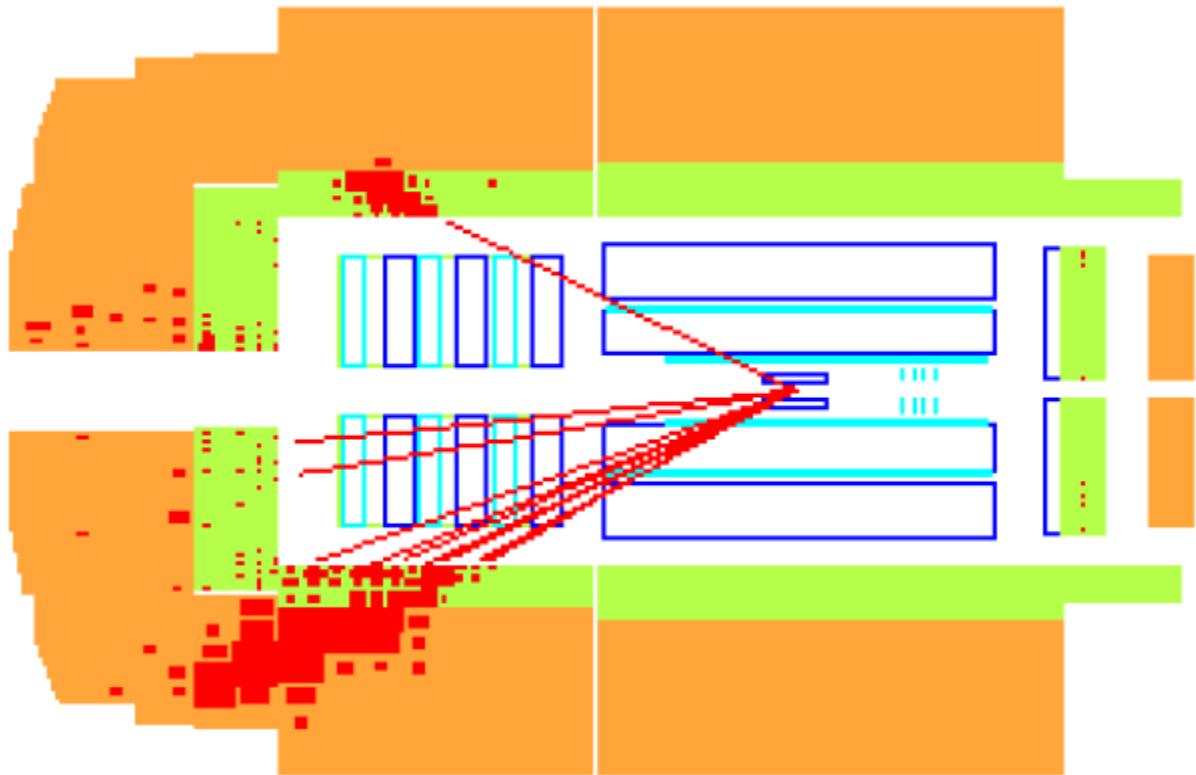
Deep-inelastic scattering at HERA



Electromagnetic reaction:

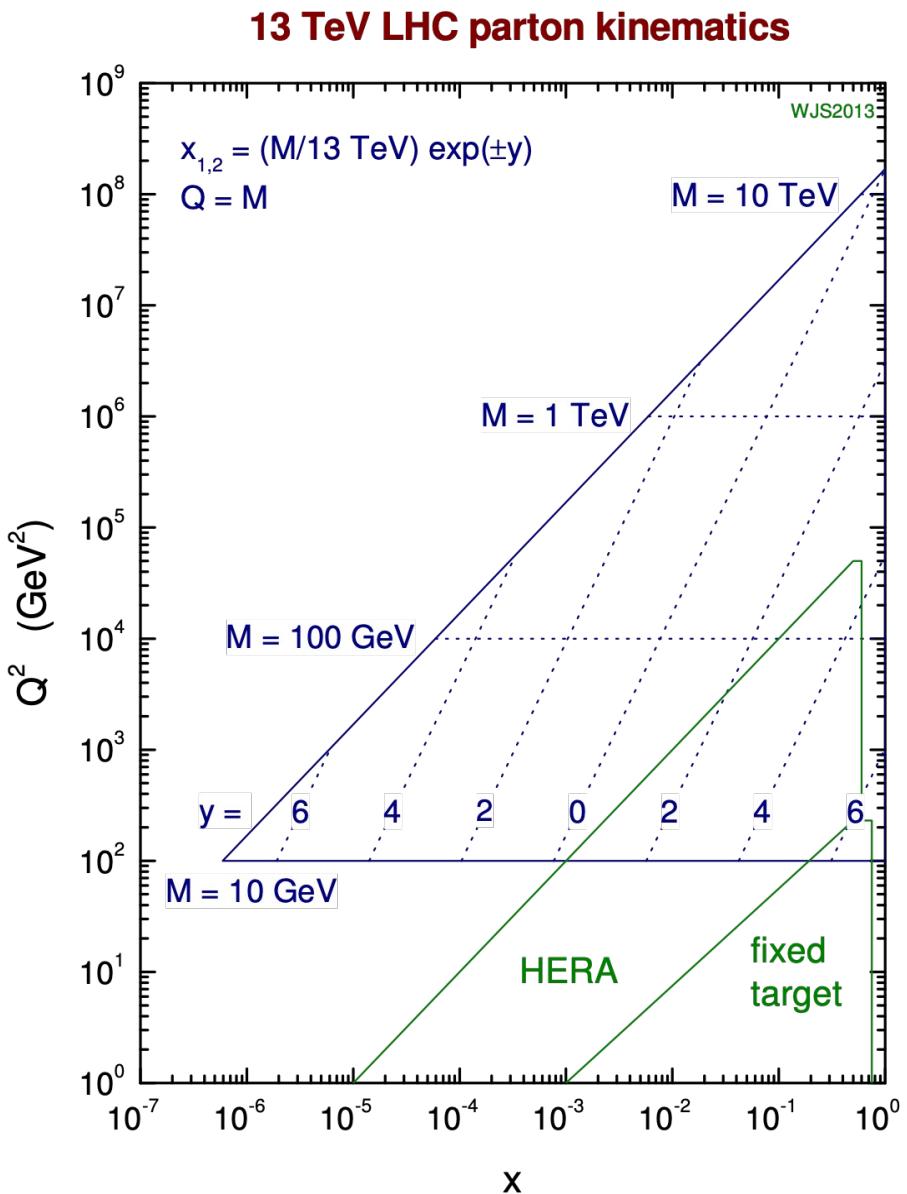
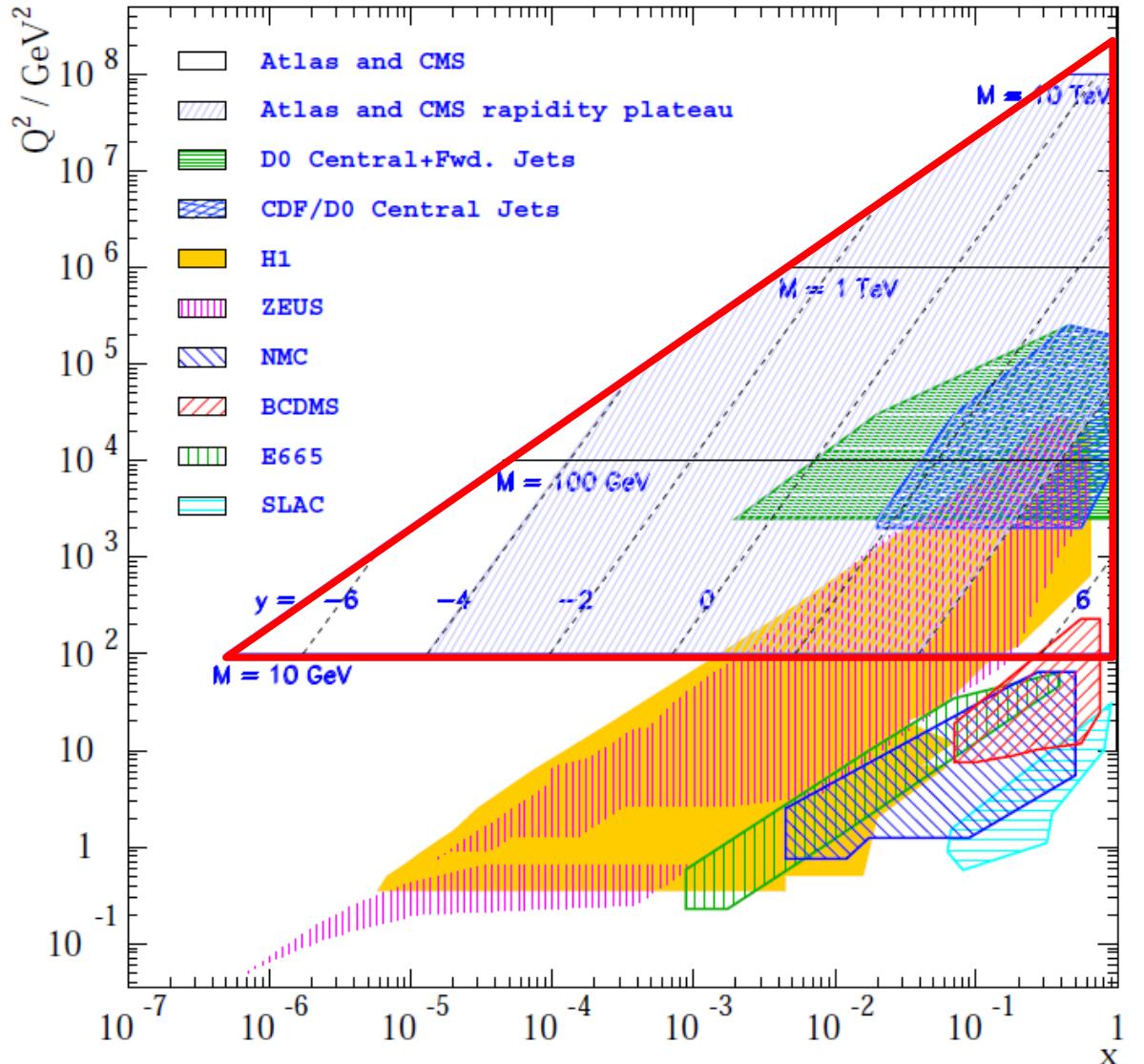
Backscattering of electron off charged proton constituent

H1 Detector



H1 Event Tutorial, J Meyer, DESY (2005)

Phase space in x and Q^2





DIS cross section



$$\frac{d^2\sigma}{dx dQ^2} = \frac{4\pi\alpha^2}{Q^4} \left[(1-y) \frac{F_2(x, Q^2)}{x} + y^2 F_1(x, Q^2) \right] \quad Q^2 \gg M_p^2 y^2$$

$F_1(x, Q^2)$ and $F_2(x, Q^2)$ are structure functions incorporating the form factors (and kinematic ones, τ), but cannot be related to Fourier transforms any more since dependent on x .

Still, $F_1(x, Q^2)$ is of purely magnetic origin, while $F_2(x, Q^2)$ originates from both, electric and magnetic effects.

What do they mean?



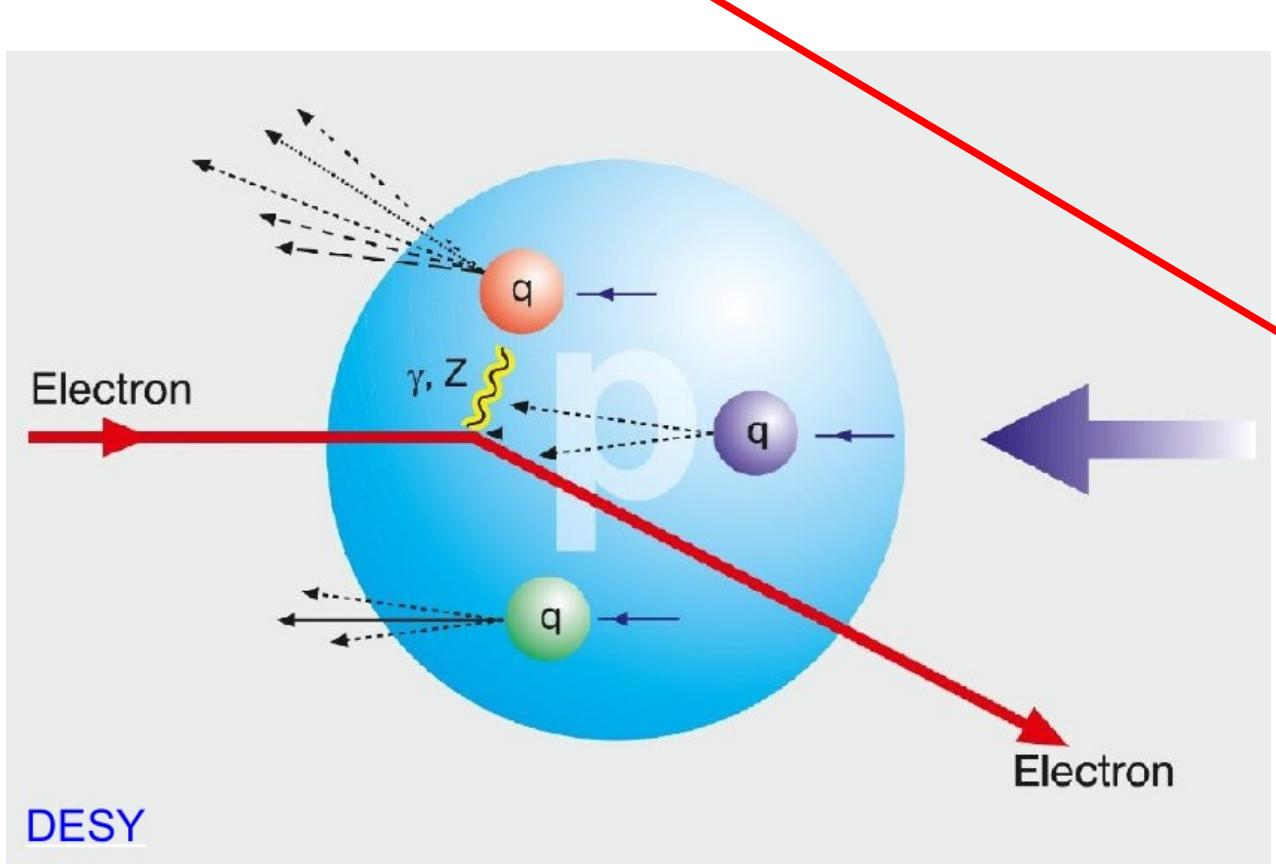
Quark-Parton-Model



J.D. Bjorken, R.P. Feynman 1969:

- **Infinite momentum frame**

- + incoherent superposition of elastic scatterings with point-like “partons”
- + scale invariant, i.e. independent of resolution $\sim q^2$, no natural length scale
- + partons have spin 1/2



DESY

Bjorken scaling:

$$F_1(x, Q^2) \rightarrow F_1(x)$$
$$F_2(x, Q^2) \rightarrow F_2(x)$$

Callan-Gross relation:

$$F_1(x) = \frac{F_2(x)}{2x}$$

Spin 0 would give:

$$F_1(x) = 0$$



Quark-Parton-Model

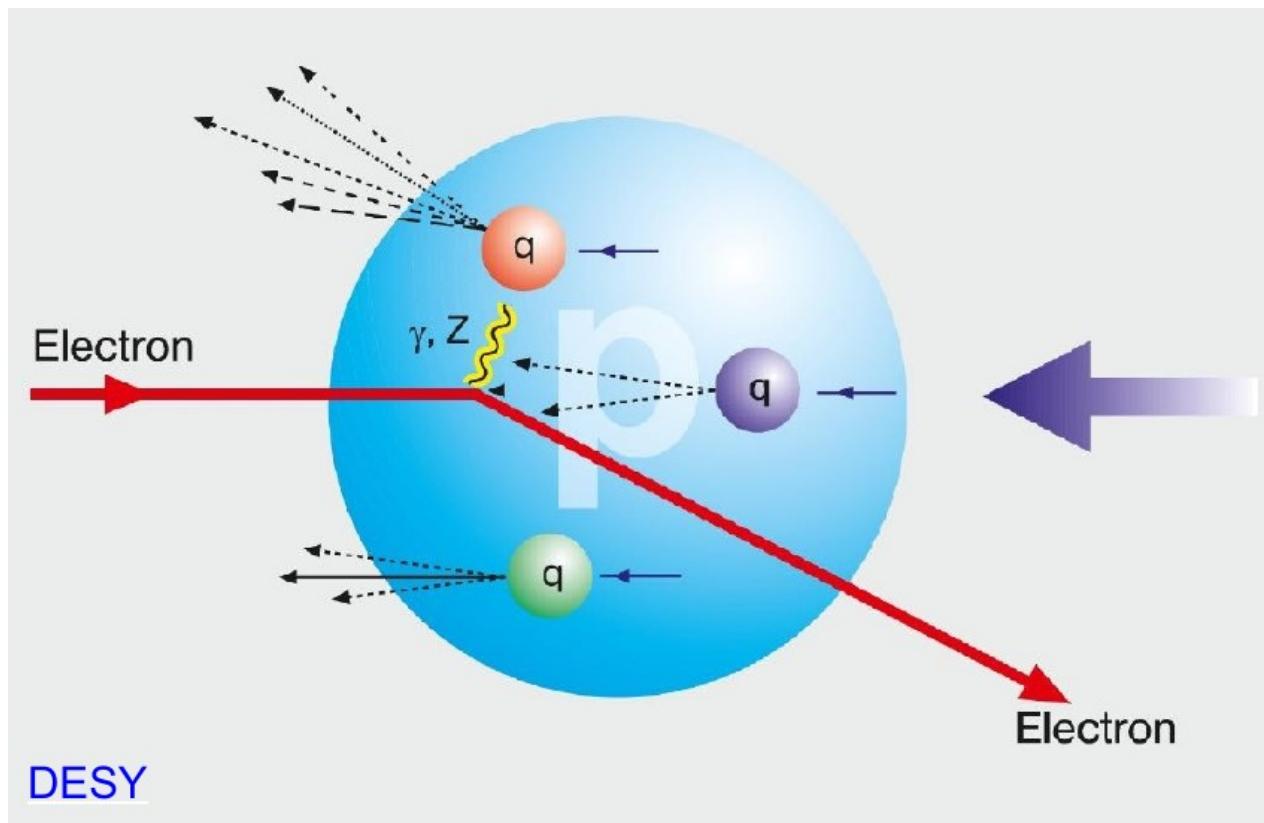


Modern writing:

$$F_2(x) = x \sum_i e_i^2 [q_i(x) + \bar{q}(x)]$$

quark charges anti-quark momentum distribution
quark momentum distribution

q_i : parton distribution functions (PDFs)



Bjorken scaling:

$$F_1(x, Q^2) \rightarrow F_1(x)$$
$$F_2(x, Q^2) \rightarrow F_2(x)$$

Callan-Gross relation:

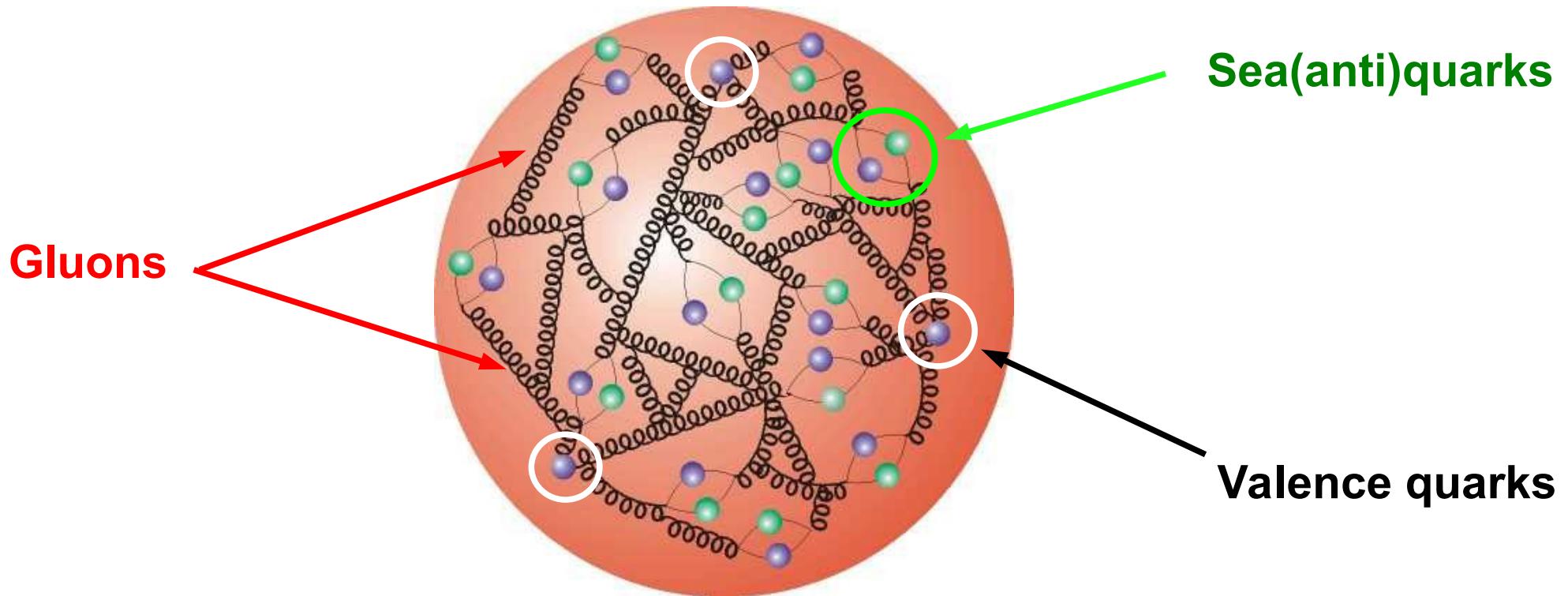
$$F_1(x) = \frac{F_2(x)}{2x}$$

Spin 0 would give:

$$F_1(x) = 0$$



Proton structure



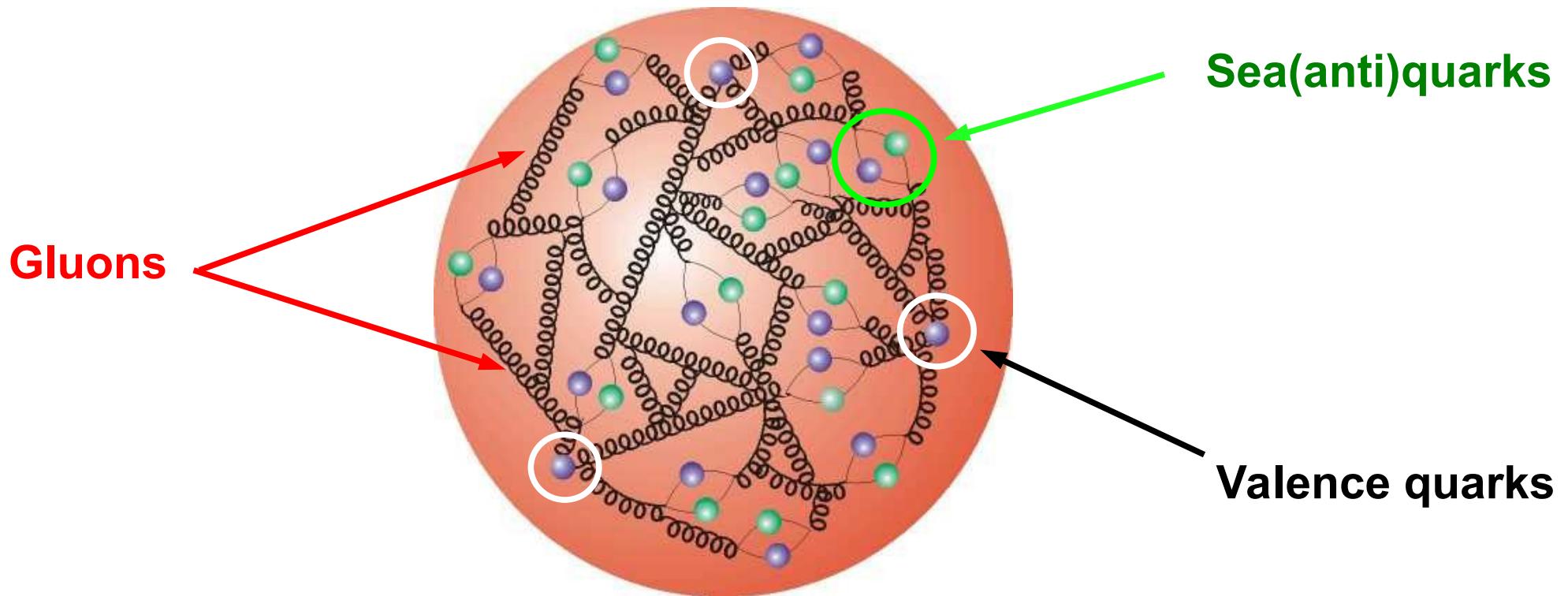
- Example of generic functional form of proton structure:

$$x f(x) = A x^B (1 - x)^C (1 + D x + E x^2)$$

Normalisation Behaviour for $x \rightarrow 0$ Behaviour for $x \rightarrow 1$ Middle region largest variability



Proton structure



$$xf(x) = Ax^B(1-x)^C(1+Dx+Ex^2)$$

- non-perturbative in nature
- allow description of hadron collisions
- x-dependence extracted from measurements, e.g. DIS
- also depend on factorisation scale μ_F
- μ_F dependence given by perturbative QCD (DGLAP)



Proton structure à la HERAPDF



- ## • Typical parametrisation of the proton structure:

$$xf(x) = Ax^B(1-x)^C(1+Dx+Ex^2)$$

Normalisation Behaviour for $x \rightarrow 0$ Behaviour for $x \rightarrow 1$ Middle region largest variability

- And this for all flavours ... here an example from HERAPDF:

$xg(x) = A_g x^{B_g} (1-x)^{C_g} - A'_g x^{B'_g} (1-x)^{C'_g}$	Gluon
$xu_v(x) = A_{u_v} x^{B_{u_v}} (1-x)^{C_{u_v}} (1 + D_{u_v} x + E_{u_v} x^2)$	Valence quarks
$xd_v(x) = A_{d_v} x^{B_{d_v}} (1-x)^{C_{d_v}}$	only while $\Delta\sigma$ calc.
$x\bar{U}(x) = A_{\bar{U}} x^{B_{\bar{U}}} (1-x)^{C_{\bar{U}}}$	Sea quarks
$x\bar{D}(x) = A_{\bar{D}} x^{B_{\bar{D}}} (1-x)^{C_{\bar{D}}}$	
$\rightarrow 19$ parameters	
$\bar{U} = \bar{u} \quad \bar{D} = \bar{d} + \bar{s}$	



Scale dependence given by pQCD



Dokshitzer-Gribov-Lipatov-Altarelli-Parisi (DGLAP) evolution equations:

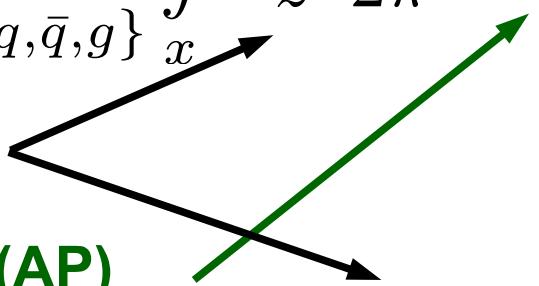
Scale
dep. μ_f^2

$$\mu_f^2 \frac{\partial f_i(x, \mu_f)}{\partial \mu_f^2} = \sum_{j=\{q, \bar{q}, g\}} \int_x^1 \frac{dz}{z} \frac{\alpha_s}{2\pi} P_{ij}(z) f_{j/p}(x/z, \mu_f)$$

PDFs

Momentum fractions z

LO Altarelli-Parisi (AP)
splitting functions:



$$P_{qq}(z) = \underline{C_F} \left(\frac{1+z^2}{(1-z)_+} + \frac{3}{2} \delta(1-z) \right)$$

quark → quark splitting

$$P_{gq}(z) = \underline{C_F} \left(\frac{1+(1-z)^2}{z} \right)$$

quark → gluon splitting

$$P_{qg}(z) = \underline{T_F} (z^2 + (1-z^2))$$

gluon → quark splitting

$$P_{gg}(z) = 2\underline{C_A} \left(\frac{z}{(1-z)_+} + \frac{1-z}{z} + z(1-z) \right) + \delta(1-z) \frac{11C_A - 4N_F T_F}{6}$$

gluon → gluon splitting

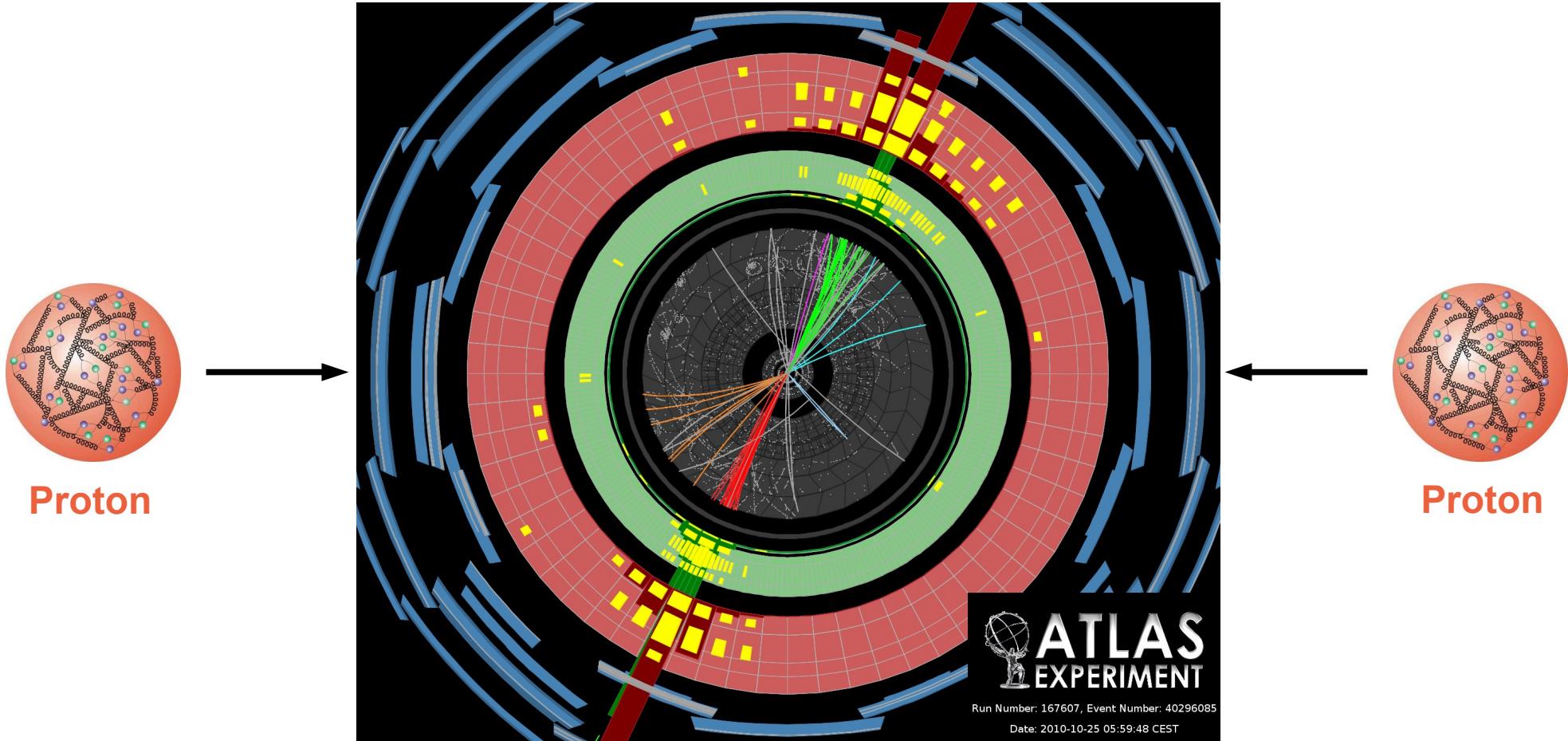
QCD SU(3)



Hadron-hadron collisions



“Broadband beams” of various parton types with various energies
→ QCD parton collider!



Challenge: Reliable calculations of observables

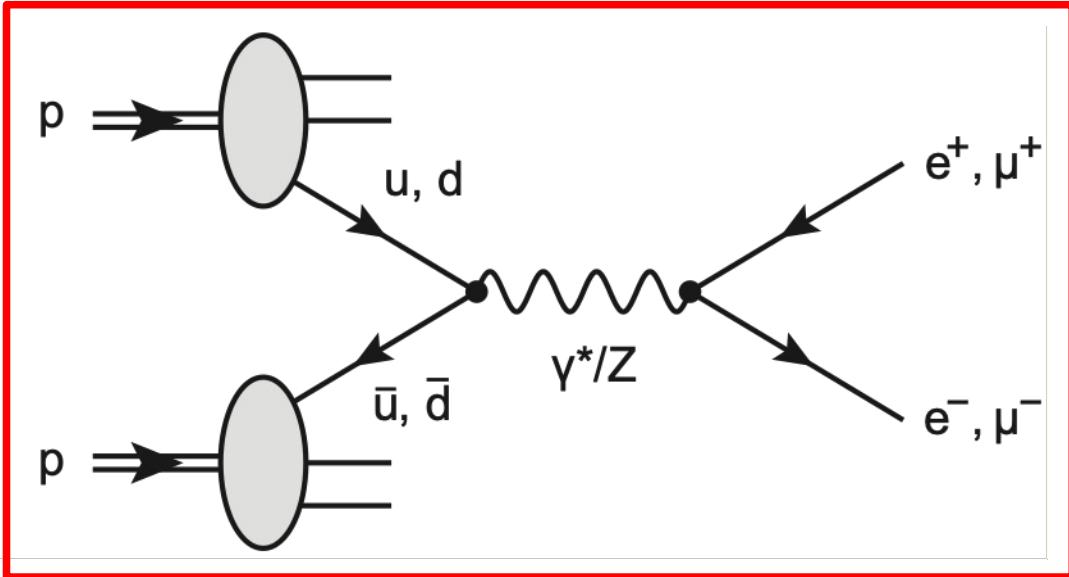


Prototype process: Drell-Yan



$$pp \rightarrow l^+l^- + X$$

- Hadro-production of lepton pairs
 - ↳ at large center-of-mass energies
 - ↳ with large invariant mass
 - ↳ color-neutral final state (except proton remnants) → no hadronisation



Not a Feynman diagram



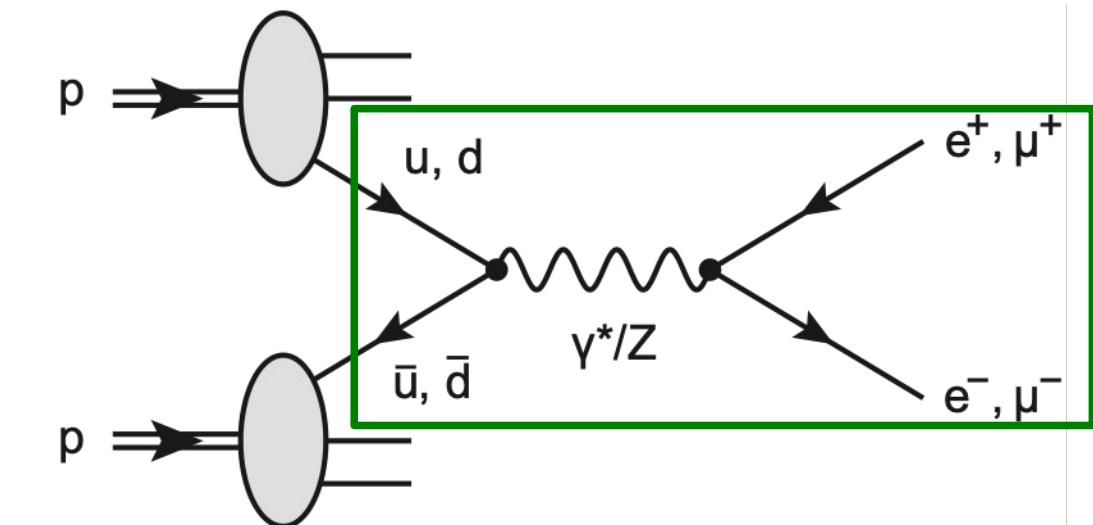
Prototype process: Drell-Yan



$$pp \rightarrow l^+l^- + X$$

- Hadro-production of lepton pairs

- at large center-of-mass energies
- with large invariant mass
- color-neutral final state (except proton remnants) \rightarrow no hadronisation



Partonic Feynman diagram
→ calculable in perturbative QCD



Prototype process: Drell-Yan



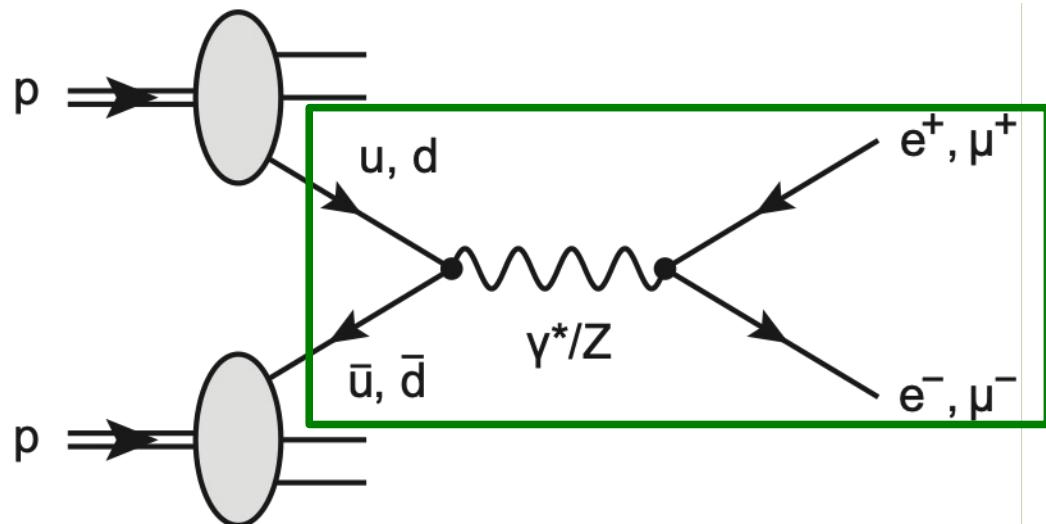
$$pp \rightarrow l^+l^- + X$$

- Hadro-production of lepton pairs

- at large center-of-mass energies
- with large invariant mass
- color-neutral final state (except proton remnants) \rightarrow no hadronisation

- Factorisation theorem of QCD:

- Process can be calculated by factorising “hard” and “soft” components
 - Calculate hard partonic subprocess
 - Weight cross section with probability to find partons with momenta x_1, x_2 inside hadrons
 - Integrate over all possible parton momenta
 - Sum over all possible parton flavors





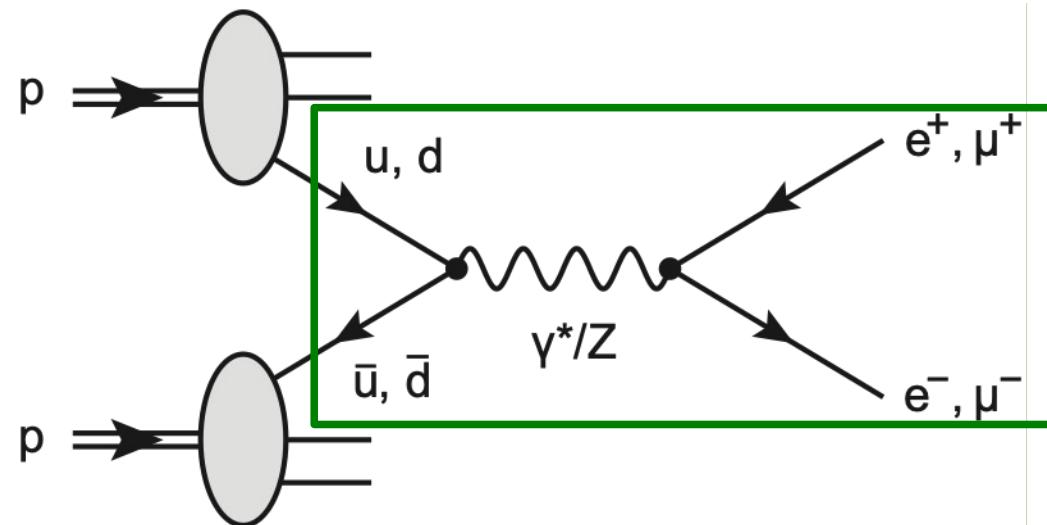
Prototype process: Drell-Yan



$$pp \rightarrow l^+l^- + X$$

- Factorisation theorem of QCD:

- Process can be calculated by factorising “hard” and “soft” components
 - Calculate hard partonic subprocess
 - Weight cross section with probability to find partons with momenta x_1, x_2 inside hadrons
 - Integrate over all possible parton momenta
 - Sum over all possible parton flavors

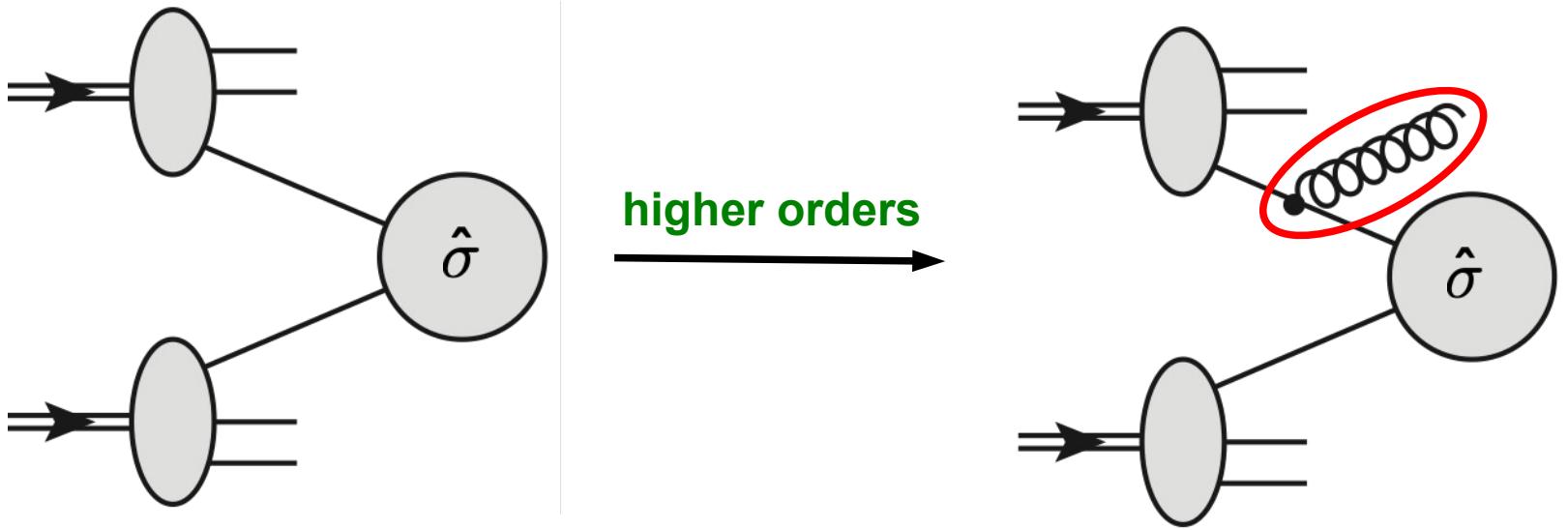


$$\sigma_{\text{DY}} = \sum_{i,j} \int dx_i dx_j f_i(x_i) f_j(x_j) \cdot \hat{\sigma}(q_i q_j \rightarrow l^+ l^-)$$

PDFs $f_i(x_i)$ are universal; can be measured independently e.g. in DIS!



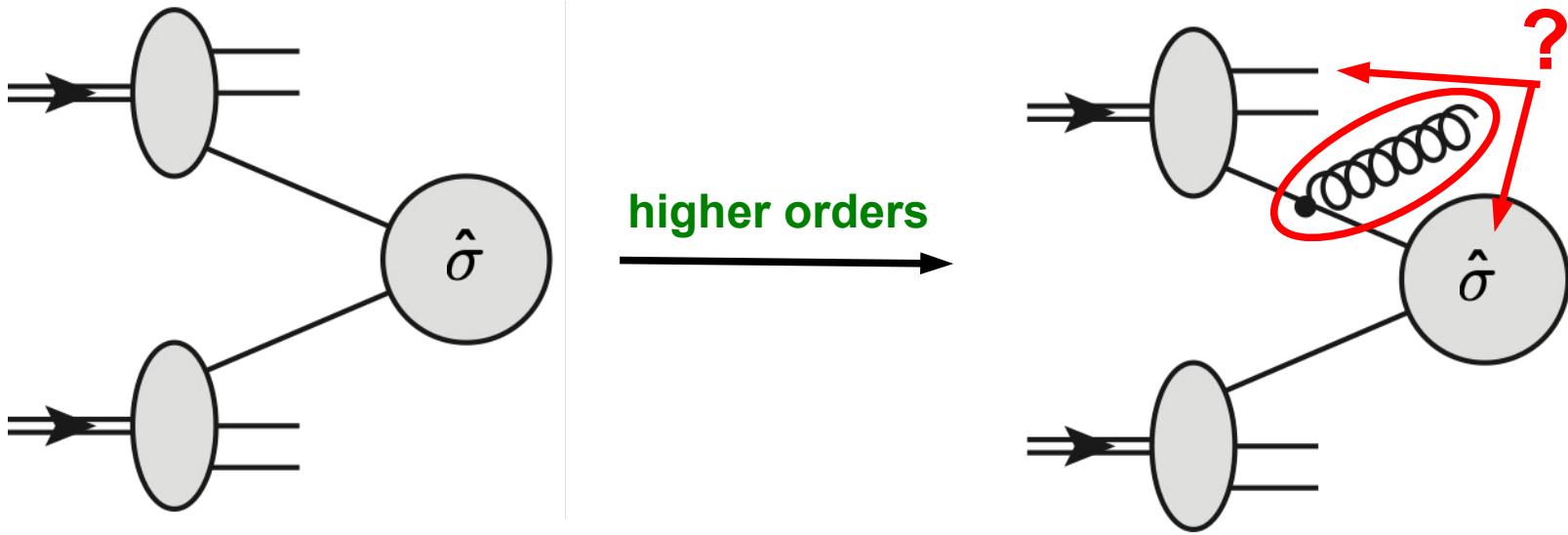
Factorisation scale



Where does
this belong to?



Factorisation scale



Where does this belong to?
The PDF?
Or the parton process?

Attribution ambiguous:

- Leads to soft and/or collinear divergences (long-distance effects!)
- Solution: Introduce a new scale to separate short- and long-distance effects
 - Factorisation scale μ_f
 - All soft and collinear divergences (long-distance effects) are absorbed into the PDFs determined from experimental measurements

$$f_i(x_i) \rightarrow f_i(x_i, \mu_f^2)$$

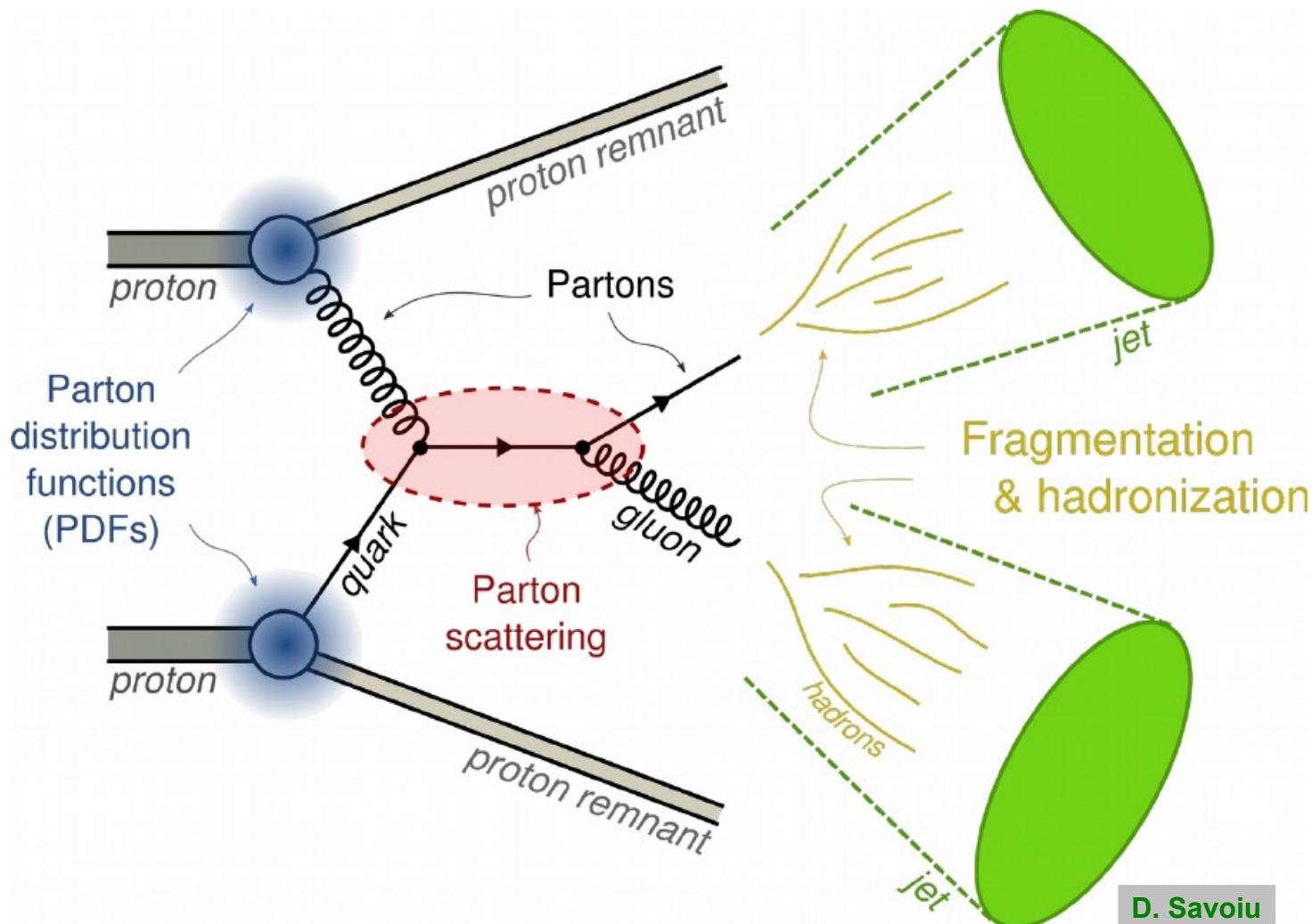
$$\hat{\sigma}_{ij}(x_i, x_j, \mu_r^2, \alpha_s(\mu_r^2)) \rightarrow \hat{\sigma}_{ij}(x_i, x_j, \mu_f^2, \mu_r^2, \alpha_s(\mu_r^2))$$



Hadron-hadron cross sections



Factorisation successful also for more general final states, e.g. jet production!





Hadron colliders

Tevatron: 1986 – 2011

Collisions of p anti- p

Run II: $E_{\text{cms}} = 1.96 \text{ TeV}$

Run II: Record luminosity: $4.3 \times 10^{32} \text{ cm}^{-2}\text{s}^{-1}$



LHC: 2009 – present

Collisions of p - p , Pb-Pb, and p -Pb

$E_{\text{cms}} = 0.9, 2.36, 2.76, 5.02, 7, 8, 13 \text{ TeV}$

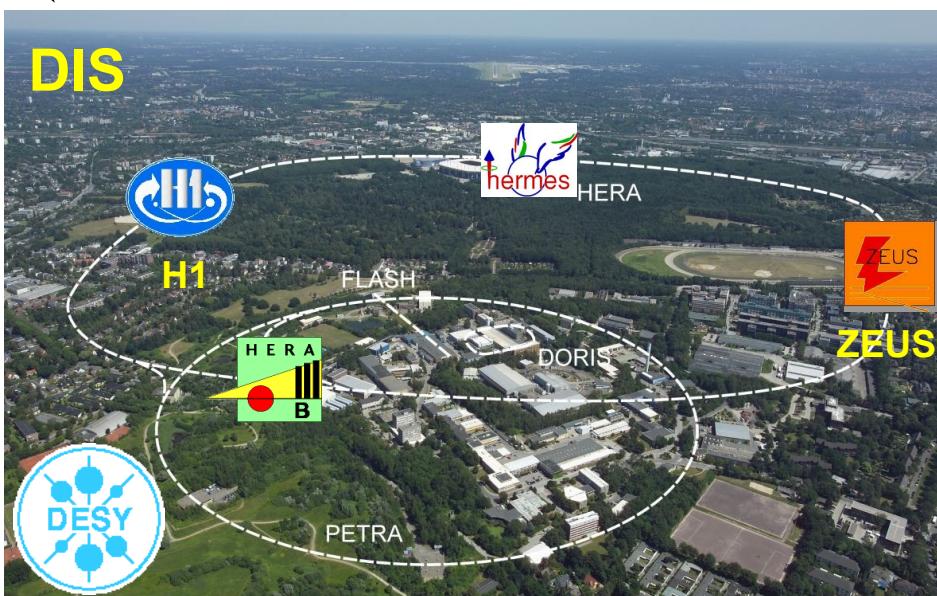
Peak inst. Luminosity: $\sim 2 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$



HERA: 1992 – 2007

Collisions of e^+ - p , e^- - p

HERA II: $E_{\text{cms}} = 319 \text{ GeV}$





Event rates at the LHC



Total cross section

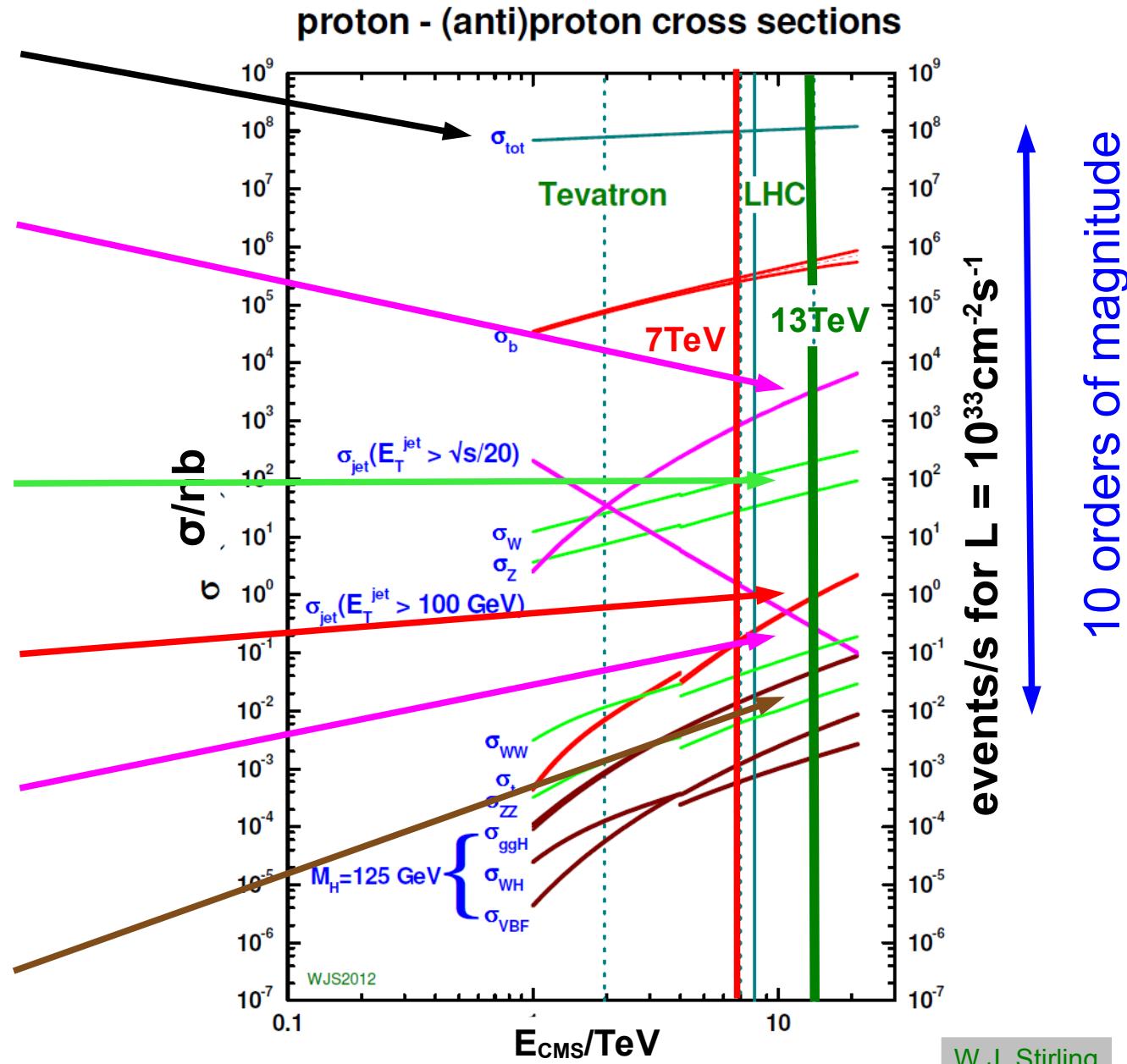
Jets: $\sigma_{\text{jet}}(E_T^{\text{jet}} > 100 \text{ GeV})$
 $\sim 2000 / \text{s}$

W & Z bosons: σ_W, σ_Z
 $\sim 200 / \text{s}, 50 / \text{s}$

Top quarks (σ_{tt})
 $\sim 1 / \text{s}$

Jets: $\sigma_{\text{jet}}(E_T^{\text{jet}} > 650 \text{ GeV})$
 $\sim 18 / \text{min}$

Higgs Bosonen ($\sigma_{ggH}, \sigma_{WH}, \sigma_{VBF}$)
 $\sim 150 / \text{h}$



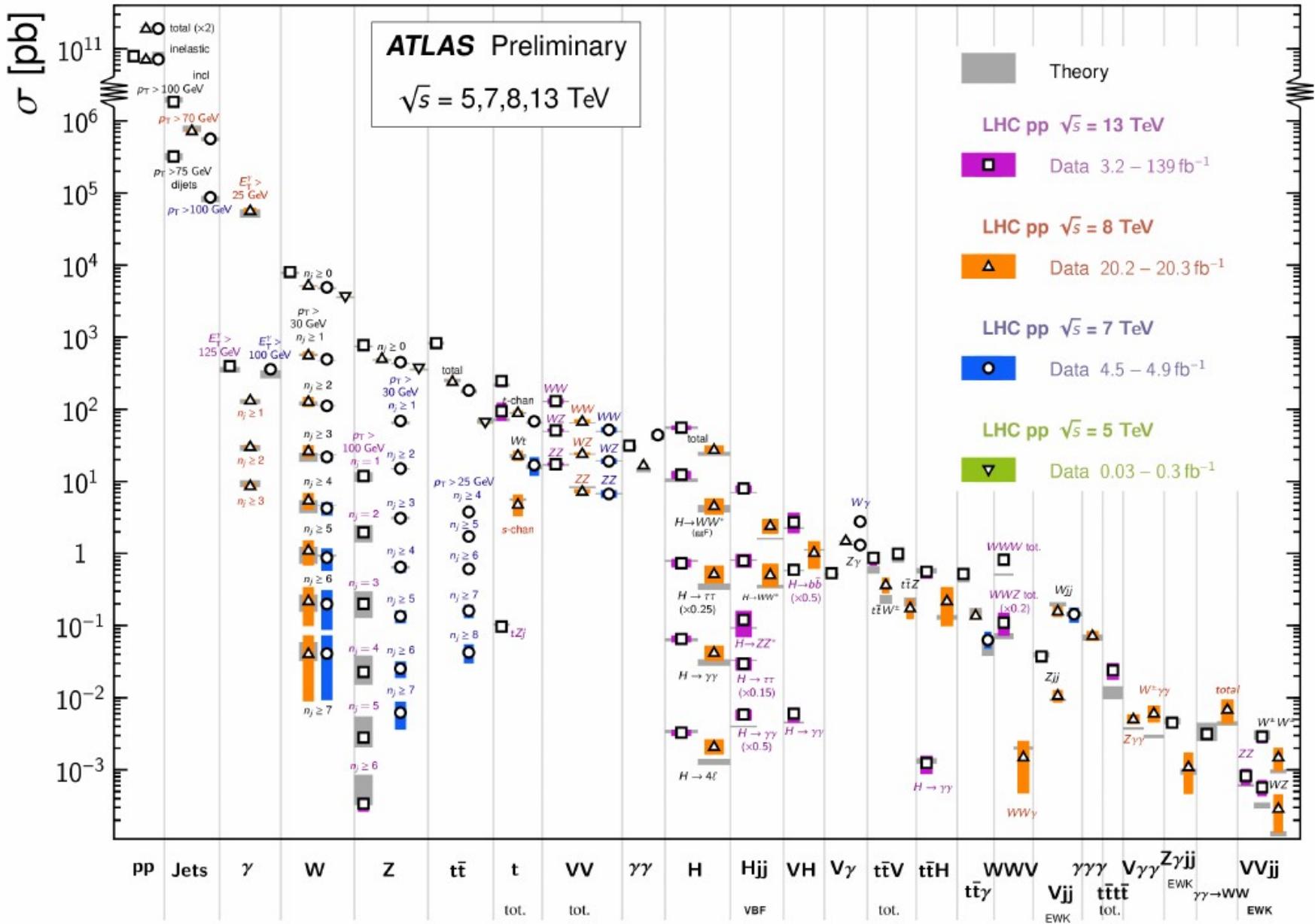


SM cross section data vs. theory

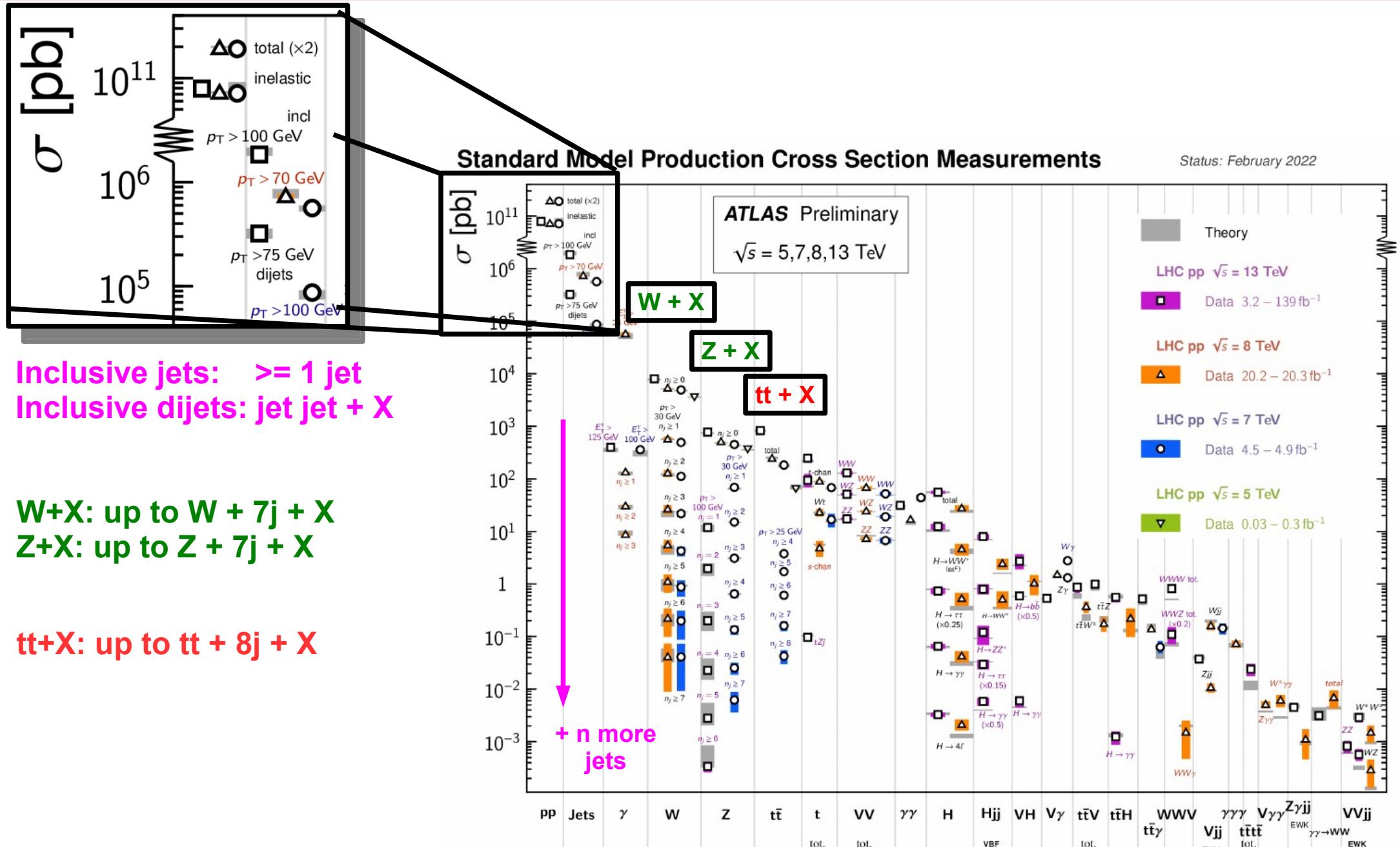


Standard Model Production Cross Section Measurements

Status: February 2022



Many jets at the LHC





The ATLAS Detector



Inner Detector (ID) tracker:

- Si pixel and strip + transition rad. tracker
- $\sigma(d_0) = 15\mu\text{m}@20\text{GeV}$
- $\sigma/p_T \approx 0.05\% p_T \oplus 1\%$

Calorimeter

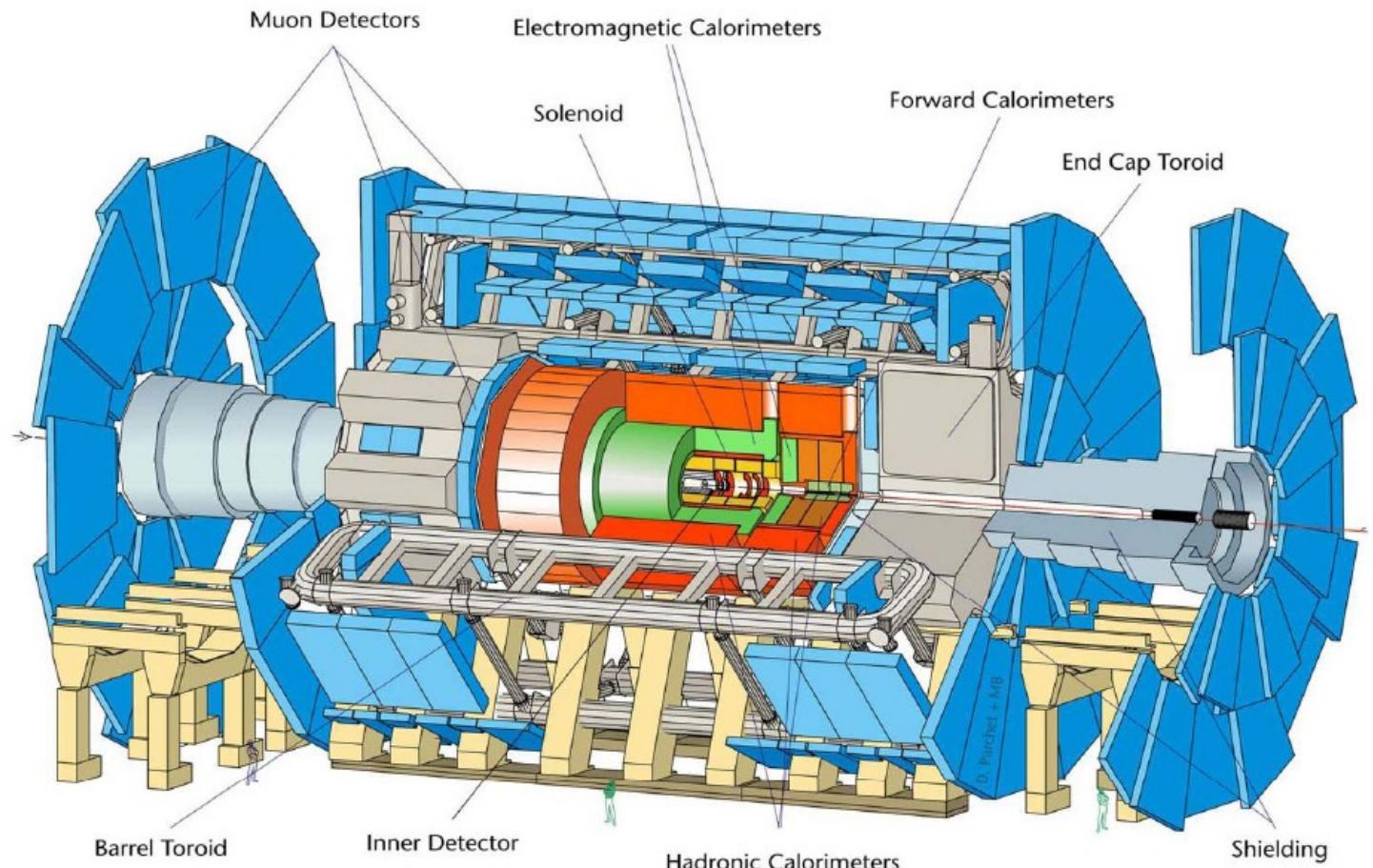
- Liquid Ar EM Cal, Tile Had.Cal
- EM: $\sigma_E/E = 10\%/\sqrt{E} \oplus 0.7\%$
- Had: $\sigma_E/E = 50\%/\sqrt{E} \oplus 3\%$

Muon spectrometer

- Drift tubes, cathode strips: precision tracking +
- RPC, TGC: triggering
- $\sigma/p_T \approx 2-7\%$

Magnets

- Solenoid (ID) $\rightarrow 2\text{T}$
- Air toroids (muon) \rightarrow up to 4T

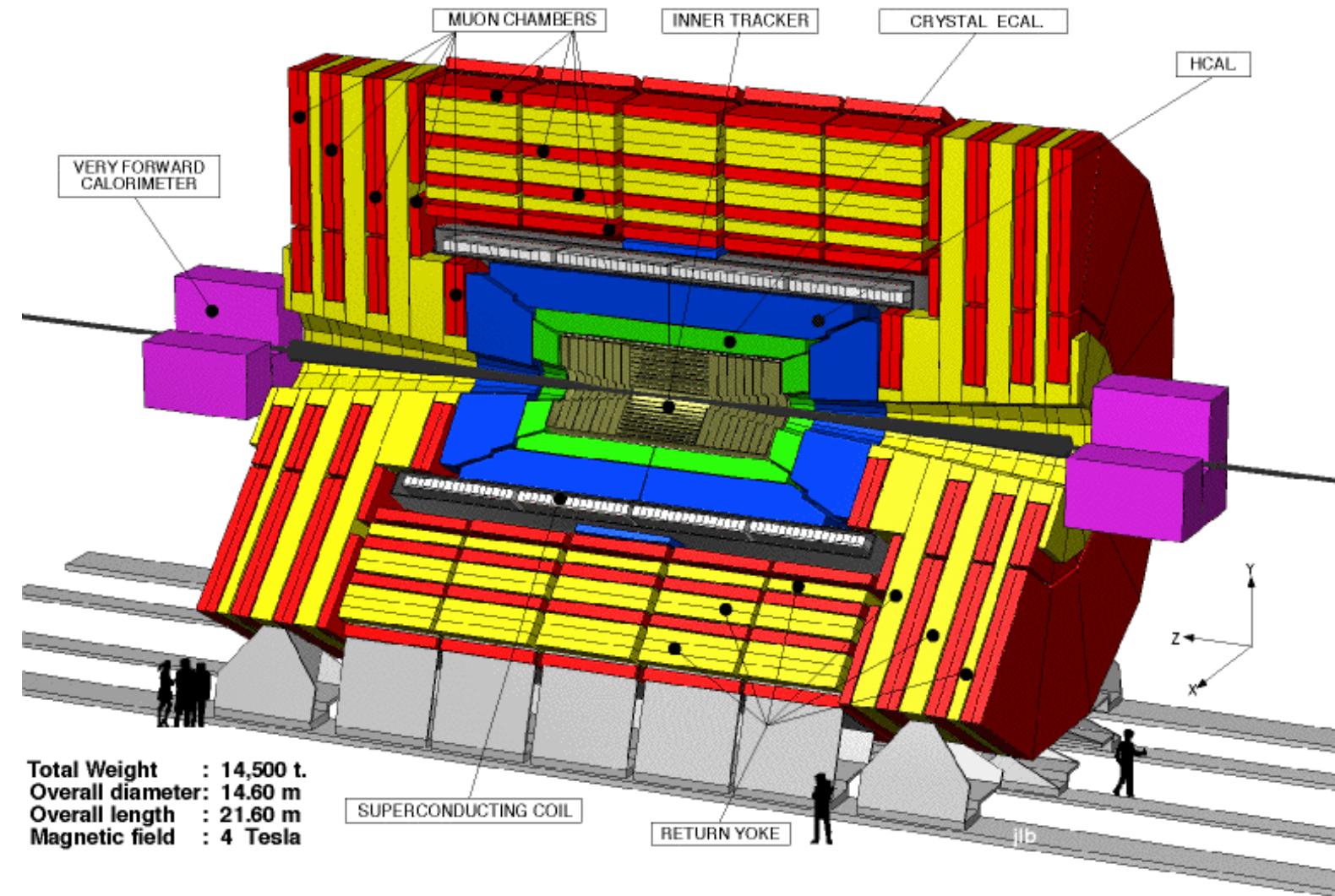


Full coverage for $|\eta| < 2.5$, calorimeter up to $|\eta| < 5$

See also JINST 3 2008 S08003



The CMS Detector



Inner detector (tracker):

- Si pixel & strip tracker
- $\sigma/p_T \approx 1\text{-}2\%$ (μ at 100 GeV)

Calorimeter:

- PbWO₄ crystal ECAL, brass/scintillator HCAL
- ELM: $\sigma_E/E = 2.8\%/\sqrt{E} + 0.3\%$
- HAD: $\sigma_E/E = 100\%/\sqrt{E} + 5\%$

Muon system:

- Drift tubes, cathode strips, resistive plate chambers
- $\sigma/p \approx 10 - 50\%$ (muon alone)
- $\approx 0.7 - 20\%$ (with tracker)

Magnet:

- Solenoid $\rightarrow 3.8\text{T}$

See also:
PTDR I LHCC-2006-001,
JINST 3 2008 S08003



Jet analysis uncertainties



- **Experimental uncertainties (~ in order of importance):**
 - ✚ **Jet Energy Scale (JES)**
 - Noise treatment
 - Pile-Up treatment
 - ✚ **Luminosity (1 - 4%)**
 - ✚ **Jet Energy Resolution (JER)**
 - ✚ **Trigger efficiencies**
 - ✚ **Resolution in rapidity**
 - ✚ **Resolution in azimuth**
 - ✚ **Non-Collision background**
 - ✚ ...

- **Theoretical uncertainties:**
 - ✚ **MHOU (scale variation)**
 - ✚ **PDF uncertainty**
 - ✚ **Non-perturbative corrections**
 - ✚ **Electroweak corrections**
 - ✚ **PDF parameterization**
 - ✚ **Knowledge of $\alpha_s(M_z)$**
 - ✚ ...

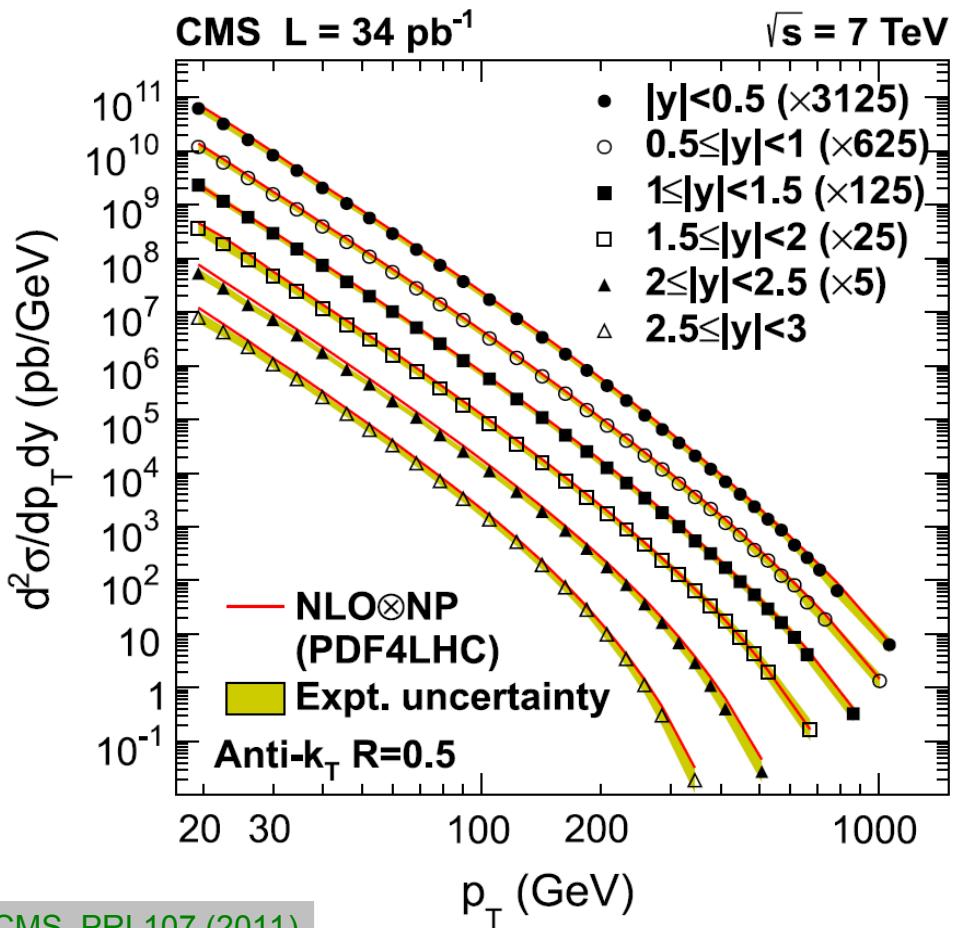


Why are JEC so important?

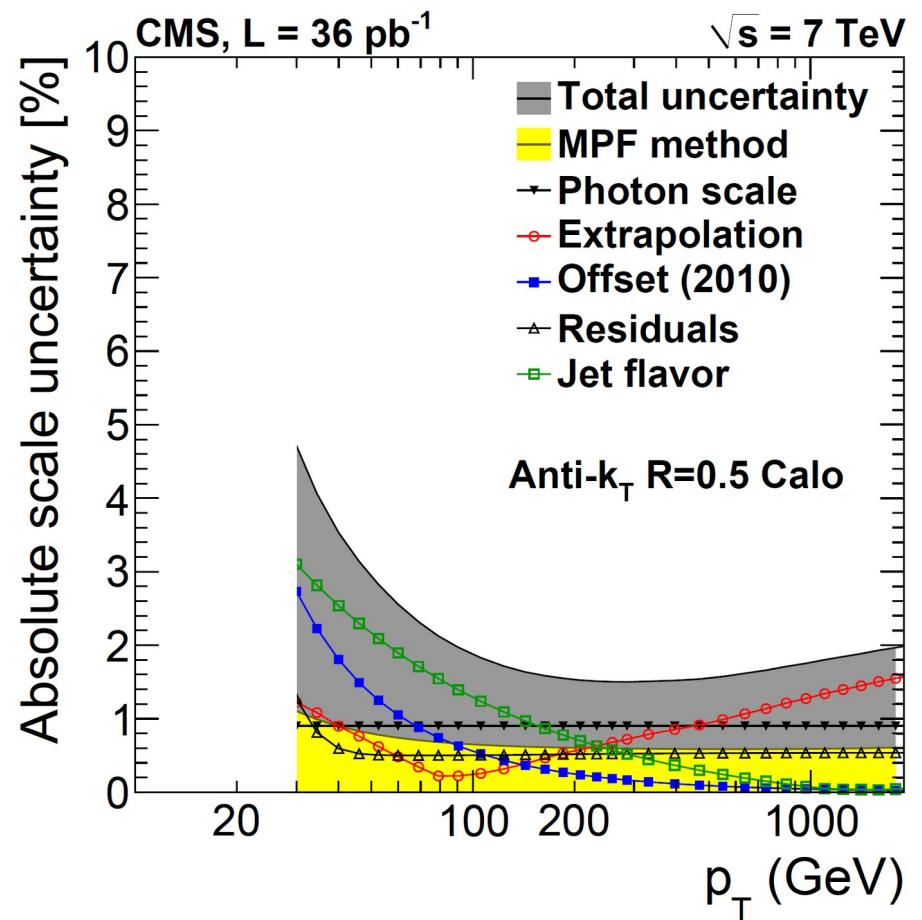


Steeply falling spectrum

$$\frac{d^2\sigma}{dp_T dy} \propto \frac{1}{p_T^{5-6}}$$



Factor 5 – 6 on uncertainty in energy scale, e.g. 2% \rightarrow 10%





Jet reconstruction

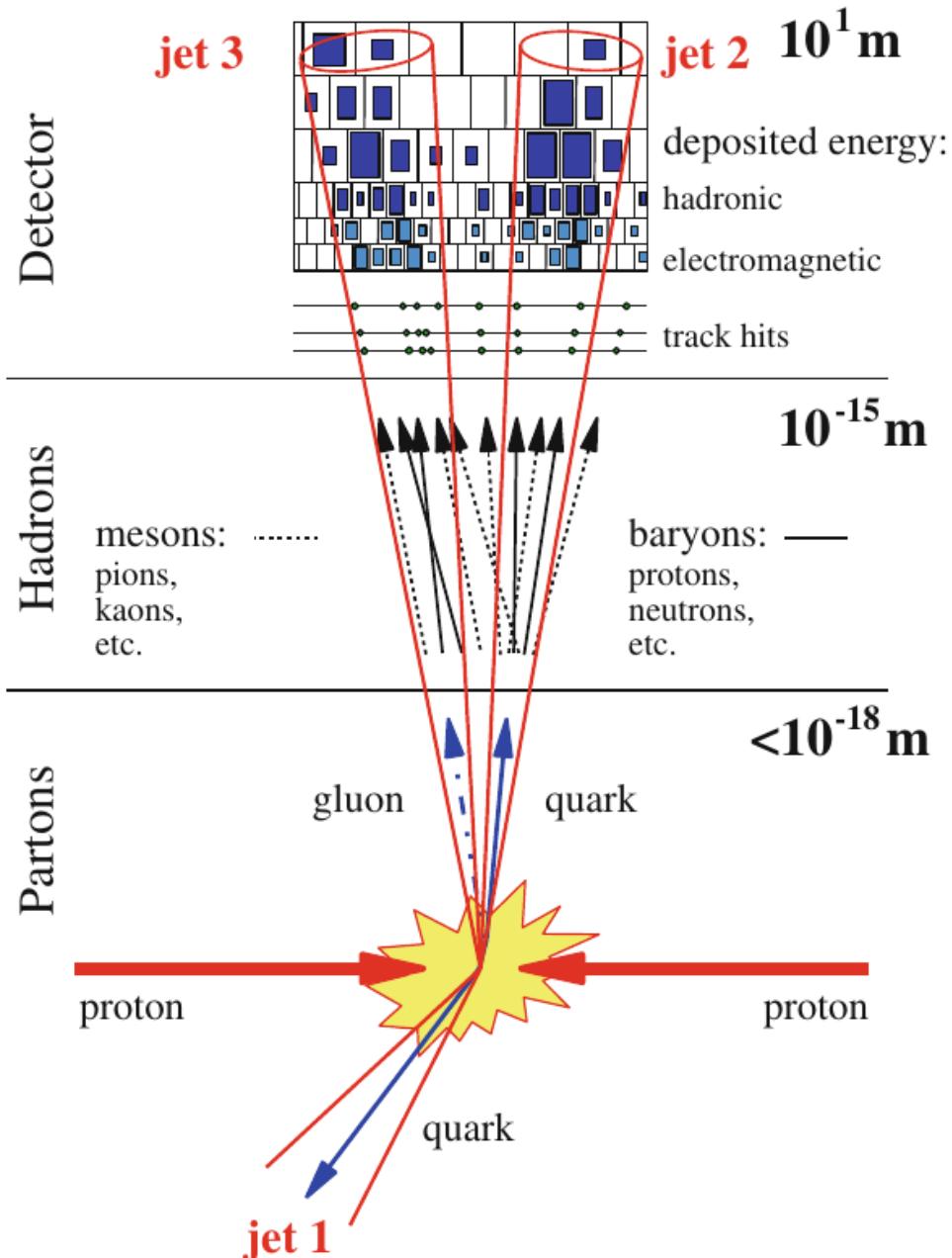


Jet content:

- Tracks
- elm. calorimeter cells/clusters
- had. calorimeter cells/clusters

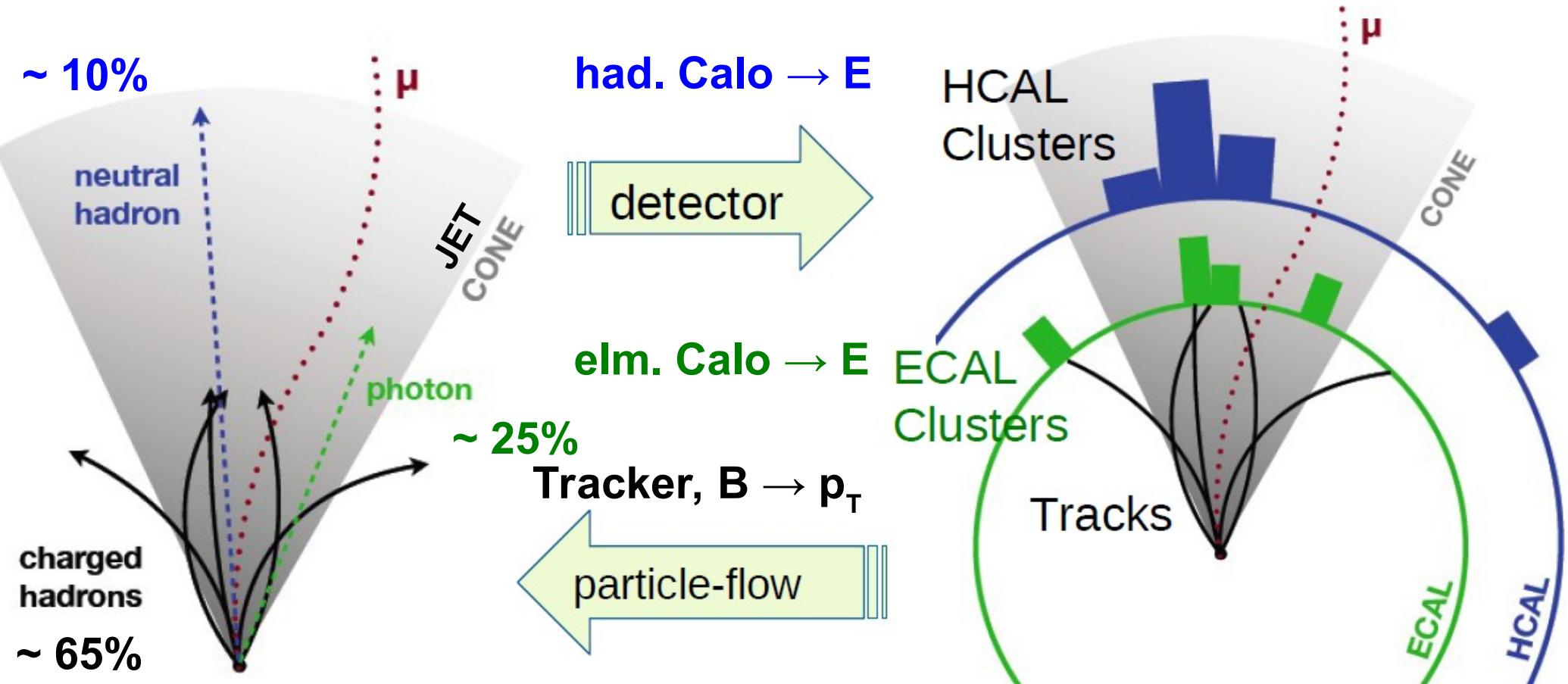
How to combine to get good estimate of original energy?

How to calibrate away remaining differences?





“Particle Flow” concept



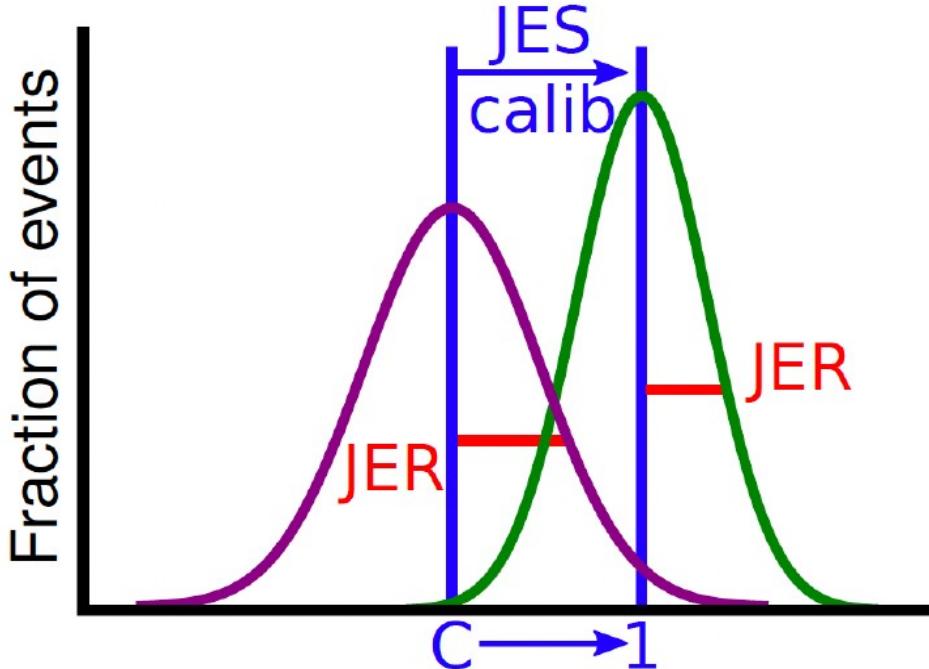
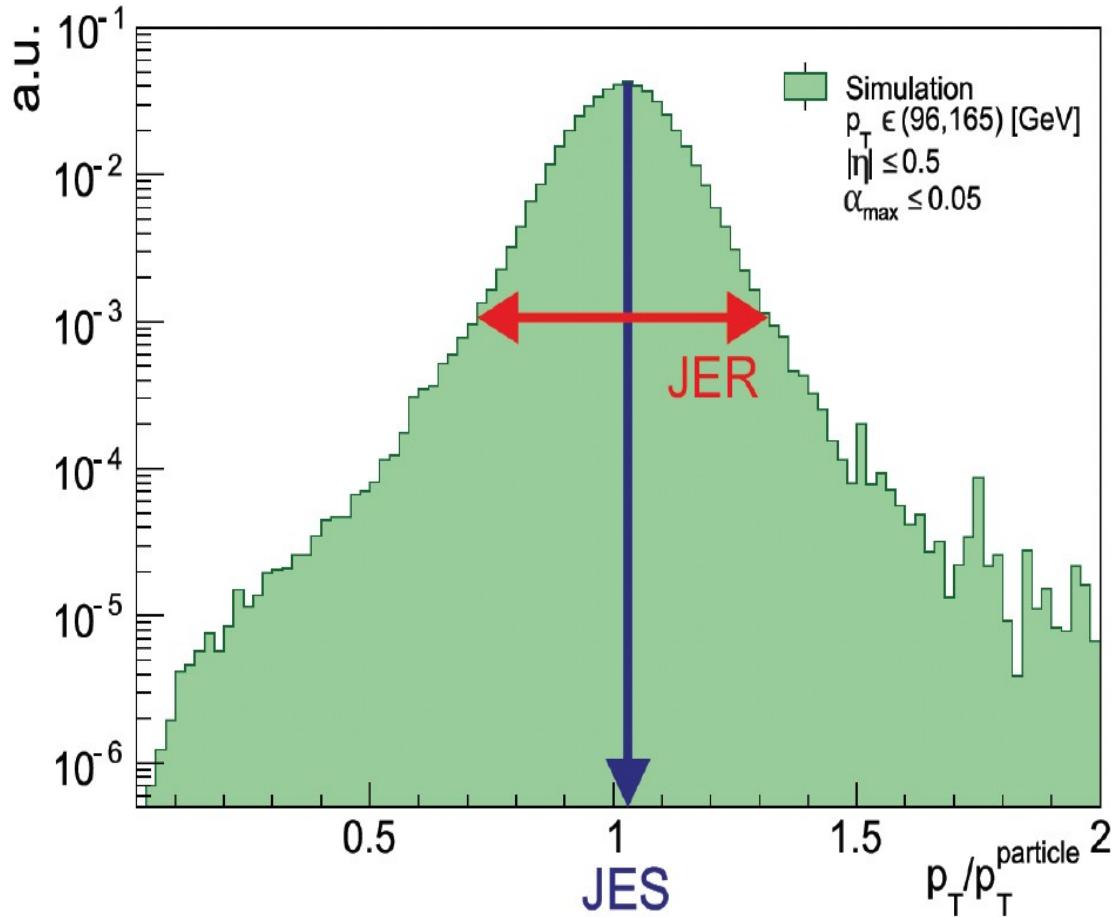
- + Combine measurements of various detector components
- + Consider specific detector properties wrt. particle type



Undo detector distortions



Use simulation to determine net shift and smearing of jet energies.
Use real data to correct for residual Biases.



Question:
What kind of real data can we take for this purpose?



Absolute calibration



- Method 1: pT-balance against better known reference
 - Requires nicely balanced events
 - Insensitive to less well calibrated detector regions
 - Sensitive to additional high-pT activity in events (2nd jets etc.)

$$R_{\text{jet,pT}} = \frac{p_{\text{T,jet}}}{p_{\text{T,ref}}}$$



Z-jet-balance



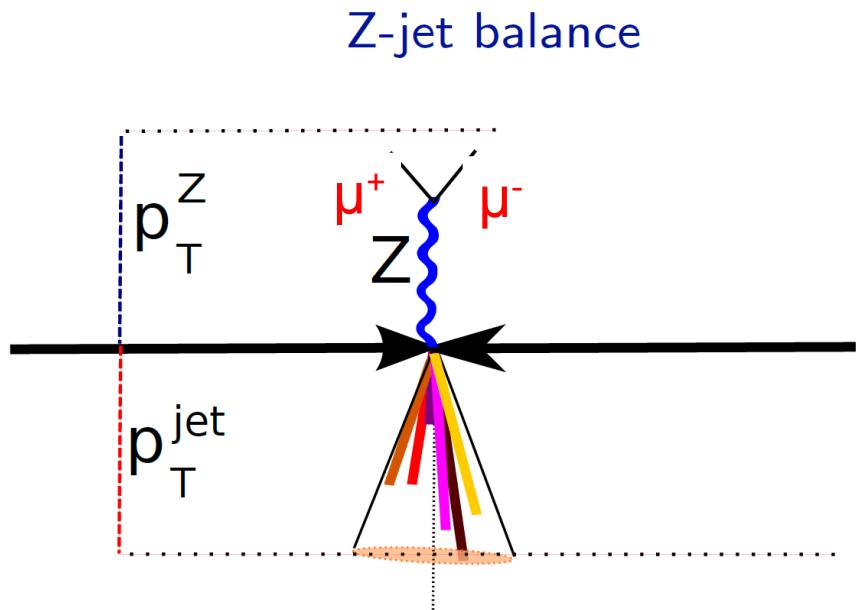
Example picked up from ATLAS

In-situ techniques used to validate JES and its uncertainty

- use well calibrated object(s) as reference for jet p_T
- compare balance of calibrated jets in data and Monte Carlo simulation

Techniques used in ATLAS:

- Track-jets:** Compare calorimeter jets to track-jets
- MPF method:** Employ MET projection to check γ and recoil balance
- Photon-jet balance:** Balance p_T of γ and recoiling jet
- Z-jet balance (2011):** Balance p_T of $Z \rightarrow ee$ with recoil jet
[ATLAS-CONF-2011-159]
- Multi-jet balance: Balance high p_T jet with recoil system



Most precise method



Absolute calibration



- Method 1: pT-balance against better known reference

- + Requires nicely balanced events
- + Insensitive to less well calibrated detector regions
- + Sensitive to additional high-pT activity in events (2nd jets etc.)

$$R_{\text{jet,pT}} = \frac{p_{\text{T,jet}}}{p_{\text{T,ref}}}$$

- Method 2: Missing transverse momentum projection fraction (MPF)

- + No constraint to balanced events
- + Requires reasonable calibration everywhere (except object to be calibrated)

$$R_{\text{jet,MPF}} = 1 + \frac{\vec{p}_{\text{T,miss}} \cdot \vec{p}_{\text{T,ref}}}{(p_{\text{T,ref}})^2}$$



MPF method



Example picked up from ATLAS

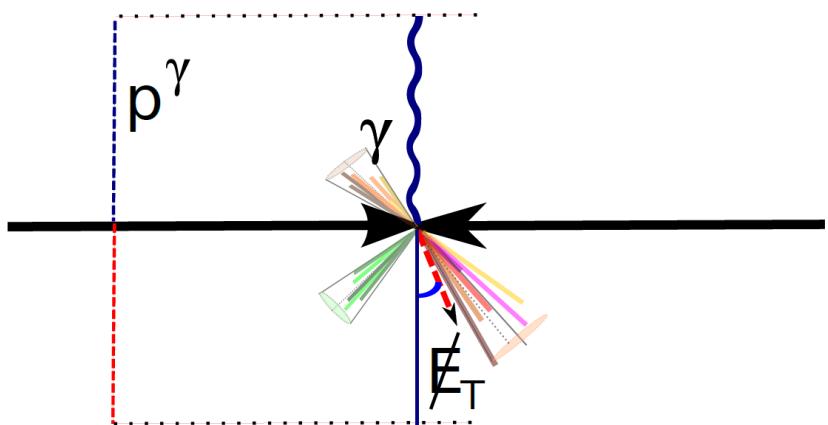
In-situ techniques used to validate JES and its uncertainty

- use well calibrated object(s) as reference for jet p_T
- compare balance of calibrated jets in data and Monte Carlo simulation

Techniques used in ATLAS:

- **Track-jets:** Compare calorimeter jets to track-jets
- **MPF method:** Employ MET projection to check γ and recoil balance
- **Photon-jet balance:** Balance p_T of γ and recoiling jet
- **Z-jet balance (2011):** Balance p_T of $Z \rightarrow ee$ with recoil jet
[ATLAS-CONF-2011-159]
- **Multi-jet balance:** Balance high p_T jet with recoil system

MPF method





Absolute calibration



- General data-based principle usually the same:

Comparison of less precisely known with better known object!

- Detector measurements are most precise for:
 - Combination of inner tracker and outer muon tracks → **muons ($pT > 3-5\text{GeV}$)**
 - Inner tracker alone → **isolated charged hadrons**
(pT not too small → loops, or to large wrt. B field → straight tracks)
 - Inner tracker and electromagnetic calorimeter → **electrons**
 - Electromagnetic calorimeter alone → **photons**
- Propagation of more precise measurements:
 - From medium to lower or higher pT :
Best precision with $Z(\rightarrow \mu\mu) + 1$ jet → abs. calibration in central detector
 - From central detector outwards, from high event rates to areas with small event numbers:
Best “statistics” (Number of events) with jets →
dijet extrapolation from central detector → towards higher rapidities
 - Only possibility at highest pT →
Balance of two or more low pT jets against one high- pT jet



Take home message



General data-based principle usually the same:

Comparison of less precisely known with better known object!

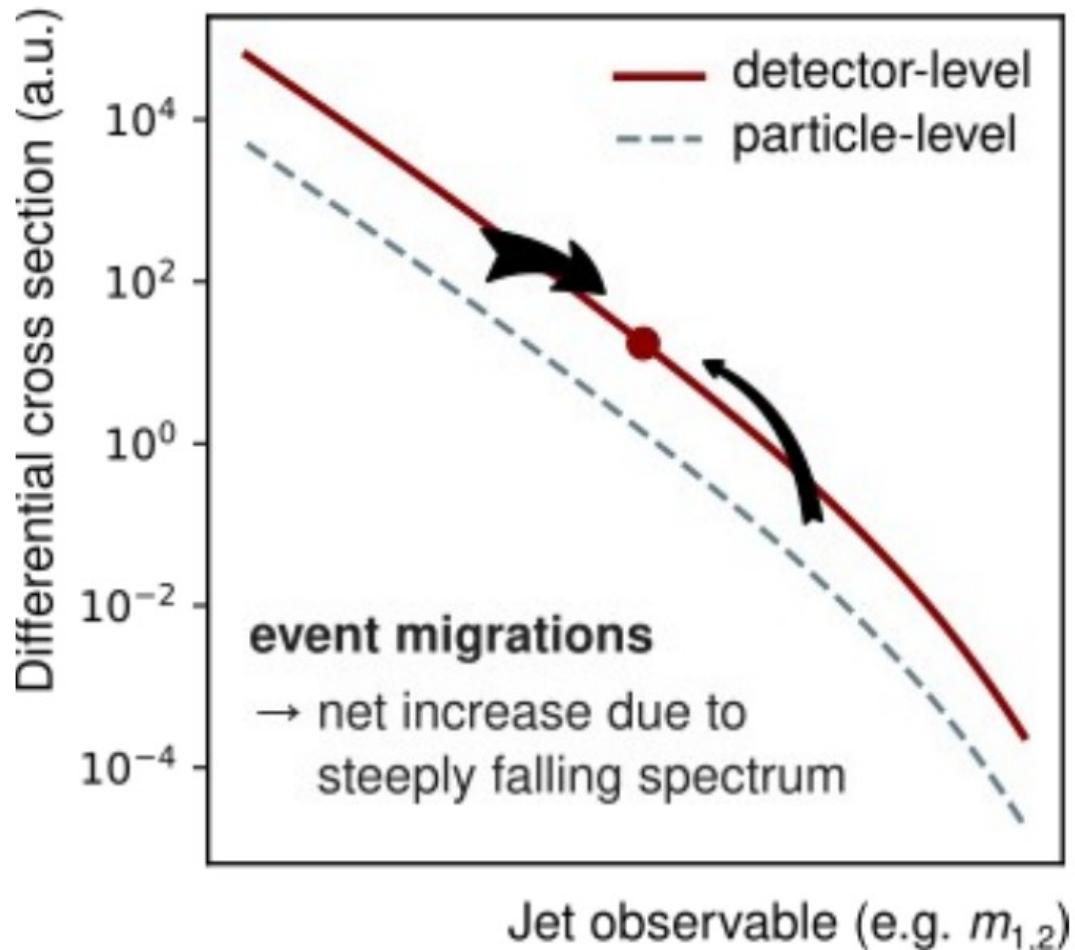
- + Detector measurements are most precise for:
 - Combination of inner tracker and electromagnetic calorimeter → **hadrons (pT > 3-5GeV)**
 - Inner tracker alone → **electrons**
 - Electromagnetic calorimeter alone → **photons**
- + Propagation of more precise measurements:
 - From medium to lower or higher pT:
Best precision for $(\eta, \phi) + 1 \text{ jet} \rightarrow \text{abs. calibration in central detector}$
 - From central to non-central regions:
→ Balance event rates to areas with small event numbers:
Best “statistics” (Number of events) with $\text{dijet extrapolation from central detector} \rightarrow \text{towards non-central rapidities}$
 - Only possibility at highest pT →
Balance of two or more low pT jets against one high-pT jet



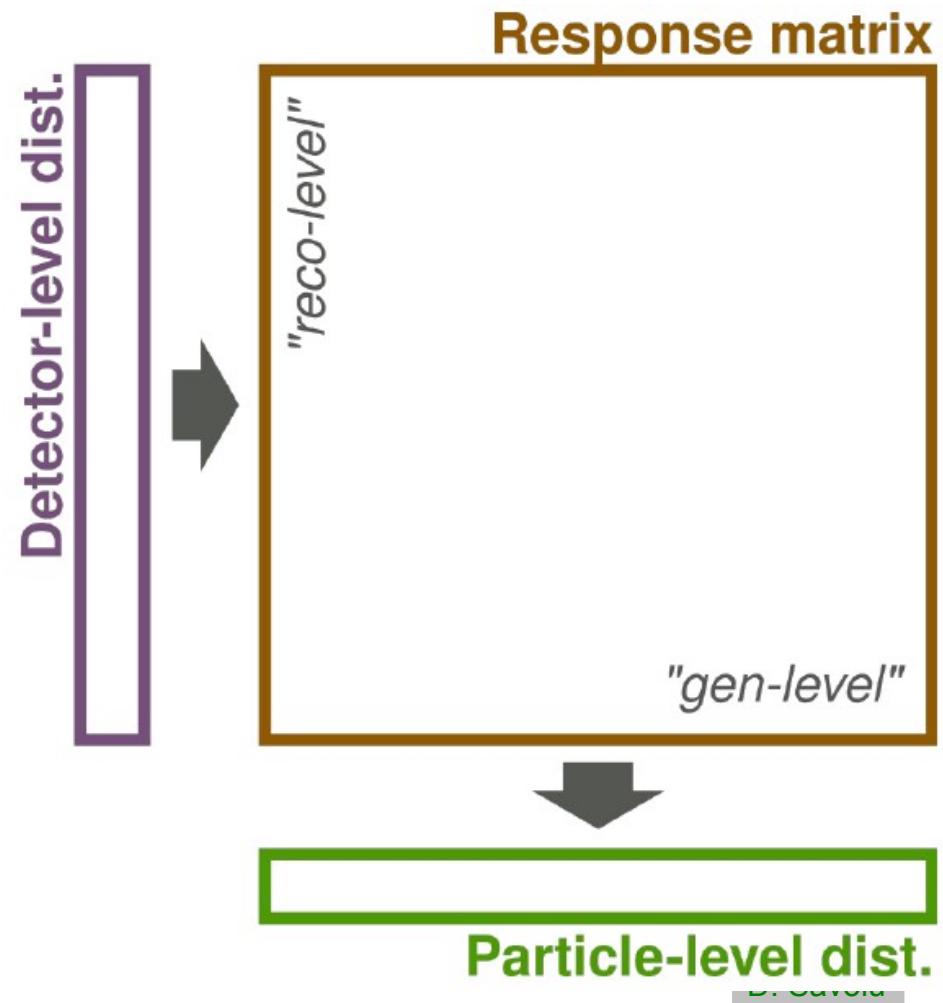
Jet energy resolution



Net effect of JER often looks like increase in cross section



Use response matrix from MC simulation to unfold the smearing.





Response matrix

